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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:
	:
	Chapter 11
SEARS HOLDINGS CORPORATION, et al.,	:
	:
	Case No. 18-23538 (RDD)
	:
Debtors.¹	:
	(Jointly Administered)
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**SCHEDULES OF ASSETS AND LIABILITIES FOR
SEARS OPERATIONS LLC
CASE NO. 18-23541 (RDD)**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Sears Holdings Corporation (0798); Kmart Holding Corporation (3116); Kmart Operations LLC (6546); Sears Operations LLC (4331); Sears, Roebuck and Co. (0680); ServiceLive Inc. (6774); SHC Licensed Business LLC (3718); A&E Factory Service, LLC (6695); A&E Home Delivery, LLC (0205); A&E Lawn & Garden, LLC (5028); A&E Signature Service, LLC (0204); FBA Holdings Inc. (6537); Innovel Solutions, Inc. (7180); Kmart Corporation (9500); MaxServ, Inc. (7626); Private Brands, Ltd. (4022); Sears Development Co. (6028); Sears Holdings Management Corporation (2148); Sears Home & Business Franchises, Inc. (6742); Sears Home Improvement Products, Inc. (8591); Sears Insurance Services, L.L.C. (7182); Sears Procurement Services, Inc. (2859); Sears Protection Company (1250); Sears Protection Company (PR) Inc. (4861); Sears Roebuck Acceptance Corp. (0535); Sears, Roebuck de Puerto Rico, Inc. (3626); SYW Relay LLC (1870); Wally Labs LLC (None); SHC Promotions LLC (9626); Big Beaver of Florida Development, LLC (None); California Builder Appliances, Inc. (6327); Florida Builder Appliances, Inc. (9133); KBL Holding Inc. (1295); KLC, Inc. (0839); Kmart of Michigan, Inc. (1696); Kmart of Washington LLC (8898); Kmart Stores of Illinois LLC (8897); Kmart Stores of Texas LLC (8915); MyGofer LLC (5531); Sears Brands Business Unit Corporation (4658); Sears Holdings Publishing Company, LLC. (5554); Sears Protection Company (Florida), L.L.C. (4239); SHC Desert Springs, LLC (None); SOE, Inc. (9616); StarWest, LLC (5379); STI Merchandising, Inc. (0188); Troy Coolidge No. 13, LLC (None); BlueLight.com, Inc. (7034); Sears Brands, L.L.C. (4664); Sears Buying Services, Inc. (6533); Kmart.com LLC (9022); Sears Brands Management Corporation (5365); and SRe Holding Corporation (4816). The location of the Debtors' corporate headquarters is 3333 Beverly Road, Hoffman Estates, Illinois 60179.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:
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SEARS HOLDINGS CORPORATION, <i>et al.</i>,	:
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Debtors.¹	:
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Chapter 11
Case No. 18-23538 (RDD)
(Jointly Administered)

**GLOBAL NOTES AND STATEMENTS OF LIMITATIONS, METHODOLOGY
AND DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

Sears Holdings Corporation (“**Sears Holdings**”) and certain of its affiliates, as debtors and debtors in possession (collectively, the “**Debtors**”), are filing their respective Schedules of Assets and Liabilities (each, a “**Schedule**” and, collectively, the “**Schedules**”) and Statements of Financial Affairs (each, a “**Statement**” or “**SOFA**” and, collectively, the “**Statements**” or “**SOFAs**” in the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”) pursuant to section 521 of title 11 of the United States Code (the “**Bankruptcy Code**”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”).

These Global Notes and Statements of Limitations, Methodology and Disclaimers Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs (collectively, the “**Global Notes**”) pertain to, are incorporated by reference in, and comprise an integral part of all the Schedules and Statements. The Global Notes are in addition to the

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specific notes set forth below with respect to particular Schedules and Statements (the “**Specific Notes**” and, together with the Global Notes, the “**Notes**”). These Global Notes should be referred to, and referenced in connection with, any review of the Schedules and Statements.

The Debtors’ management prepared the Schedules and Statements with the assistance of their advisors and other professionals and have necessarily relied upon the efforts, statements, advice, and representations of personnel of the Debtors and the Debtors’ advisors and other professionals. Given the scale of the Debtors’ businesses, the Debtors’ management has not (and could not have) personally verified the accuracy of each statement and representation in the Schedules and Statements, including, but not limited to, statements and representations concerning amounts owed to creditors.

The Schedules and Statements are unaudited and subject to potential adjustment. In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of preparation. The Debtors’ management team and advisors have made reasonable efforts to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances; however, subsequent information or discovery may result in material changes to the Schedules or Statements and inadvertent errors, omissions, or inaccuracies may exist. Notwithstanding any such discovery, new information, or errors or omissions, the Debtors do not undertake any obligation or commitment to update the Schedules and Statements.

The Debtors reserve all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or otherwise assert offsets or defenses to any claim reflected on the Schedules and Statements as to amount, liability, classification, identity of debtor or to otherwise subsequently designate any claim as “disputed,” “contingent,” or “unliquidated.” Furthermore, nothing contained in the Schedules, Statements, or Notes shall constitute a waiver of any of the Debtors’ rights or an admission with respect to their chapter 11 cases, including, but not limited to, any issues involving objections to claims, substantive consolidation, equitable subordination, defenses, characterization or re-characterization of contracts and leases, assumption or rejection of contracts and leases under the provisions of chapter 3 of the Bankruptcy Code, causes of action arising under the provisions of chapter 5 of the Bankruptcy Code, or any other relevant applicable laws to recover assets or avoid transfers.

The Schedules, Statements, and Notes should not be relied upon by any persons for information relating to current or future financial conditions, events, or performance of any of the Debtors or their affiliates.

1. **Description of the Cases.** The Debtors commenced with this Court a voluntary case under chapter 11 of the Bankruptcy Code on October 15, 2018 (such Debtors, the “**Initial Debtors**”), and on October 18, 2018, October 22, 2018, and

January 7, 2018 (such Debtors, the “**Additional Debtors**”),² each such date, the “**Commencement Date**” for the relevant Debtors. The Debtors are authorized to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On October 16, 2018, the Bankruptcy Court entered an order authorizing the joint administration of the cases of the Initial Debtors pursuant to Bankruptcy Rule 1015(b). On November 1, 2018, November 2, 2018, and January 10, 2019, the Bankruptcy Court applied such order to the cases of the Additional Debtors. On October 24, 2018, the United States Trustee for the Southern District of New York Region 2 (the “**U.S. Trustee**”) appointed an official committee of unsecured creditors pursuant to section 1102(a)(1) of the Bankruptcy Code (the “**Creditors’ Committee**”).

2. **Basis of Presentation.** For financial reporting purposes, the Debtors generally prepare consolidated financial statements, which include financial information for Sears Holdings and its subsidiaries, including both Debtors and certain non-debtor affiliates. The Schedules and Statements are unaudited and reflect the Debtors’ reasonable efforts to report certain financial information of each Debtor on a stand-alone, unconsolidated basis. These Schedules and Statements, neither purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“**GAAP**”), nor are they intended to be fully reconciled with the financial statements of each Debtor.

The Debtors attempted to attribute the assets and liabilities, certain required financial information, and various cash disbursements to the proper Debtor entity. However, because the Debtors’ accounting systems, policies, and practices were developed for consolidated reporting purposes, rather than by individual legal entity, it is possible that not all assets, liabilities or amounts of cash disbursements have been recorded with the correct legal entity on the Schedules and Statements. Accordingly, the Debtors reserve all rights to supplement and/or amend the Schedules and Statements in this regard.

Given, among other things, the uncertainty surrounding the valuation of certain assets and the valuation and nature of certain liabilities, a Debtor may report more assets than liabilities. Such report shall not constitute an admission that such Debtor was solvent on the Commencement Date or at any time before or after the Commencement Date. Likewise, a Debtor reporting more liabilities than assets shall not constitute an admission that such Debtor was insolvent at the Commencement Date or any time prior to or after the Commencement Date.

3. **Reporting Date.** Unless otherwise noted, the Schedules and Statements generally reflect the Debtors’ books and records as of the close of business on the

² The Additional Debtors, along with the last four digits of each Additional Debtor’s federal tax identification number are, as follows: (i) SHC Licensed Business LLC (3718) filed on October 18, 2018; (ii) SHC Promotions LLC (9626) filed on October 22, 2018; and (iii) SRe Holding Corporation (4816) filed on January 7, 2019.

Commencement Date, adjusted for authorized payments under the First Day Orders (as defined below).³

4. **Current Values.** The assets and liabilities of each Debtor are listed on the basis of the book value of the asset or liability in the respective Debtor's accounting books and records. Unless otherwise noted, the carrying value on the Debtor's books, rather than the current market value, is reflected in the Schedules and Statements.
5. **Confidentiality.** There may be instances where certain information was not included or redacted due to the nature of an agreement between a Debtor and a third party, concerns about the confidential or commercially sensitive nature of certain information, or to protect the privacy of an individual. The omissions and redactions are limited to only what is necessary to protect the Debtor or a third party and will provide interested parties with sufficient information to discern the nature of the listing.
6. **Consolidated Entity Accounts Payable and Disbursement Systems.** As described in the Cash Management Motion,⁴ the Debtors utilize an integrated, centralized cash management system, in the ordinary course of business, to collect, concentrate, and disburse funds generated by their operations (the "**Cash Management System**"). The Debtors maintain a consolidated accounts payable and disbursements system to pay operating and administrative expenses through various disbursement accounts.

In the ordinary course of business, the Debtors maintain business relationships among each other and with certain non-debtor affiliates, which result in intercompany receivables and payables (the "**Intercompany Claims**") arising from intercompany transactions (the "**Intercompany Transactions**"). As set forth more fully in the Cash Management Motion, the primary Intercompany Transactions giving rise to Intercompany Claims are cash receipts activities, disbursement activities, inventory purchases, and expense allocations. Historically, Intercompany Claims are not settled by actual transfers of cash among the Debtors. Instead, the Debtors track all Intercompany Transactions in

³ While the Additional Debtors (i) SHC Licensed Business LLC (3718) and (ii) SHC Promotions LLC (9626) filed subsequent to the Initial Debtors' Commencement Date, unless otherwise indicated the information presented in the Schedules and Statements is as of the Initial Debtors' Reporting Date of October 15, 2018. The Debtor SRe Holding Corporation (4816) filed on January 7, 2019 and the information presented in the Schedules and Statements is as of January 5, 2019, which coincides with the timing of this Debtor's fiscal accounting period that is closest to January 7, 2019.

⁴ *Motion of Debtors for Authority to (i) Continue Using Existing Cash Management System, Bank Accounts, and Business Forms, (ii) Implement Ordinary Course Changes to Cash Management System, (iii) Continue Intercompany Transactions, and (iv) Provide Administrative Expense Priority for Postpetition Intercompany Claims and Related Relief* (ECF No. 5) (the "**Cash Management Motion**").

their accounting system, which concurrently are recorded on the applicable Debtors' balance sheets.

In addition, as defined and discussed in the Cash Management Motion, the Debtors are party to certain Foreign Affiliate Intercompany Transactions, Warranty Payments and Intellectual Property Intercompany Transactions. Unless otherwise noted, the Debtors have reported the aggregate net intercompany balances among the Debtors and their non-debtor affiliates as assets on Schedule A/B or as liabilities on Schedule E/F, as appropriate.

7. **Accuracy.** Although the Debtors have made reasonable efforts to file complete and accurate Schedules and Statements, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend and/or supplement the Schedules and Statements as is necessary or appropriate. The financial information disclosed herein was not prepared in accordance with federal or state securities laws or other applicable non-bankruptcy law or in lieu of complying with any periodic reporting requirements thereunder. Persons and entities trading in or otherwise purchasing, selling or transferring the claims against or equity interests in the Debtors should evaluate this financial information in light of the purposes for which it was prepared. The Debtors are not liable for and undertake no responsibility to indicate variations from securities laws or for any evaluations of the Debtors based on this financial information or any other information.
8. **Net Book Value of Assets.** In many instances, current market valuations are not maintained by or readily available to the Debtors. It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate resources for the Debtors to obtain current market valuations for all assets. As such, wherever possible, unless otherwise indicated, net book values as of the Commencement Date are presented for all assets. When necessary, the Debtors have indicated that the value of certain assets is "Unknown" or "Undetermined." Amounts ultimately realized may vary materially from net book value (or other value so ascribed). Accordingly, the Debtors reserve all rights to amend, supplement, and adjust the asset values set forth in the Schedules and Statements. As applicable, fixed assets and leasehold improvement assets that fully have been depreciated, amortized or impaired, or were expensed for GAAP accounting purposes, have no net book value, and, therefore, are not included in the Schedules and Statements.
9. **Currency.** All amounts shown in the Schedules and Statements are in U.S. Dollars, unless otherwise indicated.
10. **Payment of Prepetition Claims Pursuant to First Day Orders.** Shortly after October 15, 2018, the Bankruptcy Court entered orders (collectively, the "**First-Day Orders**"), authorizing, but not directing, the Initial Debtors to, among other things, pay certain prepetition: (i) service fees and charges assessed by the Debtors' banks and debit and credit card companies; (ii) claims of warehousemen and miscellaneous lien claimants; (iii) certain insurance obligations; (iv) obligations to "critical vendors;" (v) customer programs obligations; (vi)

employee wages, salaries, and related items, including, but not limited to, employee benefit programs and independent contractor obligations; (vii) taxes and assessments; and (viii) amounts held in trust or on a consignment basis where the company has collected on behalf of a third party.⁵ Where the Schedules and Statements list creditors and set forth the Debtors' scheduled amounts attributable to such claims, such scheduled amounts reflect balances owed as of the Commencement Date. To the extent any adjustments are necessary for any payments made on account of such claims following the commencement of these chapter 11 cases pursuant to the authority granted to the Debtors by the Bankruptcy Court under the First-Day Orders, such adjustments have been included in the Schedules and Statements unless otherwise noted on the applicable Schedule or Statement. The Debtors reserve the right to update the Schedules and Statements to reflect payments made pursuant to the First-Day Orders.

11. **Other Paid Claims.** To the extent the Debtors have reached any postpetition settlement with a vendor or other creditor, the terms of such settlement will prevail, supersede amounts listed in the Schedules and Statements, and shall be enforceable by all parties, subject to Bankruptcy Court approval. To the extent the Debtors pay any of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all rights to amend and supplement the Schedules and Statements and take other action, such as filing claims objections, as is necessary and appropriate to avoid overpayment or duplicate payment for such liabilities.
12. **Setoffs.** The Debtors routinely incur certain setoffs from customers and suppliers in the ordinary course of business. Setoffs in the ordinary course can result from various items including, but not limited to, intercompany transactions, pricing discrepancies, customer programs, returns, promotional funding, warranties, refunds, and other disputes between the Debtors and their customers and/or suppliers. These routine setoffs are consistent with the ordinary course of business in the Debtors' industry, and, therefore, can be particularly voluminous, unduly burdensome, and costly for the Debtors to regularly document. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for, and, as such, are excluded from the Schedules and Statements. Any setoff of a prepetition debt to be applied against the Debtors is subject to the automatic stay and must comply with section 553 of the Bankruptcy Code.
13. **Accounts Receivable.** The accounts receivable information listed on the Schedules includes receivables from the Debtors' customers and are calculated net of any amounts that, as of the Commencement Date, may be owed to such customers in the form of offsets or other price adjustments pursuant to the Debtors' customer program policies and day-to-day operating policies.

⁵ The First Day Orders were later applied to the Additional Debtors by the Bankruptcy Court.

14. **Inventory.** Inventories are valued at the lower of cost or market determined primarily using the retail inventory method. For certain of the Debtors that operate as Kmart, their merchandise inventories are valued under the retail inventory method using primarily a first-in, first-out cost flow assumption. For certain of the Debtors that operate as Sears, their merchandise inventories are valued under the retail inventory method using primarily a last-in, first-out cost flow assumption.
15. **Property and Equipment.** Property and equipment (including leasehold improvements) are carried at cost, less accumulated depreciation. Additions and substantial improvements are capitalized and include expenditures that materially extend the useful lives of existing facilities and equipment. Maintenance and repairs that do not materially improve or extend the lives of the respective assets are expensed as incurred. Depreciation expense, which includes depreciation on assets under capital leases, is recorded over the estimated useful lives of the respective assets using the straight-line method for financial statement purposes. The range of lives are generally 20 to 50 years for buildings, 3 to 10 years for furniture, fixtures and equipment, and 3 to 5 years for computer systems and computer equipment. Leasehold improvements are depreciated over the shorter of the associated lease term or the estimated useful life of the asset.

The inventories, property and equipment listed in the Schedules are presented without consideration of any mechanics' or other liens.

16. **Mechanics' & UCC Liens.** Known, filed mechanics' and UCC liens are listed on Schedule D. The inventories, property, plant and equipment listed in these Schedules are presented without consideration of any mechanics' or other liens. To the extent the corresponding Debtor is identified within the filed documents, the liens are identified on that Debtor's Schedule D. Those documents that do not identify a specific debtor are listed on Schedule D for Sears Holdings.
17. **Excluded Assets and Liabilities.** Certain liabilities resulting from accruals, liabilities recognized in accordance with GAAP and/or estimates of long-term liabilities either are not payable at this time or have not yet been reported. Therefore, they do not represent specific claims as of the Commencement Date and are not otherwise set forth in the Schedules. Additionally, certain deferred assets, charges, accounts or reserves recorded for GAAP reporting purposes only and certain assets with a net book value of zero are not included in the Schedules. Excluded categories of assets and liabilities include, but are not limited to, deferred tax assets and liabilities, deferred income, deferred charges, self-insurance reserves, closed store and warehouse reserves, accrued occupancy related costs for open stores, deferred real estate income, favorable lease rights and unfavorable lease liabilities. Other immaterial assets and liabilities may have been excluded.

In the ordinary course of business, the Debtors maintain a customer loyalty reward program that entitles customers to receive certain benefits based on the amount they spend with the Debtors and certain partners (the “**Shop Your Way Program**”). As of the Commencement Date, there were approximately 144 million customers enrolled in the Shop Your Way Program. The Debtors received approval under the *Order Authorizing Debtors to (i) Maintain and Administer Prepetition Customer Programs, Promotions, and Practices, and (ii) Pay and Honor Related Prepetition Obligations* (ECF No. 135) (the “**Customer Programs Order**”) to continue to honor Shop Your Way program benefits and obligations. Due to the Debtors’ concern for their customers’ privacy, and because it would be unduly burdensome and costly, the Debtors have not provided this customer list in their response to Schedule A/B Part 10. The Debtors’ customer list associated with the Shop Your Way Program is not representative of the customer lists generally identified in the Schedules.

The Debtors also support a number of other customer programs such as the ability for customers to purchase gift cards from the Debtors’ stores to be redeemed later for merchandise, offers to customers for markdowns, deals, blue light specials and other offers, and may honor both their own and third-party coupons for discounts on merchandise. The Debtors have received approval under the Customer Programs Order to continue to honor these program benefits.

The Debtors offer their customers an opportunity to purchase protection agreements (“**PAs**”) or extended warranties under a number of different in-house programs that cover the repair or replacement cost of a product, including, but not limited to, home appliances, tools, jewelry, tires, electronics, lawn mowers and certain heating, ventilation, and air-conditioning products. The Debtors offer service plans for these various products (retail and aftermarket) at different protection levels known as “Master Protection Agreements.” There are millions of customers enrolled in these various PAs. The Debtors received approval under the Customer Programs Order to continue to honor these agreements.

18. **Debtors’ Reservation of Rights.** Nothing contained in the Schedules, Statements, or Notes shall constitute a waiver of rights with respect to these chapter 11 cases, including, but not limited to, the following:
- a. Any failure to designate a claim listed on the Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtors that such amount is not “disputed,” “contingent,” or “unliquidated.” The Debtors reserve the right to dispute and to assert setoff rights, counterclaims, and defenses to any claim reflected on its Schedules as to amount, liability, and classification, and to otherwise subsequently designate any claim as “disputed,” “contingent,” or “unliquidated.”
 - b. The description of an amount as “unknown” or “undetermined” is not intended to reflect upon the materiality of such amount.

- c. The listing of a claim (i) on Schedule D as “secured,” (ii) on Schedule E/F as either “priority,” or “unsecured priority,” or (iii) listing a contract or lease on Schedule G as “executory” or “unexpired” does not constitute an admission by the Debtors of the legal rights of the claimant, or a waiver of the Debtors’ rights to recharacterize or reclassify such claim or contract pursuant to a schedule amendment, claim objection or otherwise. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims for informational purposes, no current valuation of the Debtors’ assets in which such creditors may have a security interest has been undertaken. Except as provided in an order of the Court, the Debtors reserve all rights to dispute and challenge the secured nature or amount of any such creditor’s claims or the characterization of the structure of any transaction, or any document or instrument related to such creditor’s claim. Listing a claim does not constitute an admission of liability by the Debtors, and the Debtors reserve the right to amend the Schedules accordingly.
- d. In the ordinary course of their business, the Debtors may lease equipment from certain third-party lessors for use in the daily operation of its business. Any such leases are set forth in Schedule G and any current amount due under such leases that were outstanding as of the Commencement Date is listed on Schedule E/F. The property subject to any of such leases is not reflected in Schedule A/B as either owned property or assets of the Debtor nor is such property reflected in the Debtor’s Statement of Financial Affairs as property or assets of third parties within the control of the Debtor. Nothing in the Statements or Schedules is or shall be construed as an admission or determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all rights with respect to any of such issues, including, but not limited to, the recharacterization thereof.
- e. The claims of individual creditors for, among other things, goods, products, services or taxes are listed as the amounts entered on the Debtors’ books and records and may not reflect credits, allowances or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights with regard to such credits, allowances and other adjustments, including, but not limited to the right to assert claims objections and/or setoffs with respect to the same.
- f. The Debtors’ businesses are part of a complex enterprise. Although the Debtors have exercised their reasonable efforts to ensure the accuracy of their Schedules and Statements, they nevertheless may contain errors and omissions. The Debtors hereby reserve all of their rights to dispute the validity, status, and enforceability of any contracts, agreements, and leases set forth on the Schedules and Statements, and to amend and supplement the Schedules and Statements as necessary.

- g. The Debtors further reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on the Schedules and Statements, including, but not limited to, the right to dispute and challenge the characterization or the structure of any transaction, document, and instrument related to a creditor's claim.
- h. The Debtors exercised their reasonable efforts to locate and identify guarantees and other secondary liability claims (the "**Guarantees**") in their executory contracts, unexpired leases, secured financings, debt instruments, and other agreements. However, a review of these agreements, specifically the Debtors' unexpired leases and executory contracts, is ongoing. Where such Guarantees have been identified, they are included in the relevant Schedules and Statements. Guarantees embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other agreements inadvertently may have been omitted. Thus, the Debtors reserve their rights to amend and supplement the Schedules and Statements to the extent that additional Guarantees are identified. In addition, the Debtors reserve the right to amend the Schedules and Statements to re-characterize and reclassify any such contract or claim. The Debtors have reflected the obligations under the Guarantees for both the primary obligor and the guarantors with respect to their secured financings and debt instruments on Schedule H. Guarantees with respect to the Debtors' executory contracts and unexpired leases are not included on Schedule H and the Debtors believe that certain Guarantees embedded in the Debtors' executory contracts, unexpired leases, other secured financing, debt instruments and similar agreements may exist and, to the extent they do, will be identified upon further review.
- i. Listing a contract or lease on the Schedules and Statements shall not be deemed an admission that such contract is an executory contract, such lease is an unexpired lease, or that either necessarily is a binding, valid, and enforceable contract. The Debtors hereby expressly reserve the right to assert that any contract listed on the Schedules and Statements does not constitute an executory contract within the meaning of section 365 of the Bankruptcy Code, as well as the right to assert that any lease so listed does not constitute an unexpired lease within the meaning of section 365 of the Bankruptcy Code.
- j. To timely close the books and records of the Debtors as of the Commencement Date and to prepare such information on a legal entity basis, the Debtors were required to make certain estimates and assumptions that affect the reported amounts of assets and liabilities and reported revenue and expenses as of the Commencement Date. The Debtors reserve all rights to amend the reported amounts of assets, liabilities, reported revenue and expenses to reflect changes in those estimates and assumptions.

19. **Global Notes Control.** In the event that the Schedules or Statements differ from any of the foregoing Global Notes, the Global Notes shall control.

Specific Notes with Respect to the Debtors' Schedules of Assets and Liabilities

1. **Schedule-Specific Disclosures.** Each of Schedules A/B, D, E/F, G and H contain explanatory or qualifying notes that pertain to the information provided in the Schedules. Those Schedule-specific notes are incorporated herein by reference. The asset totals listed on the Schedules represent all known amounts included in the Debtors' books and records as of the Commencement Date. To the extent there are unknown or undetermined amounts, the actual total may be different from the total listed.

2. **Schedules A/B**

- a. **Part 1.** Details with respect to the Debtors' cash management system are provided in the Cash Management Motion.

The Debtors are in possession of certain monies related to tenant or subtenant deposits where the Debtors are the lessor. These monies are not segregated in separate accounts and have been reported in the Debtors' cash balances. The Debtors believe that these amounts aggregate to less than \$600,000.

The restricted cash balance (\$281.9 million) at Debtor Sears Holdings Corporation represents amounts in an escrow account held for the benefit of PBGC. This restricted cash was disbursed to the PBGC in November 2018.

Part 2. The amounts listed in Part 2 for each Debtor are listed in accordance with the Debtors' books and records. These amounts do not necessarily reflect assets the Debtors will be able to collect or realize.

The Debtors have numerous deposits with utility companies serving certain geographies with multiple facilities. It has been the Debtors' practice to largely account for these deposits on an operational, rather than on a store location and corresponding legal entity basis, which has resulted in utility deposits being primarily recorded on the balance sheets of debtors Kmart Corporation and Sears, Roebuck and Co. The carrying value of the deposits, as reflected in each Debtors' records, are listed in Part 2.

The Debtors also maintain deposits to satisfy certain statutory requirements related to PAs, and sales tax requirements for the franchise business. These deposits are included in the Schedules for the appropriate legal entity as either collateral or miscellaneous deposits.

Prepaid expenses primarily consist of cash in advance amounts paid to numerous vendors and suppliers for the purchase of inventory items. These advances were generally made on an operational basis for a vendor in the total amount for the Debtors, rather than by invoice or individual legal entity. The excess advances

above payables have been reclassified as prepaid inventory or prepaid miscellaneous expenses and are subject to reconciliation. The remaining prepaid expenses primarily relate to prepaid advertising, insurance, rent and data processing expenses. It has been the Debtors' practice to largely account for these advances on an operational, rather than a corresponding legal entity basis, which has resulted in the advances being primarily recorded on the balance sheets of Debtors: Sears, Roebuck and Co.; Sears Holdings Management Corporation; Kmart Operations LLC; Sears Operations LLC; and Sears Holdings Corporation.

- b. **Part 3.** The Debtors performed an analysis to estimate their accounts receivable aging on a legal entity basis. This analysis was performed using accounts receivable data as of October 6, 2018, which coincides with the timing of the Debtors' fiscal accounting period that is closest to the Commencement Date. The October 6, 2018 information was utilized to estimate the aging as the level of detail required to perform this estimation was not available as of the Commencement Date.
- c. **Part 4.** Any of the Debtors' ownership interests in subsidiaries, partnerships, and joint ventures are listed in Schedule A/B, Part 4, as undetermined amounts, because the fair market value of such interests is dependent on numerous variables and factors and may differ significantly from the net book value.

Membership or equity interests held by each of the Debtors in the other Debtor entities are contained in the Debtors' corporate ownership interest statements, which were filed in the Debtors' chapter 11 cases (collectively,⁶ and as may be amended and supplemented, the "**Corporate Ownership Statements**"), and are hereby incorporated into Schedule A/B, Part 4, by reference. Consequently, such interests are not listed again in these Schedules.

- d. **Part 5.** Amounts presented in the Schedules exclude any amounts of inventory on consignment. Amounts presented as inventory receipts within twenty days of filing have not been reduced to reflect inventory received under cash in advance payment or payments made post-petition under certain First-Day Orders. The amounts listed in this Part 5 should not be interpreted as an estimate of outstanding 11 U.S.C. § 503(b)(9) balances.
- e. **Part 8.** Actual realizable values of the identified leased or owned vehicles, machinery, fixtures and equipment may vary significantly relative to net book values as of the Commencement Date.

⁶ The Initial Debtors' Consolidated Corporate Ownership Statement can be found at ECF No. 2. Debtors SHC Licensed Business LLC, SHC Promotions LLC, and SRe Holding Corporation commenced voluntary cases under chapter 11 of the Bankruptcy Code October 18, 2018, October 22, 2018, and January 7, 2019 respectively, and are jointly administered with the Debtors for procedural purposes only pursuant to Rule 1015(b) of the Bankruptcy Rules. For ownership information pertaining to these three subsidiary legal entities, please refer to ECF No. 2 under Case No. 18-23616, ECF No. 2 under Case No. 18-23630, and ECF No. 2 under Case No. 19-22031 for SHC Licensed Business LLC, SHC Promotions LLC, and SRe Holding Corporation, respectively.

- f. **Part 9.** The values listed for the real property owned and leased by the Debtors are the net book values of the various asset components (land, buildings, leasehold improvements, capital lease assets, etc.) as recorded on the fixed asset register for each applicable Debtor. A listing of each real property (primarily store locations) owned by each of the Debtors is contained in a Rider to Schedule A/B for each applicable Debtor. The Debtors have not included the net book value of each Debtor's interest in each owned or leased property as its fixed asset records are maintained on an operational rather than on a store location and corresponding legal entity basis.

Due to the complexity of certain of the Debtors' leasing and real estate transactions, the Debtors may have inadvertently listed certain properties as real property assets in Part 9 when such properties are in fact properties that are subject of certain of the executory contracts and unexpired leases reported on Schedule G. The Debtors reserve all rights to re-characterize their interests in real property at a later date. Further, due to the volume of the Debtors' real and personal property holdings, the Debtors may have listed certain assets as real property assets when such holdings are in fact in the nature of personal property holdings. Debtors may also have listed certain assets as personal property assets when such holdings are in fact real property holdings. The Debtors are continuing to review all relevant documents and expressly reserve their right to amend, re-categorize and/or re-characterize such asset holdings at a later time to the extent the Debtors determine such holdings were improperly listed.

- g. **Part 10.** Part 10 identifies the Debtors' patents, copyrights, trademarks and trade secrets. The values presented in Part 10 reflect the net book value, to the extent that such value is reflected in the Debtors' books and records. A number of the trademarks are registered in multiple countries, including the United States.

Part 10 also includes a best effort listing of the Debtors' registered internet domains and websites. The act of not listing any specific domain or website is not a relinquishing of ownership. The values presented in this Schedule reflect the net book value, to the extent that such value is reflected in the Debtors' books and records.

- h. **Part 11.** In Part 11, dollar amounts are presented net of impairments and other adjustments.

- i. ***Tax refunds and unused net operating losses (NOLs).*** The Debtors have significant net operating loss carryforwards and tax credits. The timing and use of such credits cannot be determined at this time. As a result, the current value is stated as "Undetermined" in Part 11. The use of the word "Undetermined" does not reflect the potential materiality of deferred value. See also response to SOFA 31, "Consolidated Tax Group" for additional information with respect to Limited Liability Companies.

- ii. ***Interests in Insurance Policies or Annuities.*** The Debtors maintain a portfolio of insurance policies against unforeseen incidents and losses. There has been no assessment of the cash surrender value, if any, of such policies, to date. Accordingly, the values ascribed to such policies are reported as Undetermined.
- iii. ***Other contingent and unliquidated claims or causes of action of every nature.*** In the ordinary course of business, the Debtors may have accrued, or may subsequently accrue, certain rights to counterclaims, cross-claims, setoffs, refunds with their customers and suppliers, and potential warranty claims against their suppliers, among other claims. Additionally, certain of the Debtors may be party to pending litigation in which the Debtors have asserted, or may assert, claims as plaintiffs, or counter-claims and/or cross-claims as defendants.

Despite their reasonable efforts to identify all such assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules including, but not limited to, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets. The Debtors reserve all of their rights with respect to any claims, causes of action, or avoidance actions they may have and neither these Global Notes nor the Schedules shall be deemed a waiver of any such claims, causes of action, or avoidance actions or in any way prejudice or impair the assertion of such claims.

- iv. ***Other property of any kind not already listed.*** As discussed in the Cash Management Motion, in the ordinary course of business, the Debtors maintain business relationships with each other and with their non-Debtor affiliates. Such intercompany transactions among entities result in intercompany receivables and payables (the “**Intercompany Claims**”). The Debtors have reported for each Debtor, the aggregate net intercompany balances among the Debtors and their non-debtor affiliates as assets on Schedule A/B or as liabilities on Schedule E/F, as appropriate.

The intercompany receivable values reported in Schedule A/B reflect the net intercompany receivables for a particular Debtor entity from all other Debtor and non-Debtor affiliates. Similarly, the intercompany payable values reported in Schedule E/F reflect the net intercompany payable balances from a particular Debtor to all other Debtor and non-Debtor affiliates.

- 3. **Schedule D.** To the best of the Debtors’ knowledge, all claims listed on Schedule D arose, or were incurred, before the Commencement Date.

Except as otherwise agreed pursuant to a stipulation, agreed order or general order entered by the Bankruptcy Court that is or becomes final, the Debtors and/or their estates

reserve their right to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D of any Debtor. The Debtors scheduled claims of certain creditors as secured claims for informational purposes only, and no current valuation of the Debtors' assets in which such creditors may have a lien has been undertaken. The Debtors have included on Schedule D the results of UCC searches performed prior to the Commencement Date. However, the listing of such results shall not be deemed an admission as to the validity or existence of any lien. The Debtors reserve all rights to dispute or challenge the secured nature of any creditor's claim or the characterization of the structure of any transaction or any document or instrument related to a creditor's claim.

The Debtors scheduled guarantee obligations under loan documents in Schedules D and E/F, as applicable, as contingent and unliquidated obligations, in undetermined amounts.

Any changes to the status of any liens or security rights since the Commencement Date may not be adequately reflected in Schedule D. Therefore, the Debtors may have listed claims with secured status that have changed, or failed to list certain parties whose claims may be secured through rights of setoff, deposits or advance payments posted by, or on behalf of, the Debtors, or judgment or statutory lien rights on Schedule D.

Certain claims listed on Schedule D may be subject to setoff rights. The Debtors have not investigated which of the claims may include such rights, and their population is currently unknown.

To the extent the agreements governing certain security relationships have been listed elsewhere in the Schedules for the applicable Debtors, they have not been listed on Schedule D. The descriptions provided in Schedule D are intended only to be a summary, and the amounts due reflect principal amounts due as of the Commencement Date. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Detailed descriptions of the Debtors' pre-petition debt structure, guarantees and descriptions of collateral relating to each debt contained on Schedule D are contained in the *Declaration of Robert A. Riecker Pursuant to Rule 1007-2 of Local Bankruptcy Rules for Southern District of New York* (ECF No. 3) (the "**CFO Declaration**"). In addition, the naming conventions used to describe the debt in Schedule D and, as applicable, Schedule E/F is consistent with the defined terms in the CFO Declaration.

4. Schedule E/F.

- a. Part 1.** The Debtors have not listed any tax, wage or wage-related obligations that the Debtors were granted authority to pay pursuant to First-Day Orders on Schedule E/F. The Debtors believe that all such claims for wages, salaries, expenses, benefits and other compensation as described in the First-Day Orders have been or will be satisfied in the ordinary course during these chapter 11 cases pursuant to the authority granted to the Debtors in the relevant First Day Orders. Unpaid amounts for severed employees have not been analyzed to determine

whether such amounts should be viewed as priority claims. In addition, for severed employees, there has been no analysis of whether any unpaid amounts exceed the priority claim limit or whether there should be a bifurcation of amounts owed between priority and nonpriority unsecured amounts. Accordingly, such claims are listed in Part 1 of Schedule E/F, and these Schedules identify the amount that may be subject to priority and the amount that may be nonpriority as Undetermined in both parts. The Debtors reserve their right to dispute or challenge whether creditors listed on Schedule E/F are entitled to priority claims.

Claims owing to various taxing and regulatory authorities to which the Debtors may potentially be liable are included on the Debtors' Schedule E/F. Certain of such claims, however, may be subject to on-going audits and/or the Debtors are otherwise unable to determine with certainty the amount of the remaining claims listed on Schedule E/F. Therefore, the Debtors have listed all such claims as undetermined, pending final resolution of on-going audits or other outstanding issues.

- b. Part 2.** The Debtors have attempted to relate all liabilities to each applicable Debtor. As a result of the Debtors' large and complex operations, however, Schedule E/F for each Debtor should be reviewed in these cases for a complete understanding of the unsecured claims against the Debtors. Certain creditors listed on Schedule E/F may owe amounts to the Debtors and, as such, may have valid setoff and recoupment rights with respect to such amounts. The Debtors have not investigated which of the claims may include such rights, and their population is currently unknown. Therefore, the Debtors did not indicate such potential set off rights. The Debtors reserve all rights to challenge any setoff and/or recoupment rights that may be asserted. Additionally, certain creditors may assert mechanics', materialsmen's, or other similar liens against the Debtors for amounts listed on Schedule E/F, with respect to which the Debtors reserve all rights. For certain vendors for which the claim amount may not be subject to offset, the Schedule reflect amounts which have been separately reclassified to either prepaid inventory or prepaid expense, as appropriate. Such prepaid amounts are reflected in Schedule A/B.

The Debtors reserve their right to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be perfected by a creditor listed on Schedule E/F of any Debtor. In addition, the Debtors reserve their right to dispute or challenge any priority asserted with respect to any liabilities listed on Schedule E/F. The Debtors have made reasonable efforts to include all trade creditors on Schedule E/F. However, the Debtors believe there are instances where vendors have yet to provide proper invoices for prepetition goods or services. While the Debtors maintain general accruals to account for these liabilities in accordance with GAAP, these amounts are estimates and therefore have not been included on Schedule E/F.

The Debtors' accounting system tracks vendors by vendor number. Because many vendors conduct business at several of the Debtors' locations and with multiple Debtors, and the Debtors may do business at multiple vendor locations, there are instances where the same vendor has multiple vendor numbers. For purposes of Schedule E/F, the Debtors have attempted to aggregate all claims of such vendors with multiple vendor numbers, by Debtor. However, instances may exist where not all such claims have been identified and the Debtors may have separately listed potentially duplicative claims of such vendors under multiple vendor numbers.

Unless otherwise noted, the claims listed on Schedule E/F are based on the Debtors' books and records as of the Commencement Date. Payments may have been made to certain vendors under applicable First Day Orders. To the extent that any such payments have been made, the amounts paid have been applied to reduce the amount of the claim. If the application of payments made by the Debtors (i) pursuant to a First Day Order, (ii) a cash in advance payment made prior to the Commencement Date, or (iii) relate to other payments to vendors and result in an over-advance, such payments have been listed as a prepaid expenses and included in Schedule A/B Part 2.

Schedule E/F also contains information regarding pending litigation involving the Debtors. In certain instances, the identity of each Debtor that is the subject of the litigation is unclear or undetermined. However, to the extent that litigation involving a particular Debtor has been identified, such information is contained in Schedule E/F for that Debtor. The amounts for these potential claims are listed as undetermined and marked as contingent, unliquidated and disputed in this Schedule. The Debtors have excluded workers' compensation claims from the Statements because the Debtors continue to honor their workers' compensation obligations in the ordinary course in accordance with the *Final Order Authorizing Debtors to (i) Continue, Maintain, and Renew Their Insurance Policies and Workers' Compensation Programs; (ii) Honor All Obligations with Respect Thereto; and (iii) Modify the Automatic Stay With Respect to the Worker's Compensation Programs* (ECF No. 792), entered on November 16, 2018.

The Debtors sell gift cards to customers in the normal course of business. The gift cards can be applied by customers toward purchases of groceries in the Debtors' stores. Due to the volume and frequency of gift card sales, the Debtors are not able to identify (i) all of the individual gift card holders, and (ii) the unredeemed value remaining on the individual gift cards. Accordingly, unredeemed gift card claims have not been included in Schedule E/F.

Schedule E/F includes the aggregate net intercompany payable amounts that may or may not result in allowed or enforceable claims by or against a given Debtor. Listing these payables is not an admission on the part of the Debtors that the intercompany claims are enforceable or collectible. The intercompany payables may be subject to set off, recoupment, netting or other adjustments made pursuant to intercompany policies and arrangements not reflected in the Schedules.

- 5. Schedule G.** Although reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases (collectively the “**Agreements**”), review is ongoing and inadvertent errors, omissions or over-inclusion may have occurred. The Debtors may have entered into certain types of Agreements in the ordinary course of their businesses, such as indemnity agreements, non-executory supplemental agreements, amendments/letter agreements, and confidentiality agreements, which may not be set forth in Schedule G. In addition, as described herein, certain confidential information has been omitted from Schedule G.

The Debtors have entered into numerous Universal Terms and Conditions (“**UTC**”) arrangements with vendors. For vendors with whom there was at least one open purchase order at the Commencement Date, the Debtors have included such purchase order in Schedule G. The Debtors have not listed all such short-term purchase and sales orders because of their large number and transitory nature. Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. Schedule G may be amended at any time to add any omitted Agreements. Likewise, the listing of an Agreement on Schedule G does not constitute an admission that such Agreement is an executory contract or unexpired lease or that such Agreement was in effect on the Commencement Date or is valid or enforceable. The Agreements listed on Schedule G may have expired or may have been renewed, modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters and other documents, instruments and agreements, which may not be listed on Schedule G. Executory agreements that are oral in nature have not been included in Schedule G.

Any and all of the Debtors’ rights, claims and causes of action with respect to the Agreements listed on Schedule G are hereby reserved and preserved, including, but not limited to, the Debtors’ rights to (i) dispute the validity, status, or enforceability of any Agreements set forth on Schedule G, (ii) dispute or challenge the characterization of the structure of any transaction, or any document or instrument related to a creditor’s claim, including, but not limited to, the Agreements listed on Schedule G and (iii) to amend or supplement Schedule G as necessary.

Certain of the Agreements listed on Schedule G may have been entered into by or on behalf of more than one of the Debtors. Each Agreement is included on Schedule G of every named Debtor party. In certain circumstances, the specific Debtor obligor(s) to certain of the Agreements could not be specifically identified. In such cases, the Debtors have made reasonable efforts to identify the correct Debtor’s Schedule G on which to list the agreement. .

- 6. Schedule H.** The Debtors are party to various debt agreements which were executed by multiple Debtors. The guaranty obligations under prepetition secured credit agreements are noted on Schedule H for each individual Debtor. In the ordinary course of their businesses, the Debtors are involved in pending or threatened litigation and claims arising out of the conduct of their businesses. Some of these matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counter-claims against the other parties. To the extent such claims are listed elsewhere in the

Schedules of the applicable Debtors, they have not been set forth on Schedule H. Further, the Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements to the extent that such agreements are listed elsewhere in the Schedules of the applicable Debtors. In the event that two or more Debtors are co-obligors with respect to a scheduled debt or guaranty, such debt or guaranty is listed in the Schedules and Statements of each such Debtor at the full amount of such potential claim, and such claim is marked "contingent" and "unliquidated." No claim set forth on the Schedules and Statements of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other Debtors or non-Debtors. To the extent there are guarantees connected with any joint ventures to which the Debtor may be a party, such agreements are not identified in the Debtors' Schedules.

Specific Notes with Respect to the Debtors' Statements of Financial Affairs

1. **SOFA 1 and SOFA 2.** The presentation of amounts in the Debtors' responses to SOFA 1 and 2 are consistent with the classification of such amounts in the statements of operations, as disclosed in compliance with GAAP.

The Debtors operate on a 4-4-5 retail calendar, dividing the year into four (4) quarters. Each quarter has 13 weeks, which are grouped into two (2) four-week "months" and one (1) five-week "month." The Debtors' fiscal year ends on the Saturday closest to January 31 and consists of 52 weeks or, as is the case with fiscal year 2017, 53 weeks.

- FY 2016: Comprised of 52 weeks ending January 28, 2017.
- FY 2017: Comprised of 53 weeks ending February 3, 2018.
- FY 2018: Comprised of 52 weeks ending February 2, 2019.

2. **SOFA 3.** As described and defined in the Cash Management Motion, the Debtors utilize an integrated, centralized Cash Management System, in the ordinary course of business, to collect, concentrate and disburse funds generated by their operations. The Debtors maintain a consolidated accounts payable and disbursements system to pay operating and administrative expenses through various disbursement accounts. The obligations of the Debtors are primarily paid by and through Sears, Roebuck and Co. or Kmart Corporation, notwithstanding that certain obligations may be obligations of one or more of the Debtors consistent with the Cash Management Motion.

Payment data was extracted from multiple financial systems across the Debtors' organization. In instances where the payment system did not discern which Debtor the payment pertained to, such transactions were assigned to Sears, Roebuck and Co. The payments disclosed in SOFA 3 are based on payments made by the Debtors with payment dates from July 17, 2018 to October 15, 2018.

Amounts still owed to creditors will appear on the Schedules of Assets and Liabilities for each of the Debtors, as applicable.

The Debtor entities utilizes Automatic Data Processing, Inc. (“ADP”) to process employee compensation and the related jurisdiction taxes associated with compensation payouts. The Debtors make bulk payments which include employee compensation, associated jurisdiction taxes, as well as the service fee ADP would charge for its related services. The various payments systems aren’t able to bifurcate the portion related to employee compensation, therefore, amounts listed in response to SOFA 3 represent the total batch payments.

3. **SOFA 4.** For purposes of the Schedules and Statements, the Debtors define insiders as individuals that, based upon the totality of circumstances, (i) have a controlling interest in, or exercise sufficient control over the respective Debtor so as to unqualifiably dictate corporate policy and the disposition of assets, and/or (ii) are or were listed as participants in the Debtors’ key employee incentive plan as approved by the KEIP Order.⁷

Individuals listed in the Statements as insiders have been included for informational purposes only. The Debtors do not take any position with respect to (i) such individual’s influence over the control of the Debtors; (ii) the management responsibilities or functions of such individual; (iii) the decision-making or corporate authority of such individual; or (iv) whether such individual could successfully argue that he or she is not an insider under applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose. As such, the Debtors reserve all rights to dispute whether someone identified is in fact an “insider” as defined in section 101(31) of the Bankruptcy Code. For more information regarding each Debtor’s officers and directors, please see SOFA 28 and SOFA 29.

Payments to insiders that have a specific related party interest include M-III Partners LLC (“M-III”). M-III pays insider Chief Restructuring Officer Moshin Meghji, and therefore payments to M-III may indirectly benefit Mr. Meghji. Such payments have been listed in the response to SOFA 11.

The payroll-related amounts shown in response to this question for any salary, bonus or additional compensation, and/or severance payments are net amounts that include reductions for amounts including employee tax and benefit withholdings.

4. **SOFA 5.** The operating Debtors occasionally return damaged, unsatisfactory, or out-of-specification goods to vendors in the ordinary course of business. Other

⁷ Order (I) Approving Debtors’ Incentive and Retention Programs for Certain Key Employees and (II) Granting Related Relief (ECF No. 1437) (the “KEIP Order”).

than ordinary course items, the Debtors are not aware of any property that has been returned to the seller.

5. **SOFA 6.** The Debtors accept payment in their various locations and on their website in the form of credit cards. As a result of the relationship with the credit card processing companies, the Debtors are involved in setoff transactions on a continuous basis. Specifically, other than the setoffs noted in SOFA 6, the Debtors maintain reserves with both First Data Corporation (“**First Data**”) and American Express Co. (“**American Express**”). First Data and American Express are not owed any amounts because all amounts that are due and payable are offset against amounts that First Data and American Express owe the Debtors in the normal course of settlement. While this is similar in effect to a set-off, it does not meet the legal criteria for set-off because the amounts never became unpaid. Additionally, First Data and American Express have a contractual right to withhold from the settlements amounts due to them. If the net amount due to the Debtors is greater than zero, there is no need for either American Express or First Data to exercise a set-off against the reserve, so the reserve will continue to be in place. If First Data continues to process gift-card transactions and the Debtors continue to accept American Express credit cards for payment, the Company expects that net amounts due to the Debtors to exceed zero. Further, the Debtors’ relationships with their vendors require setoffs on regular cycles. Documentation of these setoff transactions for the 90 days prior to the Commencement Date would be onerous and unwieldy. Consequently, the Debtors have not listed these ordinary course setoffs in SOFA 6.

In the ordinary course of business, the Debtors receive benefits from their trade vendors including, but not limited to, rebates, promotional allowances, dividends, and contractual sharing of profits and discounts. These Debtor receivables are typically settled with the Debtors setting off the receivables against payments to the vendors. In some instances, the amounts are settled in cash. Given the frequency of these transactions, and the burden created in attempting to isolate them from normal course payments, the Debtors have not listed these ordinary course setoffs in SOFA 6.

The operating Debtors engage in certain customer programs, including return and refund programs pursuant to which customers may receive credits. Such transactions were not considered setoffs for the purpose of responding to SOFA 6, although the Debtors reserve all rights with respect thereto and make no admission of waiver thereby.

6. **SOFA 7.** The actions described in response to SOFA 7 are the responsive proceedings or pending proceedings of which the Debtors are aware. The actions described in SOFA 7 include, but are not limited to, commercial litigation, personal injury lawsuits, customer credit cases, workers’ compensation claims, environmental-related proceedings, potential violations under the Equal Employment Opportunity Commission, potential violations under the

Occupational Safety & Health Administration, as well as investigations under state and federal law.

The Debtors have devoted substantial resources to identify and provide as much information for as many proceedings as possible in response to SOFA 7 using records that were reasonably accessible and reviewable. While the Debtors believe they were diligent in their efforts, information the Debtors were unable to locate for proceedings that were listed was left blank.

The Debtors reserve all of their rights and defenses with respect to all listed lawsuits and administrative proceedings. The listing of any such suits and proceedings shall not constitute an admission by the Debtors of any liabilities or that the actions or proceedings were correctly filed against the Debtors or any affiliates of the Debtors. The Debtors also reserve their rights to assert that neither the Debtors nor any affiliate of the Debtors is an appropriate party to such actions or proceedings. Further, the Debtors own property in numerous jurisdictions and in the ordinary course of business have disputed property valuations/tax assessments. The Debtors have not listed such disputes on SOFA 7.

7. **SOFA 9.** The donations and/or charitable contributions listed in response to SOFA 9 represent payments made to third parties during the applicable timeframe that were recorded as such within the Debtors' books and records. The Debtors may occasionally have excess prepaid materials related to customized projects at the end of a projects life cycle that they may give away to local charitable organization, rather than holding potential obsolete inventory. These materials are given away without being recorded as such within the Debtor's book of record, however, the purchase price of material is allocated to its respective project cost.

In addition to the charitable contributions and gifts listed, the Debtors assist local communities by participating in a number of different programs, which include disaster relief, discounted merchandise for the disadvantaged, sporting equipment for local youth athletic teams, and gift cards to support local programs. These contributions are often made at the discretion of store managers who have authority to make such donations, which are non-cash in nature. The Debtors track some of these contributions, but given the ad-hoc frequency and nature of these transactions, often do not track certain information such as the recipient counterparties. Tracking down such information would be burdensome given that these contributions are made at the store level and therefore are not included in the list of charitable contributions and gifts identified. The Debtors are also affiliated with the Sears-Roebuck Foundation, a 501(c)(3) non-profit organization founded in 1959. The Sears-Roebuck Foundation is a not a Debtor and therefore, its charitable contributions are also excluded from the list.

Further, as described in the *Motion of Debtors for Authority to (I) Maintain Certain Trust Fund Programs, (II) Release Certain Funds Held in Trust, and (III)*

Continue to Perform and Honor Related Obligations (ECF No. 15) (the “**Trust Funds Motion**”), in the ordinary course of business, the Debtors collect charitable contributions from customers through cash and credit card contributions at store checkout points. These customer contributions are not property of the Debtors’ estates and are passed through to the applicable charitable organizations. The transfer of funds associated with these charitable programs have not been disclosed in SOFA 9 as they do not reflect donations or charitable contributions of property of the Debtors’ estate.

8. **SOFA 10.** The Debtor did not incur any losses within the year prior to the Commencement Date with respect to fire, theft, or other casualty that exceeded its insurance deductibles. The losses listed may exclude those incurred in the ordinary course of business. Amounts listed may include the value of property or estimated claim amounts for, among other things, shrinkage and damage.

Given the scale of the Debtors’ store footprint, certain losses cannot be tracked by the Debtors with complete accuracy and, accordingly, such losses are listed on the Debtors’ Statements based on general ledger accounts that capture items such as theft, inventory shrink, and property damage. Additionally, the Debtors only account for general recoveries of such losses, with this general amount being the recovery listed in the Statements for the one year immediately prior to the Petition Date.

9. **SOFA 11.** All payments for services of any entities that provided consultation concerning debt counseling or restructuring services, relief under the Bankruptcy Code, or preparation of a petition in bankruptcy within one year immediately preceding the Commencement Date were made by Sears Holdings and are, therefore, listed on that Debtor’s response to SOFA 11. Additional information regarding the Debtors’ retention of professional service firms is more fully described in individual retention applications and related orders.

In addition, the Debtors have listed payments made to professionals retained by the Debtors but not payments made to advisors of their post-petition lenders or other parties on account of any applicable fee arrangements.

10. **SOFA 13.** The Debtors may, from time to time and in the ordinary course of business, transfer equipment and other assets and/or sell certain equipment and other assets to third parties. These types of ordinary course transfers have not been disclosed in SOFA 13.

To the extent that the Debtors vacated store locations during the three years immediately preceding the Commencement Date, information on these former store locations is contained in the Debtors’ response to SOFA 14. As part of the store closure process, the Debtors may sell equipment, hardware and other assets with value to interested parties such as the landlord and/or third party liquidators. The Debtors may also abandon assets in place at the locations for which they have

no future use or have been unable to sell to a third party. Certain *de minimis* transfers of assets resulting from such actions may not have been captured in the Debtors' response to SOFA 13.

11. **SOFA 14.** The Debtors operate locations both domestically and internationally. The Debtors have included a listing of all current and previous addresses owned or leased by the Debtor. In select instances, the dates of occupancy for certain retail addresses was not readily available. For these instances, the applicable dates are listed as "Unknown."
12. **SOFA 16.** In the ordinary course of business, the Debtors collect certain personally identifiable information ("PII"), including, but not limited to, their customers' names, home address, and email addresses. A list of categories of collected PII is included in the response to SOFA 16. The Debtors also maintain prescription-related information on their pharmacy customers. All pharmacy records are kept and maintained in accordance with the privacy and confidentiality requirements mandated by Federal and state law. The Debtors' privacy policy for pharmacy records is available at all of their pharmacy locations.
13. **SOFA 20.** The Debtors utilize Iron Mountain Storage Facilities ("**Iron Mountain**") to retain records. Iron Mountain has various store locations across the United States. The Debtors do not maintain specific Iron Mountain addresses and thus have not listed them in SOFA 20. The Debtors own and operate their distribution centers. Accordingly, the distribution centers do not constitute off-premise storage for purposes of this response.

In addition, the Debtors have not disclosed in response to SOFA 20 (i) inventory for sale being held in the mini-storage units that the Debtors rent from time to time to store excess inventory in the ordinary course of business or (ii) any owned in-transit inventory. The Debtors have determined that the collection of this specific information would be time-consuming and an inefficient use of estate resources. Further, such inventory is accounted for on the Debtors' Schedules. As such this inventory is not included in SOFA 20.

14. **SOFA 21.** In the ordinary course of business, the Debtors' retail locations contain various inventory goods owned by third parties. In addition to regular consignment inventory arrangements, the Debtors may have Scan Based Trading ("**SBT**") agreements with third parties. Goods that fall under SBT agreements are owned by the supplier up until the point of sale. The Debtors do not track the value of the SBT inventory for each supplier and such SBT inventory is held at various retail locations. Additionally, the Debtors may utilize leased property in their ordinary course of business. Therefore, the Debtors may hold property subject to leases listed on the Debtors' Schedule G.

15. **SOFA 22–24.** The Debtors have devoted substantial resources to identify and provide the required information for as many responsive sites and proceedings as possible in response to SOFA 22–24 using records that were reasonably accessible and reviewable. While the Debtors believe they were diligent in their efforts, it is possible that certain of the matters listed on SOFA 22–24 for a particular Debtor may also relate to another Debtor and may have been inadvertently left off such other Debtor’s response to this question. The Debtors have endeavored to disclose all applicable information in response to SOFA 22–24. For ownership of subsidiary legal entities, please refer to the Debtors’ Corporate Ownership Statements, which are incorporated into the Statements by reference herein.

With regard to SOFA 23, the Debtors have listed existing store locations for which environmental remediation actions were in process as of the Commencement Date. The Debtors were in compliance with all remediation requirements as of the Commencement Date.

16. **SOFA 25.** The Debtors have used their reasonable efforts to identify the beginning and ending dates of all businesses in which the Debtors were a partner or owned five percent or more of the voting or equity securities within the six years immediately preceding the Commencement Date. In certain instances, however, the dissolution dates of certain entities that are no longer in existence were not readily available and, therefore, are not included in SOFA 25. All such entities were either merged with other entities owned by the Debtors or were dissolved prior to the Commencement Date. The Debtors have listed non-debtor subsidiaries on the Statement of the Debtor entity (the “**Proximate Parent Debtor**”) that most directly held or otherwise had control over the interests in such non-debtor entities, but not on the Statements of the parent entities of the Proximate Parent Debtor. For the inter-Debtor ownership information, please refer to the Corporate Ownership Statements.
17. **SOFA 26.** Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Debtors have filed with the U.S. Securities and Exchange Commission (the “**SEC**”) reports on Form 8-K, Form 10-Q, and Form 10-K. These SEC filings contain consolidated financial information relating to the Debtors. Additionally, consolidated financial information for the Debtors is posted on the Debtors’ website at www.sears.com. Because the SEC filings and the website are of public record, the Debtors do not maintain records of the parties that requested or obtained copies of any of the SEC filings from the SEC or the Debtors.

In addition, the Debtors provide certain parties, such as banks, auditors, potential investors, vendors, and financial advisors with financial statements that may not be part of a public filing. The Debtors do not maintain complete lists to track such disclosures and, therefore, have not listed these recipients in SOFA 26.

18. **SOFA 27.** The Debtors inventory product at their various store locations on a continual basis. In an effort to reduce the amount of disclosures that would be otherwise applicable—disclosures that could name in excess of 1,000 store-level managers—the Debtors have provided the regional leads in response to SOFA 27.

In addition, the Debtors perform periodic cycle inventory counts throughout each year and at least one full physical inventory count per year at each individual location. The total values of each count related to “Sears” and “Kmart” retail and distribution center locations are assigned to their parent entities, Sears, Roebuck and Co. and Kmart Holding Corp., respectively.

Additionally, the Debtors inventory product at their various retail and distribution centers on a regular basis. The Debtors have only provided the regional leads in response to SOFA 27.

19. **SOFA 28.** The Debtors have excluded from SOFA 28 shareholders who hold less than five percent (5%) of each Debtor’s voting or equity securities, as is consistent with reporting requirements under SEC Filing 13D. For inter-Debtor ownership information, please refer to the Corporate Ownership Statements. For each entity, the Debtors have included individuals as of the Commencement Date, identified as directors, officers, members, or managers, as applicable, of such entity in the Debtors’ recordkeeping systems or, if no individuals were identified, an entity member, as applicable.
20. **SOFA 29.** The disclosures relate specifically to terminated job titles or positions and are not indicative of the individuals’ current employment status with the Debtors. For each entity, the Debtors have included the individuals who, during the applicable period, were identified as directors and officers of such entity in the Debtors’ recordkeeping systems.
21. **SOFA 30.** Any and all known disbursements to Insiders of the Debtors, as defined above, have been listed in the response to SOFA 4.
22. **SOFA 31.** Various Debtor limited liability companies (“LLCs”) are disregarded for tax purposes. Income generated by an LLC is consolidated at a higher reporting unit level with entities including Sears, Roebuck, and Co., Kmart Corporation, Sears Holdings and others. Only corporations can be “members” of a consolidated group for tax purposes. Because the Debtor LLCs are not corporations for tax purposes, they are identified as not being members of the tax consolidated group in the response to SOFA 31.

Fill in this information to identify the case:

Debtor name SEARS OPERATIONS LLC

United States Bankruptcy Court for the: Southern District of: New York
{State}

Case number (If known): 18-23541

☐ Check if this is an amended filing

Official Form 206 A/B

12/15

Schedule A/B: Assets - Real and Personal Property

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: List Creditors Who Have Secured Claims

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

- | | | |
|----|--|-----------------|
| 2. | Cash on hand | \$ 1,649,500.00 |
| 3. | Checking, savings, money market, or financial brokerage accounts <i>(Identify all)</i> | |
| | Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number | |
| | 3.1. <u>None</u> | \$ 0.00 |
| 4. | Other Cash equivalents <i>(Identify all)</i> | |
| | 4.1. <u>None</u> | \$ 0.00 |
| 5. | Total of Part 1 | |
| | Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80. | \$ 1,649,500.00 |

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Current Value of debtor's interest

7. **Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. Utility Deposits \$ 695,599.00

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of deposit

8.1. Prepaid Expenses \$ 81,154,709.00

9. **Total of Part 2**

Add lines 7 through 8. Copy the total to line 81.

\$ 81,850,308.00

Part 3: Accounts Receivable

10. **Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
☒ Yes. Fill in the information below.

Current Value of debtor's interest

11. **Accounts Receivable**

11a. 90 days old or less:	\$ <u>1,256,319.00</u>	—	\$ <u>\$0.00</u>	=..... →	\$ <u>\$1,256,319.00</u>
	Face amount		Doubtful or uncollectible amount		
11b. Over 90 days old:	\$ <u>\$0.00</u>	—	\$ <u>\$0.00</u>	=..... →	\$ <u>\$0.00</u>
	Face amount		Doubtful or uncollectible amount		

12. **Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 1,256,319.00

Part 4: Investments

13. **Does the debtor own any investments?**

- ☐ No. Go to Part 5.
☒ Yes. Fill in the information below.

Valuation method used for current value

Current Value of debtor's interest

14. **Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. None \$ 0.00

15. **Non-publicly traded stocks and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity: % of ownership:

15.1. See Global Notes % UNDETERMINED

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe

16.1. None \$ 0.00

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ <u>0.00</u>

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Part 5: Inventory, excluding agricultural assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
☒ Yes. Fill in the information below.

General Description	Date of the last physical inventory	Net book value of debtor's interest (where available)	Valuation method used for current value	Current Value of debtor's interest
19. Raw Materials				
		\$ 0.00		\$ 0.00
	MM/DD/YYYY			
20. Work in progress				
None		\$ 0.00		\$ 0.00
	MM/DD/YYYY			
21. Finished goods, including goods held for resale				
Merchandise greater than 20 days	Various	\$ 204,798,136.00	Net Book Value	\$ 204,798,136.00
	MM/DD/YYYY			
Merchandise less than 20 days	Various	\$ 4,779,659.00	Net Book Value	\$ 4,779,659.00
	MM/DD/YYYY			
22. Other inventory or supplies				
		\$ 0.00		\$ 0.00
	MM/DD/YYYY			

23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

\$ 209,577,795.00

24. Is any of the property listed in Part 5 perishable?

- ☒ No.
☐ Yes.

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No.
☒ Yes. Book value \$ 4,779,659.00 Valuation Method Net Book Value Current Value \$ 4,779,659.00

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No.
☐ Yes.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

27. Does the debtor own or lease any farming and fishing related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.

☐ Yes. Fill in the information below.

General Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current Value of debtor's interest
28. Crops - either planted or harvested			
	\$		\$
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
	\$		\$
30. Farm machinery and equipment (Other than titled motor vehicles)			
	\$		\$
31. Farm and fishing supplies, chemicals, and feed			
	\$		\$
32. Other farming and fishing-related property not already listed in part 6			
	\$		\$

33. Total of Part 6

Add lines 26 through 32. Copy the total to line 85.

\$

34. Is the debtor a member of an agricultural cooperative?

☐ No.

☐ Yes. Is any of the debtor's property stored at the cooperative?

☐ No.

☐ Yes.

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

☐ No.

☐ Yes. Book value _____ Valuation Method _____ Current Value _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

☐ No.

☐ Yes.

37. Has any of the property in Part 6 been appraised by a professional within the last year?

☐ No.

☐ Yes.

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current Value of debtor's interest
39. Office furniture			
Construction work-in-progress	\$ 85,696.00	Net Book Value	\$ 85,696.00
Furniture & Fixtures	\$ 7,827,296.00	Net Book Value	\$ 7,827,296.00
40. Office fixtures			
None	\$ 0.00		\$ 0.00
41. Office equipment, including all computer equipment and communication systems equipment and software			
Computer Hardware/Software	\$ 24,674.00	Net Book Value	\$ 24,674.00
Electronic Data Processing Equipment	\$ 837,918.00	Net Book Value	\$ 837,918.00
Point of Sale Equipment	\$ 190,335.00	Net Book Value	\$ 190,335.00
42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections, memorabilia, or collectibles.			
42.1 None	\$ 0.00		\$ 0.00

43. **Total of Part 7**

Add lines 39 through 42. Copy the total to line 86.

\$ 8,965,919.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No.
- ☒ Yes.

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No.
- ☐ Yes.

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

General Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current Value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
	\$		\$
48. Watercraft, trailers, motors, and related accessories <i>Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels</i>			
	\$		\$
49. Aircraft and accessories			
	\$		\$
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
	\$		\$
51. Total of Part 8			\$
Add lines 47 through 50. Copy the total to line 87.			

52. **Is a depreciation schedule available for any property listed in Part 8?**
- ☐ No.
- ☐ Yes.
53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**
- ☐ No.
- ☐ Yes.

Part 9: Real property

54. **Does the debtor own or lease any real property?**
- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.
55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (where available)	Valuation method used for current value	Current Value of debtor's interest
Net Book Value of Real Properties	100%	\$ 7,450,457.00	Net Book Value	\$ 7,450,457.00

56. **Total of Part 9**
- Add lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.
- \$ 7,450,457.00

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No.
☒ Yes.

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No.
☐ Yes.

Part 10: Intangibles and Intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.
☐ Yes. Fill in the information below.

General Description	Net book value of debtor's interest (where available)	Valuation method used for current value	Current Value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets.			
	\$		\$
61. Internet domain names and websites			
	\$		\$
62. Licenses, franchises, and royalties			
	\$		\$
63. Customer lists, mailing lists, or other compilations			
	\$		\$
64. Other intangibles, or intellectual property			
	\$		\$
65. Goodwill			
	\$		\$
66. Total of Part 10			\$

Add lines 60 through 65. Copy the total to line 89.

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

☐ No.

☐ Yes.

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

☐ No.

☐ Yes.

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

☐ No.

☐ Yes.

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

☐ No. Go to Part 12.

☒ Yes. Fill in the information below.

71. Notes receivable

Description (including name of obligor)

Current Value of
debtor's interest

None \$ 0.00 — \$ 0.00 = ➔ \$ 0.00
Total Face amount Doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLS)

Description (for example, federal, state, local)

See Global Notes to the Schedules regarding tax attributes of LLC entities Tax Year N/A \$ 0.00

73. Interests in insurance policies or annuities

None \$ 0.00

74. Causes of action against third parties (whether or not a lawsuit has been filed)

None \$ 0.00

Nature of claim

Amount Requested \$

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

None \$ 0.00

Nature of claim

Amount requested \$

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

76. Trusts, equitable or future interests in property

_____ \$ 0.00

77. Other property of any kind not already listed *Examples: Season tickets, country club membership*

Intercompany Accounts Receivable \$ 5,006,583.00

78. Total of Part 11

Add lines 71 through 77. Copy the total to line 90.

\$ 5,006,583.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☒ No.

☐ Yes.

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Part 12: Summary

In part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 1,649,500.00	
81. Deposits and Prepayments. <i>Copy line 9, Part 2.</i>	\$ 81,850,308.00	
82. Accounts Receivable. <i>Copy line 12, Part 3.</i>	\$ 1,256,319.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 209,577,795.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ -	
86. Office Furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 8,965,919.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ -	
88. Real Property. <i>Copy line 56, Part 9.</i>	➔	\$ 7,450,457.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ -	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$ 5,006,583.00	
91. Total. Add lines 80 through 90 for each column.	\$ 308,306,424.00	+ \$ 7,450,457.00
92. Total of all property on Schedule A/B. <i>Lines 91a + 91b = 92.</i>		\$ 315,756,881.00

Fill in this information to identify the case:

Debtor name SEARS OPERATIONS LLC

United States Bankruptcy Court for the: Southern District of: New York
{State}

Case number (If known): 18-23541

☐ Check if this is an amended filing

Official Form 206 D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

Part 1: List Creditors Who Have Secured Claims

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
Do not deduct the value of collateral

Column B
Value of collateral that supports this claim

2.1 Creditor's Name

JPP LLC

Describe debtor's property that is subject to a lien

\$ UNDETERMINED \$ UNDETERMINED

Creditor's Mailing Address

1170 KANE CONCOURSE SUITE 200,

BAY HARBOR ISLANDS, FL 33154

USA

Inventory, receivables and other related assets of the Company and its subsidiaries which are obligated on the Second Lien Term Loan and the New Senior Secured Notes.

Describe the lien

Second Lien Term Loan UCC Lien
20173946156

Creditor's email address, if known

Date debt was incurred 9/1/2016

Is the creditor an insider or related party?

- ☐ No
☒ Yes

Last 4 digits of account number

Is anyone else liable on the claim?

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Do multiple creditors have an interest in the same property?

- ☐ No
☒ Yes. Specify each creditor, including this creditor, and its relative priority

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

1. Bank of America; 2. JPP/JPP II, LLC

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Part 1

Additional Page

Copy this page only if more space is needed. Continue numbering lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the value
of collateral

Column B

**Value of collateral
that supports this
claim**

2.2 Creditor's Name

WILMINGTON TRUST AS TRUSTEE

Describe debtor's property that is subject to a lien

\$ UNDETERMINED

\$ UNDETERMINED

Creditor's Mailing Address

7530 LUCERNE DR 305,

Secured by a security interest in certain assets
consisting primarily of domestic inventory and
receivables.

CLEVELAND, OH 44130

USA

Describe the lien

Second Lien Notes UCC Lien 20152918596

Creditor's email address, if known

Date debt was incurred 10/12/2010

Is the creditor an insider or related party?

- ☒ No
☐ Yes

**Last 4 digits of
account number**

Is anyone else liable on the claim?

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

**Do multiple creditors have an interest in
the same property?**

- ☐ No
☒ Yes. Specify each creditor, including this creditor,
and its relative priority

1. Bank of America; 2. JPP/JPP II, LLC
and Wilmington Trust

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

2.3 Creditor's Name

CITIBANK NA AS ADMINISTRATIVE AGENT

Describe debtor's property that is subject to a lien

\$ UNDETERMINED

\$ UNDETERMINED

Creditor's Mailing Address

390 GREENWICH STREET 1ST FLOOR,

A Stand-Alone L/C Facility secured by a first
lien on substantially all domestic inventory and
credit card and pharmacy receivables. Cash
collateral on deposit with the Issuing Bank
equal to 102% of the commitments under the

NEW YORK, NY 10013

USA

Describe the lien

Stand-Alone L/C Facility UCC Lien
20173946404

Creditor's email address, if known

Date debt was incurred 12/28/2016

Is the creditor an insider or related party?

- ☐ No
☒ Yes

**Last 4 digits of
account number**

Is anyone else liable on the claim?

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

**Do multiple creditors have an interest in
the same property?**

- ☐ No
☒ Yes. Specify each creditor, including this creditor,
and its relative priority

1. Bank of America and JPP/JPP II, LLC

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Part 1

Additional Page

Copy this page only if more space is needed. Continue numbering lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the value
of collateral

Column B

**Value of collateral
that supports this
claim**

2.4 Creditor's Name

JPP LLC

Describe debtor's property that is subject to a lien

\$ UNDETERMINED

\$ UNDETERMINED

Creditor's Mailing Address

1170 KANE CONCOURSE SUITE 200,

Secured by substantially all of the unencumbered intellectual property (IP) of the Company and its subsidiaries (excluding IP relating to the Kenmore and DieHard brands), and by certain real property interests.

BAY HARBOR ISLANDS, FL 33154

USA

Describe the lien

IP/Ground Lease Term Loan UCC Lien
20180123600

Creditor's email address, if known

Date debt was incurred 1/4/2018

Is the creditor an insider or related party?

- ☐ No
☒ Yes

Last 4 digits of
account number

Is anyone else liable on the claim?

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Do multiple creditors have an interest in the same property?

- ☐ No
☒ Yes. Specify each creditor, including this creditor, and its relative priority

1. JPP, LLC 1. JPP II, LLC c/o ESL Investments, Inc. Attention: Edward S. Lampert, CEO 1170 Kane Concourse, Suite 200 Bay Harbor Islands FL 33154

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

2.5 Creditor's Name

BANK OF AMERICA

Describe debtor's property that is subject to a lien

\$ UNDETERMINED

\$ UNDETERMINED

Creditor's Mailing Address

2417 REGENCY BLVD SUITE 6,

An asset-based revolving credit facility with current commitments of \$1.5 billion secured by a first lien on substantially all domestic inventory and credit card and pharmacy receivables.

AUGUSTA, GA 30904

USA

Describe the lien

Revolving Credit Facility (First Lien Credit Facility) UCC Lien 20152918026

Creditor's email address, if known

Date debt was incurred 7/21/2015

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Last 4 digits of
account number

Is anyone else liable on the claim?

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Do multiple creditors have an interest in the same property?

- ☐ No
☒ Yes. Specify each creditor, including this creditor, and its relative priority

1. Bank of America; 2. JPP/ JPP II, LLC and Wilmington Trust

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Part 1

Additional Page

Copy this page only if more space is needed. Continue numbering lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the value
of collateral

Column B

**Value of collateral
that supports this
claim**

2.6 Creditor's Name

BANK OF AMERICA

Describe debtor's property that is subject to a lien

\$ UNDETERMINED

\$ UNDETERMINED

Creditor's Mailing Address

2417 REGENCY BLVD SUITE 6,

A letter of credit sublimit of up to \$1 billion
secured by a first lien on substantially all
domestic inventory and credit card and
pharmacy receivables.

AUGUSTA, GA 30904

USA

Describe the lien

First Lien Letters of Credit (First Lien Credit
Facility) UCC Lien 20152918026

Creditor's email address, if known

Date debt was incurred 7/21/2015

Is the creditor an insider or related party?

- ☒ No
☐ Yes

**Last 4 digits of
account number**

Is anyone else liable on the claim?

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

**Do multiple creditors have an interest in
the same property?**

- ☐ No
☒ Yes. Specify each creditor, including this creditor,
and its relative priority

1. Bank of America; 2. JPP/ JPP II, LLC
and Wilmington Trust

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

2.7 Creditor's Name

BANK OF AMERICA

Describe debtor's property that is subject to a lien

\$ UNDETERMINED

\$ UNDETERMINED

Creditor's Mailing Address

2417 REGENCY BLVD SUITE 6,

Secured by a first lien on substantially all
domestic inventory and credit card and
pharmacy receivables.

AUGUSTA, GA 30904

USA

Describe the lien

First Lien Term Loan B (First Lien Credit
Facility) UCC 20152918026

Creditor's email address, if known

Date debt was incurred 7/21/2015

Is the creditor an insider or related party?

- ☒ No
☐ Yes

**Last 4 digits of
account number**

Is anyone else liable on the claim?

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

**Do multiple creditors have an interest in
the same property?**

- ☐ No
☒ Yes. Specify each creditor, including this creditor,
and its relative priority

1. Bank of America; 2. JPP/ JPP II, LLC
and Wilmington Trust

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Part 1

Additional Page

Copy this page only if more space is needed. Continue numbering lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the value
of collateral

Column B

**Value of collateral
that supports this
claim**

2.8 Creditor's Name

BANK OF AMERICA

Describe debtor's property that is subject to a lien

\$ UNDETERMINED

\$ UNDETERMINED

Creditor's Mailing Address

2417 REGENCY BLVD SUITE 6,

Secured by a first lien on substantially all
domestic inventory and credit card and
pharmacy receivables.

AUGUSTA, GA 30904

USA

Describe the lien

FILO Term Loan (First Lien Credit Facility)
UCC Lien 20152918026

Creditor's email address, if known

Date debt was incurred 7/21/2015

Is the creditor an insider or related party?

- ☐ No
☒ Yes

**Last 4 digits of
account number**

Is anyone else liable on the claim?

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

**Do multiple creditors have an interest in
the same property?**

- ☐ No
☒ Yes. Specify each creditor, including this creditor,
and its relative priority

1. Bank of America; 2. JPP/ JPP II, LLC
and Wilmington Trust

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

2.9 Creditor's Name

WILMINGTON TRUST AS TRUSTEE

Describe debtor's property that is subject to a lien

\$ UNDETERMINED

\$ UNDETERMINED

Creditor's Mailing Address

7530 LUCERNE DR 305,

Secured by a security interest in certain assets
consisting primarily of domestic inventory and
receivables

CLEVELAND, OH 44130

USA

Describe the lien

Second Lien PIK Notes UCC 20152918596

Creditor's email address, if known

Date debt was incurred 2/1/2018

Is the creditor an insider or related party?

- ☐ No
☒ Yes

**Last 4 digits of
account number**

Is anyone else liable on the claim?

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

**Do multiple creditors have an interest in
the same property?**

- ☐ No
☒ Yes. Specify each creditor, including this creditor,
and its relative priority

1. Bank of America; 2. JPP, LLC and JPP
II, LLC and Wilmington Trust

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Part 1

Additional Page

Copy this page only if more space is needed. Continue numbering lines sequentially from the previous page.

Column A Amount of claim Do not deduct the value of collateral	Column B Value of collateral that supports this claim
---	--

2.10 Creditor's Name

JPP LLC

Describe debtor's property that is subject to a lien

\$ UNDETERMINED \$ UNDETERMINED

Creditor's Mailing Address

1170 KANE CONCOURSE SUITE 200,

Secured by a security interest in certain assets
consisting primarily of domestic inventory and
receivables

BAY HARBOR ISLANDS, FL 33154

USA

Describe the lien

Second Lien Line of Credit and Alternative
Tranche Line of Credit Loans UCC
20173946156

Creditor's email address, if known

Date debt was incurred 9/1/2016

Is the creditor an insider or related party?

- ☐ No
☒ Yes

Last 4 digits of
account number

Is anyone else liable on the claim?

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

**Do multiple creditors have an interest in
the same property?**

- ☐ No
☒ Yes. Specify each creditor, including this creditor,
and its relative priority

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☐ Disputed

1. Bank of America; 2. JPP/JPP II, LLC

3. **Total of the dollar amounts from Part 1, Column A, including the amounts from the
Additional Page, if any.**

\$ 0.00

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Part 2

List Others to be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and Address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity?
<hr/>	<hr/>	<hr/>
<hr/>		

Fill in this information to identify the case:

Debtor name SEARS OPERATIONS LLC
United States Bankruptcy Court for the: Southern District of: New York
Case number (If known): 18-23541 {State}

☐ Check if this is an amended filing

Official Form 206 E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing address

ARIZONA DEPARTMENT OF REVENUE
PO BOX 29010

PHOENIX, AZ 85038-9079

Date or dates debt was incurred
Various

Last 4 digits of
account number

Specify Code subscription of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim:

SALES TAX

Is the claim subject to offset?

- ☐ No
☐ Yes

Total Claim

\$ UNDETERMINED

Priority

\$ UNDETERMINED

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Part 1

Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

2.2 Priority creditor's name and mailing address

As of the petition filing date, the claim is:

CALIFORNIA BOARD OF EQUALIZATION
PO BOX 942879

Total Claim	Priority
\$ UNDETERMINED	\$ UNDETERMINED

Check all that apply.

SACRAMENTO, CA 94279-0001

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Date or dates debt was incurred

Various

Basis for the claim:

SALES TAX

Last 4 digits of
account number

Specify Code subscription of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☐ No
☐ Yes

2.3 Priority creditor's name and mailing address

As of the petition filing date, the claim is:

CHATHAM COUNTY
133 MONTGOMERY ST RM 109

Total Claim	Priority
\$ UNDETERMINED	\$ UNDETERMINED

Check all that apply.

SAVANNAH, GA 31401

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Date or dates debt was incurred

Various

Basis for the claim:

PROPERTY TAX

Last 4 digits of
account number

Specify Code subscription of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☐ No
☐ Yes

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Part 1

Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

2.4 Priority creditor's name and mailing address

As of the petition filing date, the claim is:

CITY AND COUNTY OF DENVER
PO BOX 17430

Total Claim	Priority
\$ UNDETERMINED	\$ UNDETERMINED

Check all that apply.

DENVER, CO 80217-0430

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Date or dates debt was incurred
Various

Basis for the claim:

Last 4 digits of
account number

SALES TAX

Specify Code subscription of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☐ No
☐ Yes

2.5 Priority creditor's name and mailing address

As of the petition filing date, the claim is:

CITY OF ARVADA
8101 RALSTONROAD

Total Claim	Priority
\$ UNDETERMINED	\$ UNDETERMINED

Check all that apply.

ARVADA, CO 80002

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Date or dates debt was incurred
Various

Basis for the claim:

Last 4 digits of
account number

SALES TAX

Specify Code subscription of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☐ No
☐ Yes

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Part 1

Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

2.6 Priority creditor's name and mailing address

As of the petition filing date, the claim is:

CITY OF GOLDEN
PO BOX 5885

Total Claim	Priority
\$ UNDETERMINED	\$ UNDETERMINED

Check all that apply.

DENVER, CO 80217

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Date or dates debt was incurred

Various

Basis for the claim:

SALES TAX

Last 4 digits of
account number

Specify Code subscription of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☐ No
☐ Yes

2.7 Priority creditor's name and mailing address

As of the petition filing date, the claim is:

CITY OF LAKEWOOD
PO BOX 220

Total Claim	Priority
\$ UNDETERMINED	\$ UNDETERMINED

Check all that apply.

LAKEWOOD, CA 90714-0220

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Date or dates debt was incurred

Various

Basis for the claim:

SALES TAX

Last 4 digits of
account number

Specify Code subscription of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☐ No
☐ Yes

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Part 1

Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

2.8 Priority creditor's name and mailing address

As of the petition filing date, the claim is:

CITY OF PANAMA CITY
PO BOX 1880

Total Claim	Priority
\$ UNDETERMINED	\$ UNDETERMINED

Check all that apply.

PANAMA CITY, FL 32402

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Date or dates debt was incurred
Various

Basis for the claim:

Last 4 digits of
account number

SALES TAX

Specify Code subscription of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☐ No
☐ Yes

2.9 Priority creditor's name and mailing address

As of the petition filing date, the claim is:

CITY OF WHEAT RIDGE
PO BOX 912758

Total Claim	Priority
\$ UNDETERMINED	\$ UNDETERMINED

Check all that apply.

DENVER, CO 80291-2758

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Date or dates debt was incurred
Various

Basis for the claim:

Last 4 digits of
account number

SALES TAX

Specify Code subscription of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☐ No
☐ Yes

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Part 1

Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

2.10

Priority creditor's name and mailing address

As of the petition filing date, the claim is:

COLORADO DEPARTMENT OF REVENUE
1375 SHERMAN STREET

Total Claim	Priority
\$ UNDETERMINED	\$ UNDETERMINED

Check all that apply.

DENVER, CO 80261

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Date or dates debt was incurred

Various

Basis for the claim:

SALES TAX

Last 4 digits of account number

Specify Code subscription of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☐ No
☐ Yes

2.11

Priority creditor's name and mailing address

As of the petition filing date, the claim is:

COMMISSIONER OF REVENUE
MAIL STATION 1110

Total Claim	Priority
\$ UNDETERMINED	\$ UNDETERMINED

Check all that apply.

ST PAUL, MN 55146-1110

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Date or dates debt was incurred

Various

Basis for the claim:

SALES TAX

Last 4 digits of account number

Specify Code subscription of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☐ No
☐ Yes

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Part 1

Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

2.12

Priority creditor's name and mailing address

As of the petition filing date, the claim is:

COMMISSIONER OF TAXATION AND FINANCE
PO BOX 4100

Total Claim	Priority
\$ UNDETERMINED	\$ UNDETERMINED

Check all that apply.

BINGHAMTON, NY 13902

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Date or dates debt was incurred

Various

Basis for the claim:

SALES TAX

Last 4 digits of
account number

Specify Code subscription of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☐ No
☐ Yes

2.13

Priority creditor's name and mailing address

As of the petition filing date, the claim is:

COMPTROLLER OF PUBLIC ACCOUNTS
PO BOX 12010

Total Claim	Priority
\$ UNDETERMINED	\$ UNDETERMINED

Check all that apply.

AUSTIN, TX 78711-2010

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Date or dates debt was incurred

Various

Basis for the claim:

SALES TAX

Last 4 digits of
account number

Specify Code subscription of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☐ No
☐ Yes

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Part 1

Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

2.14

Priority creditor's name and mailing address

As of the petition filing date, the claim is:

DALLAS COUNTY
PO BOX 139066

Total Claim	Priority
\$ UNDETERMINED	\$ UNDETERMINED

Check all that apply.

DALLAS, TX 75313-9066

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Date or dates debt was incurred

Various

Basis for the claim:

PROPERTY TAX

Last 4 digits of
account number

Specify Code subscription of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☐ No
☐ Yes

2.15

Priority creditor's name and mailing address

As of the petition filing date, the claim is:

DEPT OF FINANCE AND ADMINISTRATION
PO BOX 3861

Total Claim	Priority
\$ UNDETERMINED	\$ UNDETERMINED

Check all that apply.

LITTLE ROCK, AR 72203-3861

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Date or dates debt was incurred

Various

Basis for the claim:

SALES TAX

Last 4 digits of
account number

Specify Code subscription of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☐ No
☐ Yes

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Part 1

Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

2.16

Priority creditor's name and mailing address

As of the petition filing date, the claim is:

DUPAGE COUNTY
421 N COUNTY FARM RD

Total Claim	Priority
\$ UNDETERMINED	\$ UNDETERMINED

Check all that apply.

WHEATON, IL 60187

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Date or dates debt was incurred

Various

Basis for the claim:

PROPERTY TAX

Last 4 digits of account number

Specify Code subscription of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☐ No
☐ Yes

2.17

Priority creditor's name and mailing address

As of the petition filing date, the claim is:

FLORIDA DEPARTMENT OF REVENUE
5050 W TENNESSEE STREET

Total Claim	Priority
\$ UNDETERMINED	\$ UNDETERMINED

Check all that apply.

TALLAHASSEE, FL 32399-0135

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Date or dates debt was incurred

Various

Basis for the claim:

SALES TAX

Last 4 digits of account number

Specify Code subscription of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☐ No
☐ Yes

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Part 1

Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

2.18

Priority creditor's name and mailing address

As of the petition filing date, the claim is:

GEORGIA DEPARTMENT OF REVENUE-EFT
PO BOX 740398

Total Claim	Priority
\$ UNDETERMINED	\$ UNDETERMINED

Check all that apply.

ATLANTA, GA 30348-5408

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Date or dates debt was incurred

Various

Basis for the claim:

SALES TAX

Last 4 digits of
account number

Specify Code subscription of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☐ No
☐ Yes

2.19

Priority creditor's name and mailing address

As of the petition filing date, the claim is:

HARRIS COUNTY MUNICIPAL MANAGEMENT
PO BOX 73109

Total Claim	Priority
\$ UNDETERMINED	\$ UNDETERMINED

Check all that apply.

HOUSTON, TX 77273-3109

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Date or dates debt was incurred

Various

Basis for the claim:

PROPERTY TAX

Last 4 digits of
account number

Specify Code subscription of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☐ No
☐ Yes

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Part 1

Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

2.20

Priority creditor's name and mailing address

As of the petition filing date, the claim is:

ILLINOIS DEPARTMENT OF REVENUE
PO BOX 19038

Total Claim	Priority
\$ UNDETERMINED	\$ UNDETERMINED

Check all that apply.

SPRINGFIELD, IL 62776

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Date or dates debt was incurred

Various

Basis for the claim:

SALES TAX

Last 4 digits of
account number

Specify Code subscription of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☐ No
☐ Yes

2.21

Priority creditor's name and mailing address

As of the petition filing date, the claim is:

INDIANA DEPARTMENT OF REVENUE
PO BOX 7218

Total Claim	Priority
\$ UNDETERMINED	\$ UNDETERMINED

Check all that apply.

INDIANAPOLIS, IN 46207

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Date or dates debt was incurred

Various

Basis for the claim:

SALES TAX

Last 4 digits of
account number

Specify Code subscription of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☐ No
☐ Yes

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Part 1

Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

2.22

Priority creditor's name and mailing address

As of the petition filing date, the claim is:

IOWA DEPARTMENT OF REVENUE & FINANCE
PO BOX 10462

Total Claim	Priority
\$ UNDETERMINED	\$ UNDETERMINED

Check all that apply.

DES MOINES, IA 50306-0462

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Date or dates debt was incurred

Various

Basis for the claim:

SALES TAX

Last 4 digits of
account number

Specify Code subscription of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☐ No
☐ Yes

2.23

Priority creditor's name and mailing address

As of the petition filing date, the claim is:

JACKSON CITY SUMMER
161 W MICHIGAN AVE

Total Claim	Priority
\$ UNDETERMINED	\$ UNDETERMINED

Check all that apply.

JACKSON, MI 49201

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Date or dates debt was incurred

Various

Basis for the claim:

PROPERTY TAX

Last 4 digits of
account number

Specify Code subscription of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☐ No
☐ Yes

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Part 1

Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

2.24

Priority creditor's name and mailing address

As of the petition filing date, the claim is:

JACKSON CITY WINTER
161 W MICHIGAN AVE

Total Claim	Priority
\$ UNDETERMINED	\$ UNDETERMINED

Check all that apply.

JACKSON, MI 49201

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Date or dates debt was incurred
Various

Basis for the claim:
PROPERTY TAX

Last 4 digits of account number _ _ _ _

Specify Code subscription of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☐ No
☐ Yes

2.25

Priority creditor's name and mailing address

As of the petition filing date, the claim is:

LOUISIANA DEPT OF REVENUE AND TAXATION
PO BOX 4018

Total Claim	Priority
\$ UNDETERMINED	\$ UNDETERMINED

Check all that apply.

BATON ROUGE, LA 70821-4018

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Date or dates debt was incurred
Various

Basis for the claim:
SALES TAX

Last 4 digits of account number _ _ _ _

Specify Code subscription of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☐ No
☐ Yes

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Part 1

Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

2.26

Priority creditor's name and mailing address

As of the petition filing date, the claim is:

MEMPHIS CITY
125 NORTH MAIN - ROOM 301

Total Claim	Priority
\$ UNDETERMINED	\$ UNDETERMINED

Check all that apply.

MEMPHIS, TN 38103

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Date or dates debt was incurred

Various

Basis for the claim:

PROPERTY TAX

Last 4 digits of
account number

Specify Code subscription of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☐ No
☐ Yes

2.27

Priority creditor's name and mailing address

As of the petition filing date, the claim is:

MICHIGAN DEPARTMENT OF TREASURY
PO BOX 30781

Total Claim	Priority
\$ UNDETERMINED	\$ UNDETERMINED

Check all that apply.

LANSING, MI 48909-8281

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Date or dates debt was incurred

Various

Basis for the claim:

SALES TAX

Last 4 digits of
account number

Specify Code subscription of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☐ No
☐ Yes

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Part 1

Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

2.28

Priority creditor's name and mailing address

As of the petition filing date, the claim is:

MUNICIPIO AUTONOMO DE CAGUAS
PO BOX 907

Total Claim	Priority
\$ UNDETERMINED	\$ UNDETERMINED

Check all that apply.

CAGUAS, PR 00726

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Date or dates debt was incurred

Various

Basis for the claim:

SALES TAX

Last 4 digits of
account number

Specify Code subscription of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☐ No
☐ Yes

2.29

Priority creditor's name and mailing address

As of the petition filing date, the claim is:

MUNICIPIO AUTONOMO DE MAYAGUEZ
PO BOX 1852

Total Claim	Priority
\$ UNDETERMINED	\$ UNDETERMINED

Check all that apply.

MAYAGUEZ, PR 00681

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Date or dates debt was incurred

Various

Basis for the claim:

SALES TAX

Last 4 digits of
account number

Specify Code subscription of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☐ No
☐ Yes

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Part 1

Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

2.30

Priority creditor's name and mailing address

As of the petition filing date, the claim is:

MUNICIPIO DE CAROLINA
PO BOX 11877

Total Claim	Priority
\$ UNDETERMINED	\$ UNDETERMINED

Check all that apply.

SAN JUAN, PR 00910

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Date or dates debt was incurred
Various

Basis for the claim:

Last 4 digits of account number _ _ _ _

SALES TAX

Specify Code subscription of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☐ No
☐ Yes

2.31

Priority creditor's name and mailing address

As of the petition filing date, the claim is:

MUNICIPIO DE PONCE
APARTADO 331709

Total Claim	Priority
\$ UNDETERMINED	\$ UNDETERMINED

Check all that apply.

PONCE, PR 00733

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Date or dates debt was incurred
Various

Basis for the claim:

Last 4 digits of account number _ _ _ _

SALES TAX

Specify Code subscription of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☐ No
☐ Yes

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Part 1

Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

2.32

Priority creditor's name and mailing address

As of the petition filing date, the claim is:

NEVADA DEPARTMENT OF TAXATION
PO BOX 52609

Total Claim	Priority
\$ UNDETERMINED	\$ UNDETERMINED

Check all that apply.

PHOENIX, NV 85072-2609

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Date or dates debt was incurred

Various

Basis for the claim:

SALES TAX

Last 4 digits of
account number

Specify Code subscription of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☐ No
☐ Yes

2.33

Priority creditor's name and mailing address

As of the petition filing date, the claim is:

NORTH CAROLINA DEPT OF REVENUE
PO BOX 25000

Total Claim	Priority
\$ UNDETERMINED	\$ UNDETERMINED

Check all that apply.

RALEIGH, NC 27640-0100

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Date or dates debt was incurred

Various

Basis for the claim:

SALES TAX

Last 4 digits of
account number

Specify Code subscription of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☐ No
☐ Yes

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Part 1

Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

2.34

Priority creditor's name and mailing address

As of the petition filing date, the claim is:

OKLAHOMA TAX COMMISSION
PO BOX 26850

Total Claim	Priority
\$ UNDETERMINED	\$ UNDETERMINED

Check all that apply.

OKLAHOMA CITY, OK 73126

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Date or dates debt was incurred
Various

Basis for the claim:

Last 4 digits of account number _ _ _ _

SALES TAX

Specify Code subscription of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☐ No
☐ Yes

2.35

Priority creditor's name and mailing address

As of the petition filing date, the claim is:

PENNSYLVANIA DEPT OF REVENUE
DEPARTMENT 280417

Total Claim	Priority
\$ UNDETERMINED	\$ UNDETERMINED

Check all that apply.

HARRISBURG, PA 17128-0417

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Date or dates debt was incurred
Various

Basis for the claim:

Last 4 digits of account number _ _ _ _

SALES TAX

Specify Code subscription of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☐ No
☐ Yes

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Part 1

Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

2.36

Priority creditor's name and mailing address

As of the petition filing date, the claim is:

RAMSEY COUNTY
90 W PLATO BLVD

Total Claim	Priority
\$ UNDETERMINED	\$ UNDETERMINED

Check all that apply.

ST PAUL, MN 55107-2004

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Date or dates debt was incurred

Various

Basis for the claim:

PROPERTY TAX

Last 4 digits of
account number

Specify Code subscription of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☐ No
☐ Yes

2.37

Priority creditor's name and mailing address

As of the petition filing date, the claim is:

RIVERSIDE COUNTY
THE HONORABLE MICHAEL HESTRIN 3960
ORANGE STREET

Total Claim	Priority
\$ UNDETERMINED	\$ UNDETERMINED

Check all that apply.

RIVERSIDE, CA 92501

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Date or dates debt was incurred

Various

Basis for the claim:

PROPERTY TAX

Last 4 digits of
account number

Specify Code subscription of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☐ No
☐ Yes

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Part 1

Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

2.38

Priority creditor's name and mailing address

As of the petition filing date, the claim is:

ROW
1000 CITY HALL ANNEX

Check all that apply.

ST PAUL, MN 55102

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Date or dates debt was incurred

Various

Last 4 digits of account number

Basis for the claim:

PROPERTY TAX

Specify Code subscription of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☐ No
☐ Yes

Total Claim

\$ UNDETERMINED

Priority

\$ UNDETERMINED

2.39

Priority creditor's name and mailing address

As of the petition filing date, the claim is:

SALEM TOWN
33 GEREMONTY DR

Check all that apply.

SALEM, NH 03079-3390

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Date or dates debt was incurred

Various

Last 4 digits of account number

Basis for the claim:

PROPERTY TAX

Specify Code subscription of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☐ No
☐ Yes

Total Claim

\$ UNDETERMINED

Priority

\$ UNDETERMINED

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Part 1

Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

2.40

Priority creditor's name and mailing address

As of the petition filing date, the claim is:

SANTA BARBARA COUNTY
THE HONORABLE JOYCE DUDLEY 1112 SANTA
BARBARA STREET

SANTA BARBARA, CA 93101

Date or dates debt was incurred

Various

Last 4 digits of
account number

Specify Code subscription of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim:

PROPERTY TAX

Is the claim subject to offset?

- ☐ No
☐ Yes

Total Claim

\$ UNDETERMINED

Priority

\$ UNDETERMINED

2.41

Priority creditor's name and mailing address

As of the petition filing date, the claim is:

SANTA CRUZ COUNTY
THE HONORABLE JEFF ROSELL 701 OCEAN
STREET ROOM 200

SANTA CRUZ, CA 95060

Date or dates debt was incurred

Various

Last 4 digits of
account number

Specify Code subscription of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim:

PROPERTY TAX

Is the claim subject to offset?

- ☐ No
☐ Yes

Total Claim

\$ UNDETERMINED

Priority

\$ UNDETERMINED

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Part 1

Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

2.42

Priority creditor's name and mailing address

As of the petition filing date, the claim is:

SAVANNAH CITY
PO BOX 1228

Total Claim	Priority
\$ UNDETERMINED	\$ UNDETERMINED

Check all that apply.

SAVANNAH, GA 31402

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Date or dates debt was incurred

Various

Basis for the claim:

PROPERTY TAX

Last 4 digits of
account number

Specify Code subscription of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☐ No
☐ Yes

2.43

Priority creditor's name and mailing address

As of the petition filing date, the claim is:

SHELBY COUNTY
PO BOX 2751

Total Claim	Priority
\$ UNDETERMINED	\$ UNDETERMINED

Check all that apply.

MEMPHIS, TN 38101-2751

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Date or dates debt was incurred

Various

Basis for the claim:

PROPERTY TAX

Last 4 digits of
account number

Specify Code subscription of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☐ No
☐ Yes

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Part 1

Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

2.44

Priority creditor's name and mailing address

As of the petition filing date, the claim is:

SPRING BRANCH ISD
8880 WESTVIEW ROAD

Total Claim	Priority
\$ UNDETERMINED	\$ UNDETERMINED

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

HOUSTON, TX 77224

Date or dates debt was incurred

Various

Last 4 digits of account number

Basis for the claim:

PROPERTY TAX

Specify Code subscription of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☐ No
☐ Yes

2.45

Priority creditor's name and mailing address

As of the petition filing date, the claim is:

SSSC - CITY OF ST PAUL
PO BOX 64015

Total Claim	Priority
\$ UNDETERMINED	\$ UNDETERMINED

Check all that apply.

- ☒ Contingent
☒ Unliquidated
☒ Disputed

SAINT PAUL, MN 55164-0015

Date or dates debt was incurred

Various

Last 4 digits of account number

Basis for the claim:

PROPERTY TAX

Specify Code subscription of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☐ No
☐ Yes

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Part 1

Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

2.46

Priority creditor's name and mailing address

As of the petition filing date, the claim is:

STATE OF CONNECTICUT
79 ELM STREET

Total Claim	Priority
\$ UNDETERMINED	\$ UNDETERMINED

Check all that apply.

HARTFORD, CT 06106

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Date or dates debt was incurred

Various

Basis for the claim:

SALES TAX

Last 4 digits of account number

Specify Code subscription of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☐ No
☐ Yes

2.47

Priority creditor's name and mailing address

As of the petition filing date, the claim is:

STATE OF NEW JERSEY - DIVISION OF
TAXATION
PO BOX 999

Total Claim	Priority
\$ UNDETERMINED	\$ UNDETERMINED

Check all that apply.

TRENTON, NJ 08646

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Date or dates debt was incurred

Various

Basis for the claim:

SALES TAX

Last 4 digits of account number

Specify Code subscription of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☐ No
☐ Yes

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Part 1

Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

2.48

Priority creditor's name and mailing address

As of the petition filing date, the claim is:

STATE OF RHODE ISLAND
ONE CAPITOL HILL

Total Claim	Priority
\$ UNDETERMINED	\$ UNDETERMINED

Check all that apply.

PROVIDENCE, RI 02908

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Date or dates debt was incurred
Various

Basis for the claim:

Last 4 digits of account number _ _ _ _

SALES TAX

Specify Code subscription of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☐ No
☐ Yes

2.49

Priority creditor's name and mailing address

As of the petition filing date, the claim is:

STATE OF SOUTH CAROLINA
PO BOX 125

Total Claim	Priority
\$ UNDETERMINED	\$ UNDETERMINED

Check all that apply.

COLUMBIA, SC 29214

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Date or dates debt was incurred
Various

Basis for the claim:

Last 4 digits of account number _ _ _ _

SALES TAX

Specify Code subscription of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☐ No
☐ Yes

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Part 1

Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

2.50

Priority creditor's name and mailing address

As of the petition filing date, the claim is:

STATE OF WASHINGTON
PO BOX 34456

Total Claim	Priority
\$ UNDETERMINED	\$ UNDETERMINED

Check all that apply.

SEATTLE, WA 98124-1456

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Date or dates debt was incurred
Various

Basis for the claim:

Last 4 digits of account number _ _ _ _

SALES TAX

Specify Code subscription of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☐ No
☐ Yes

2.51

Priority creditor's name and mailing address

As of the petition filing date, the claim is:

STATE TAX COMMISSION
PO BOX 76

Total Claim	Priority
\$ UNDETERMINED	\$ UNDETERMINED

Check all that apply.

BOISE, ID 83707

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Date or dates debt was incurred
Various

Basis for the claim:

Last 4 digits of account number _ _ _ _

SALES TAX

Specify Code subscription of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☐ No
☐ Yes

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Part 1

Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

2.52

Priority creditor's name and mailing address

As of the petition filing date, the claim is:

TENNESSEE DEPT OF REVENUE
500 DEADERICK STREET

Total Claim	Priority
\$ UNDETERMINED	\$ UNDETERMINED

Check all that apply.

NASHVILLE, TN 37242

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Date or dates debt was incurred

Various

Basis for the claim:

SALES TAX

Last 4 digits of
account number

Specify Code subscription of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☐ No
☐ Yes

2.53

Priority creditor's name and mailing address

As of the petition filing date, the claim is:

TENNESSEE DEPT OF REVENUE
500 DEADERICK STREET

Total Claim	Priority
\$ UNDETERMINED	\$ UNDETERMINED

Check all that apply.

NASHVILLE, TN 37242

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Date or dates debt was incurred

Various

Basis for the claim:

SALES TAX

Last 4 digits of
account number

Specify Code subscription of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☐ No
☐ Yes

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Part 1

Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

2.54

Priority creditor's name and mailing address

As of the petition filing date, the claim is:

UTAH STATE TAX COMMISSION
210 NORTH 1950 WEST

Total Claim	Priority
\$ UNDETERMINED	\$ UNDETERMINED

Check all that apply.

SALT LAKE CITY, UT 84134-0130

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Date or dates debt was incurred
Various

Basis for the claim:

Last 4 digits of account number _ _ _ _

SALES TAX

Specify Code subscription of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☐ No
☐ Yes

2.55

Priority creditor's name and mailing address

As of the petition filing date, the claim is:

VICTOR SCHOOL
VICTOR CENTRAL SCHOOL

Total Claim	Priority
\$ UNDETERMINED	\$ UNDETERMINED

Check all that apply.

WARSAW, NY 14569

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Date or dates debt was incurred
Various

Basis for the claim:

Last 4 digits of account number _ _ _ _

PROPERTY TAX

Specify Code subscription of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☐ No
☐ Yes

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Part 1

Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

2.56

Priority creditor's name and mailing address

As of the petition filing date, the claim is:

VICTOR TOWN
85 EAST MAIN STREET

Total Claim	Priority
\$ UNDETERMINED	\$ UNDETERMINED

Check all that apply.

VICTOR, NY 14564

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Date or dates debt was incurred

Various

Basis for the claim:

PROPERTY TAX

Last 4 digits of
account number

Specify Code subscription of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☐ No
☐ Yes

2.57

Priority creditor's name and mailing address

As of the petition filing date, the claim is:

VIRGINIA DEPARTMENT OF TAXATION
PO BOX 1500

Total Claim	Priority
\$ UNDETERMINED	\$ UNDETERMINED

Check all that apply.

RICHMOND, VA 23218-1500

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Date or dates debt was incurred

Various

Basis for the claim:

SALES TAX

Last 4 digits of
account number

Specify Code subscription of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☐ No
☐ Yes

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Part 1

Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

2.58

Priority creditor's name and mailing address

As of the petition filing date, the claim is:

WAYNE TOWNSHIP
475 VALLEY ROAD

Total Claim	Priority
\$ UNDETERMINED	\$ UNDETERMINED

Check all that apply.

WAYNE, NJ 07470

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Date or dates debt was incurred

Various

Basis for the claim:

PROPERTY TAX

Last 4 digits of
account number

Specify Code subscription of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☐ No
☐ Yes

2.59

Priority creditor's name and mailing address

As of the petition filing date, the claim is:

WISCONSIN DEPARTMENT OF REVENUE
PO BOX 93389

Total Claim	Priority
\$ UNDETERMINED	\$ UNDETERMINED

Check all that apply.

MILWAUKEE, WI 53293

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Date or dates debt was incurred

Various

Basis for the claim:

SALES TAX

Last 4 digits of
account number

Specify Code subscription of PRIORITY
unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☐ No
☐ Yes

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Part 2

List all Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1 Nonpriority creditor's name and mailing address

Amount of Claim

ALDHAHER HANADI S

140 ADAMS AVE 106

MEMPHIS, TN 38103

Date or dates debt was incurred

Last 4 digits of account
number

As of the petition filing date, the claim is:
Check all that apply.

\$ UNDETERMINED

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim: PENDING LITIGATION

Is the claim subject to offset?

- ☐ No
☐ Yes

3.2 Nonpriority creditor's name and mailing address

Amount of Claim

KISH CHRISTINA

125 W WASHINGTON ST

PHOENIX, AZ 85003

Date or dates debt was incurred

Last 4 digits of account
number

As of the petition filing date, the claim is:
Check all that apply.

\$ UNDETERMINED

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim: PENDING LITIGATION

Is the claim subject to offset?

- ☐ No
☐ Yes

3.3 Nonpriority creditor's name and mailing address

Amount of Claim

MICHEL-LEVEQUE MARIE

60 CENTRE ST

NEW YORK, NY 10007

Date or dates debt was incurred

Last 4 digits of account
number

As of the petition filing date, the claim is:
Check all that apply.

\$ UNDETERMINED

- ☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim: PENDING LITIGATION

Is the claim subject to offset?

- ☐ No
☐ Yes

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Part 2

Additional Page

Copy this page only if more spaces is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

		Amount of Claim
3.4	Nonpriority creditor's name and mailing address RAMOS ORTIZ JENNIFER M _____ _____ _____ Date or dates debt was incurred _____ Last 4 digits of account number _ _ _ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>PENDING LITIGATION</u> Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes \$ <u>UNDETERMINED</u>
3.5	Nonpriority creditor's name and mailing address SAC-BINDRA TEJINDER AND HARINDERPAL _____ 100 SUPREME CT DR MINEOLA _____ MINEOLA, NY 11501 _____ Date or dates debt was incurred _____ Last 4 digits of account number _ _ _ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>PENDING LITIGATION</u> Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes \$ <u>UNDETERMINED</u>
3.6	Nonpriority creditor's name and mailing address SAC-PETERSON STEVEN _____ 3131 W DURANGO ST _____ PHOENIX, AZ 85009 _____ Date or dates debt was incurred _____ Last 4 digits of account number _ _ _ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>PENDING LITIGATION</u> Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes \$ <u>UNDETERMINED</u>

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Part 2

Additional Page

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	Nonpriority creditor's name and mailing address	Amount of Claim
3.7	<p>SHO-GB-MICHEL-LEVEQUE MARIE</p> <p>60 CENTRE ST</p> <p>NEW YORK, NY 10007</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number ____ _</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: PENDING LITIGATION</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$ UNDETERMINED</p>
3.8	<p>SHO-GB-TASSEY MICHAEL EUGENE</p> <p>_____</p> <p>_____</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number ____ _</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: PENDING LITIGATION</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$ UNDETERMINED</p>
3.9	<p>SHO-GB-VAZQUEZ-ORTEGA ARNALDO</p> <p>4110 CHAIN BRIDGE RD</p> <p>FAIRFAX, VA 22030</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number ____ _</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: PENDING LITIGATION</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$ UNDETERMINED</p>

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Part 2

Additional Page

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	Nonpriority creditor's name and mailing address	Amount of Claim
3.10	<p>TASSEY MICHAEL EUGENE</p> <p>1945 S HILL ST</p> <p>LOS ANGELES, CA 90007</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _ _ _ _</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: PENDING LITIGATION</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$ UNDETERMINED</p>
3.11	<p>VAZQUEZ-ORTEGA ARNALDO</p> <p>4110 CHAIN BRIDGE RD</p> <p>FAIRFAX, VA 22030</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _ _ _ _</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: PENDING LITIGATION</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$ UNDETERMINED</p>
3.12	<p>WALLACE PAULA AND ZACHARY</p> <p>134 S COLLEGE ST 101</p> <p>LEBANON, TN 37087</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _ _ _ _</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: PENDING LITIGATION</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="text-align: right;">\$ UNDETERMINED</p>

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Part 2 Additional Page

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3.13	Nonpriority creditor's name and mailing address	Amount of Claim
	<p>PENSION BENEFIT GUARANTY CORPORATION</p> <p>1200 K STREET NW SUITE 300</p> <p>WASHINGTON, DC 20005</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number ____ _</p>	<p>As of the petition filing date, the claim is: \$ <u>UNDETERMINED</u> <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>PENSION PLAN TERMINATION LIABILITY</u></p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>

3.14	Nonpriority creditor's name and mailing address	Amount of Claim
	<p>KANE KAREN JOYCE</p> <p>1945 S HILL ST</p> <p>LOS ANGELES, CA 90007</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number ____ _</p>	<p>As of the petition filing date, the claim is: \$ <u>UNDETERMINED</u> <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>PENDING LITIGATION</u></p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>

3.15	Nonpriority creditor's name and mailing address	Amount of Claim
	<p>WILMINGTON SAVINGS FUND SOCIETY FSB</p> <p>500 DELAWARE AVENUE 11TH FLOOR</p> <p>WILMINGTON, DE 19801</p> <p>Date or dates debt was incurred <u>5/15/1995</u></p> <p>Last 4 digits of account number ____ _</p>	<p>As of the petition filing date, the claim is: \$ <u>UNDETERMINED</u> <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>SRAC UNSECURED PIK NOTES</u></p> <p>Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Part 3

List Others to Be Notified About Unsecured Claims

4. **List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2.** Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the data listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and Mailing Address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
_____	Line _____	
_____	<input type="checkbox"/> Not listed. Explain _____	____ _
_____	_____	

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Part 4

Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1

5a. \$ 0.00

5b. Total claims from Part 2

5b. + \$ 0.00

5c. Total of parts 1 and 2

Lines 5a + 5b = 5c.

5c. \$ 0.00

Fill in this information to identify the case:

Debtor name SEARS OPERATIONS LLC
United States Bankruptcy Court for the: Southern District of: New York
Case number (If known): 18-23541 {State}

☐ Check if this is an amended filing

Official Form 206 G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Go to Part 2.
☒ Yes. Go to line 2.

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired license

2.1

State what the contract or lease is for and the nature of the debtor's interest

Services Agreement
MASTER AGREEMENT
Buyer

State the term remaining

4 month(s)

List the contract number of any government contract

4 T DOOR SYSTEMS

1620 W BRISTOL ST

ELKHART, IN 46514

2.2

State what the contract or lease is for and the nature of the debtor's interest

Services Agreement
Buyer

State the term remaining

8 month(s)

List the contract number of any government contract

A & GS CONTRACTOR INC

PO BOX 56173

BAYAMON, PR 00960

2.3

State what the contract or lease is for and the nature of the debtor's interest

Services Agreement
Buyer

State the term remaining

7 month(s)

List the contract number of any government contract

A DOOR SPECIALIST CO

PO BOX 4635

HILO, HI 96720

2.4

State what the contract or lease is for and the nature of the debtor's interest

Services Agreement
Buyer

State the term remaining

3 month(s)

List the contract number of any government contract

A.C.I.S INC

PO BOX 3274

MCKINNEY, TX 75070

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.5	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	A.C.I.S, INC PO BOX 3274 MCKINNEY, TX 75070
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.6	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	A.D. WILLEMS CONSTRUCTION INC. PO BOX 5413 SAN ANTONIO, TX 78201
	State the term remaining	15 month(s)	
	List the contract number of any government contract		
2.7	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	A.D. WILLIEMS CONSTRUCTION INC PO BOX 5413 SAN ANTONIO, TX 78201
	State the term remaining	2 month(s)	
	List the contract number of any government contract		
2.8	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement FACILITIES SERVICE MASTER AGREEMENT Buyer	AAA ENERGY SERVICE CO PO BOX 908 4 COMMERCIAL RD SCARBOROUGH, ME 04070-0908
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.9	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	AAA ENERGY SERVICE CO PO BOX 908 SCARBOROUGH, ME 04070-0908
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.10	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	AAA GLASS & MIRROR N PO BOX 11589 FORT WORTH, TX 76110
	State the term remaining	5 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

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2.11	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement MASTER AGREEMENT Buyer	AAA GLASS & MIRROR INC PO BOX 11589 FT WORTH, TX 76110
	State the term remaining	4 month(s)	
	List the contract number of any government contract		
2.12	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	AAA LAWN SERVICE,LLS PO BOX 943 ANKENY, IA 50021
	State the term remaining	12 month(s)	
	List the contract number of any government contract		
2.13	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	AAA LAWN SERVICES, LLC PO BOX 943 ANKENY, IA 50021
	State the term remaining	12 month(s)	
	List the contract number of any government contract		
2.14	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement (Includes Affiliates) Buyer	ABILITY MAINTENANCE, INC. 17259 HESPERIAN BLVD 14 SAN LORENZO, CA 94580
	State the term remaining	12 month(s)	
	List the contract number of any government contract		
2.15	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	ACC INTERNATIONAL LLC 200 N FURNACE ST BUILDING I BIRDSBORO, PA 19508
	State the term remaining	5 month(s)	
	List the contract number of any government contract		
2.16	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement FACILITIES SERVICE MASTER AGREEMENT Buyer	ACCESS DOOR CONTROLS PO BOX 67 HARRISON, OH 45030-0067
	State the term remaining	1 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

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2.17	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	ACTION SERVICE CORPORATION NONE
	State the term remaining	5 month(s)	
	List the contract number of any government contract		NONE,
2.18	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	ADVANCED BUILDING CONTROLS INC 339 CHANGEBRIDGE ROAD SUITE 2G
	State the term remaining	12 month(s)	
	List the contract number of any government contract		PINE BROOK, NJ 07058
2.19	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	ADVANCED BUILDING CONTROLS INC. 339 CHANGEBRIDGE ROAD
	State the term remaining	12 month(s)	SUITE 2G
	List the contract number of any government contract		PINE BROOK, NJ 07058
2.20	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	ADVANCED ELECTRIC INC & GLOBAL TECH COMMUNICATIONS PO BOX 858
	State the term remaining	10 month(s)	
	List the contract number of any government contract		ELKVIEW, WV 25071
2.21	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement FACILITIES SERVICE MASTER AGREEMENT Buyer	ADVANCED INTEGRATED SERVICES 4700 SW 51 ST
	State the term remaining	3 month(s)	STE 206
	List the contract number of any government contract		DAVIE, FL 33314
2.22	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement FACILITIES SERVICE MASTER AGREEMENT Buyer	ADVANCED REFRIGERATION HTG. & AIR OF WESTERN COLORADO LLC 1801 I-70 BUSINESS LOOP C-3
	State the term remaining	3 month(s)	
	List the contract number of any government contract		GRAND JUNCTION, CO 81501

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

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2.23	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	ADVANCED SERVICE SOLLUTIONS LLC PO BOX 573 HAMMONTON, NJ 08037
	State the term remaining	1 month(s)	
	List the contract number of any government contract		
2.24	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	ADVANTAGE ROOFING AND RESTORATION 2460 NW 17TH LANE 2 POMPANO BEACH, FL 33064
	State the term remaining	8 month(s)	
	List the contract number of any government contract		
2.25	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	AFFORDABLE ASPHALT SEALING 218 VERBENA DR CORBIN, KY 40701
	State the term remaining	6 month(s)	
	List the contract number of any government contract		
2.26	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	AFFORDABLE SPRINKLER 35191 MELTON WESTLAND, MI 48185
	State the term remaining	11 month(s)	
	List the contract number of any government contract		
2.27	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	AFFORDABLE SPRINKLER 35191 MELTON WESTLAND, MI 48185
	State the term remaining	11 month(s)	
	List the contract number of any government contract		
2.28	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	AIR TEMP MECHANICAL 3013 PAYNE AVE CLEVELAND, OH 44114
	State the term remaining	2 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

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2.29	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	AIRCHILLER MECHANICAL CONSTRUCTOR INC PMB 435 HC-01 BOX 29030 CAGAUS, PR 00725
	State the term remaining	7 month(s)	
	List the contract number of any government contract		
2.30	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement FACILITIES SERVICE MASTER AGREEMENT Buyer	AIR-CONDITIONING INNOVATIVE SOLUTIONS (ACIS) PO BOX 3274 MCKINNEY, TX 75070-3274
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.31	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	AIRGOODS ADVANCE PLUMBING LLC PO BOX 2391 SHOW LOW, AZ 85902-2391
	State the term remaining	7 month(s)	
	List the contract number of any government contract		
2.32	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	AIRGOODS ADVANCED PLUMBING LLC PO BOX 2391 SHOW LOW, AZ 85902-2391
	State the term remaining	7 month(s)	
	List the contract number of any government contract		
2.33	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	AIRGOOD'S ADVANCED PLUMBING LLC PO BOX 2391 SHOW LOW, AZ 85902-2391
	State the term remaining	7 month(s)	
	List the contract number of any government contract		
2.34	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	AIRSTRON, INC. 1551 SW 21 AVENUE FT LAUDERDALE, FL 33312
	State the term remaining	3 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

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2.35	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement KEVIN HANRATTY Buyer	AIR-TEMP MECHANICAL, INC. 3013 PAYNE AVE CLEVELAND, OH 44114
	State the term remaining	15 month(s)	
	List the contract number of any government contract		
2.36	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	AJ'S LANDSCAPING INC PO BOX 3267 LANLENA, FL 33465
	State the term remaining	15 month(s)	
	List the contract number of any government contract		
2.37	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement FACILITIES SERVICE MASTER AGREEMENT Buyer	ALL AMERICAN DOOR 520 S NICHOL AVE MUNCIE, IN 47303
	State the term remaining	1 month(s)	
	List the contract number of any government contract		
2.38	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement MASTER AGREEMENT Buyer	AMBASSADOR ALARMS INC 6231 PGA BLVD STE 104-157 PALM BEACH GARDENS, FL 33418
	State the term remaining	6 month(s)	
	List the contract number of any government contract		
2.39	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	AMBASSADOR ALARMS, INC 6231 PGA BLVD SUITE 104-157 PALM BEACH GARDENS, FL 33418
	State the term remaining	6 month(s)	
	List the contract number of any government contract		
2.40	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	AMEC FOSTER WHEELER ENVIRONMENT & INFRASTRUCTURE INC 8745 W HIGGINS ROAD SUITE 300 CHICAGO, IL 60631
	State the term remaining	25 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

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2.41	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement MASTER AGREEMENT Buyer	AMERICAN PRIDE MECHANICAL INC PO BOX 52560 MESA, AZ 85208
	State the term remaining	5 month(s)	
	List the contract number of any government contract		
2.42	State what the contract or lease is for and the nature of the debtor's interest	Buyer	AMERIGAS PO BOX 965 VALLEY FORGE, PA 19482
	State the term remaining	25 month(s)	
	List the contract number of any government contract		
2.43	State what the contract or lease is for and the nature of the debtor's interest	Buyer	ANTEA USA, INC. 5910 RICE CREEK PARKWAY SUITE 100 SHOREVIEW, MN 55126
	State the term remaining	26 month(s)	
	List the contract number of any government contract		
2.44	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Lessee	ARAMARK UNIFORM CORP 115 NORTH FIRST STREET BURBANK, CA 91502
	State the term remaining	42 month(s)	
	List the contract number of any government contract		
2.45	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	ARCHITECTURAL GRAPHICS INC 2655 INTERNATIONAL PKWY VA BEACH, VA 23452
	State the term remaining	2 month(s)	
	List the contract number of any government contract		
2.46	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	ARIZONA PLUMBING SERVICES INC 3112 W VIRGINIA AVE PHOENIX, AZ 85009-1505
	State the term remaining	7 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

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2.47	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	ARIZONA PLUMBING SERVICES INC 3112 W VIRGINIA AVE PHOENIX, AZ 85009-1505
	State the term remaining	7 month(s)	
	List the contract number of any government contract		
2.48	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	ARKANOFF PAINTING 10566 STATE ROAD 267 N BROWNSBURG, IN 46112
	State the term remaining	14 month(s)	
	List the contract number of any government contract		
2.49	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	ARRIS CONSTRUCTION INC 5155 BAINS GAP RD ANNISTON, AL 36205
	State the term remaining	11 month(s)	
	List the contract number of any government contract		
2.50	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement MASTER AGREEMENT Buyer	AT CONSTRUCTION SOLUTIONS LLC PO BOX 2128 CALLE LAS CASAS LOTTE 10 CAGUAS, PR 00725
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.51	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	ATC GROUP SERVICES INC 1815 SOUTH MEYERS ROAD SUITE 670 OAKBROOK TERRACE, IL 60181
	State the term remaining	15 month(s)	
	List the contract number of any government contract		
2.52	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	ATKINS PAVING LLC PO BOX 2075 FM, SC 29714
	State the term remaining	7 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.53	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	ATKINS PAVING LLC PO BOX 2075 FM, SC 29716
	State the term remaining	7 month(s)	
	List the contract number of any government contract		
2.54	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement MASTER AGREEMENT Buyer	ATKINS PAVING LLC PO BOX 2073 FORT MILL, SC 29716-2073
	State the term remaining	7 month(s)	
	List the contract number of any government contract		
2.55	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement FACILITIES SERVICE MASTER AGREEMENT Buyer	ATLANTIC SOUTHERN PAVING & SEALCOATING 6301 W SUNRISE BLVD SUNRISE, FL 33313
	State the term remaining	2 month(s)	
	List the contract number of any government contract		
2.56	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement MASTER AGREEMENT Buyer	B&B ELECTRIC, INC 3000 REILLY DR SPRINGFIELD, IL 62703
	State the term remaining	6 month(s)	
	List the contract number of any government contract		
2.57	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement FACILITIES SERVICE MASTER AGREEMENT Buyer	B&K DIESEL 11640-1 CAMDEN RD PO BOX 28898 JACKSONVILLE, FL 32218
	State the term remaining	1 month(s)	
	List the contract number of any government contract		
2.58	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	B+K DIESEL 11640-1 CAMDEN RD JACKSONVILLE, FL 32218
	State the term remaining	1 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.59	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement KEVIN HANRATTY Buyer	BASS SECURITY SERVICES INC - 207977 26701 RICHMOND ROAD BEDFORD HEIGHTS, OH 44146
	State the term remaining	2 month(s)	
	List the contract number of any government contract		
2.60	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	BATES PO BOX 100 IMPERIAL, MO 63052
	State the term remaining	11 month(s)	
	List the contract number of any government contract		
2.61	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	BATTEN & COMPANY 3708 DEWSBURY RD WINSTON SALEM, NC 27104
	State the term remaining	12 month(s)	
	List the contract number of any government contract		
2.62	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement (Includes Affiliates) Buyer	BATTEN AND COMPANY 3708 DREWSBERRY ROAD WINSTON SALEM, NC 27104
	State the term remaining	12 month(s)	
	List the contract number of any government contract		
2.63	State what the contract or lease is for and the nature of the debtor's interest	Buyer	BENJAMIN MOORE & CO 101 PARAGON DRIVE MONTVALE, NJ 07645
	State the term remaining	8 month(s)	
	List the contract number of any government contract		
2.64	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	BENNER MECHANICAL AND ELECTRICAL INC, BME INC 1760 LAKELAND PARK DR BURLINGTON, KY 41005
	State the term remaining	8 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.65	State what the contract or lease is for and the nature of the debtor's interest	Buyer	BIG ASS FANS COMPANY 2348 INNOVATION DRIVE LEXINGTON, KY 40511
	State the term remaining	14 month(s)	
	List the contract number of any government contract		
2.66	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	BIRCHWOOD N143 W 6049 PIONEER RD CEDARBURG, WI 53012
	State the term remaining	11 month(s)	
	List the contract number of any government contract		
2.67	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	BIRCHWOOD SNOW & LANDSCAPING CONTRACTORS N143 W6049 PIONEER RD CEDARBURG, WI 53012
	State the term remaining	11 month(s)	
	List the contract number of any government contract		
2.68	State what the contract or lease is for and the nature of the debtor's interest	B2B LICENSE AGREEMENT LICENSOR	BLANCO VELEZ STORES, INC POST OFFICE BOX 1619 BAYAMON, PR 00960-1619
	State the term remaining	4 month(s)	
	List the contract number of any government contract		
2.69	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement INDIVIDUAL STORE SERVICES Buyer	BNC CORP 10774 CO HWY 36 WORCESTER, NY 12197
	State the term remaining	6 month(s)	
	List the contract number of any government contract		
2.70	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	BOTTENFIELD EXCAVATING, LLC 442 BATTLEFIELD ROAD CRIMORA, VA 24431
	State the term remaining	7 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.71	State what the contract or lease is for and the nature of the debtor's interest	Buyer	BRADBURNE BRILLER & JOHNSON LLC 500 NORTH DEARBORN ST SUITE 712 CHICAGO, IL 60654
	State the term remaining	25 month(s)	
	List the contract number of any government contract		
2.72	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	BRECKE MECHANICAL 4140 F AVENUE NE CEDAR RAPIDS, IA 52405
	State the term remaining	7 month(s)	
	List the contract number of any government contract		
2.73	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	BRECKE MECHANICAL 4140 F AVENUE NE CEDAR RAPIDS, IA 52405
	State the term remaining	7 month(s)	
	List the contract number of any government contract		
2.74	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	BRECKE MECHANICAL CONTRACTORS 4140 F AVE NE CEDAR RAPIDS, IA 52405
	State the term remaining	7 month(s)	
	List the contract number of any government contract		
2.75	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement FACILITIES SERVICE MASTER AGREEMENT Buyer	BTS PROPERTY SERVICES LLC 3761 HORIZON DR COLUMBUS, PA 17512
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.76	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement FACILITIES SERVICE MASTER AGREEMENT Buyer	C&J SHEETMETAL 74-5543 KAIWI ST BAY 180 KAILUA-KONA, HI 96740
	State the term remaining	2 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.77	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	C&K PAVING CONTRACTORS INC 373 RESOURCE PARKWAY WINDER, GA 30680
	State the term remaining	1 month(s)	
	List the contract number of any government contract		
2.78	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	CALIFORNIA COMMERCIAL ROOFING SYSTEMS 2747 SHERWIN AVE 8 VENTURA, CA 96003
	State the term remaining	2 month(s)	
	List the contract number of any government contract		
2.79	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	CARLSON BUILDING MAINTENANCE 1857 BUERKLE ROAD WHITE BEAR LAKE, MN 55110
	State the term remaining	29 month(s)	
	List the contract number of any government contract		
2.80	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	CASTO TECHNICAL SERVICES PO BOX 627 CHARLESTON, WV 25322
	State the term remaining	13 month(s)	
	List the contract number of any government contract		
2.81	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	CASTO TECHNICAL SERVICES PO BOX 627 CHARLESTON, WV 25322
	State the term remaining	13 month(s)	
	List the contract number of any government contract		
2.82	State what the contract or lease is for and the nature of the debtor's interest	Buyer	CB & I INC. 4171 ESSEN LANE BATON ROUGE, LA 70809
	State the term remaining	26 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.83	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	CENSOR FACILITY SERVICES INC 50 WOODSTOCK AVE RUTLAND, VT 05701
	State the term remaining	15 month(s)	
	List the contract number of any government contract		
2.84	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	CENTRESCAPES INC 165 GENTRY STREET POMONA, CA 91767
	State the term remaining	2 month(s)	
	List the contract number of any government contract		
2.85	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	CENTRESCAPES INC 165 GENTRY ST POMONA, CA 91767
	State the term remaining	2 month(s)	
	List the contract number of any government contract		
2.86	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	CENTRIC MECHANICAL SERVICES LLC 2831 ELDORADO PKWY FRISCO, TX 75033
	State the term remaining	5 month(s)	
	List the contract number of any government contract		
2.87	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	CERTIFIED AIR CONTRACTORS INC 4505 MARQUETE AVE JACKSONVILLE, FL 32210
	State the term remaining	2 month(s)	
	List the contract number of any government contract		
2.88	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement MASTER AGREEMENT Buyer	CHILLER SPECIALTIES LLC PO BOX 11168 JEFFERSON, LA 70181-1168
	State the term remaining	4 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.89	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement FACILITIES SERVICE MASTER AGREEMENT Buyer	CLM MIDWEST 2655 ERIE ST RIVER GROVE, IL 60171
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.90	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	CMC MECHANICAL LLC 5800 WOODCLIFF RD UNIT 102 BOWIE, MD 20720
	State the term remaining	5 month(s)	
	List the contract number of any government contract		
2.91	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	CMC MECHANICAL, LLC 5800 WOODCLIFF ROAD UNIT 102 BOWIE, MD 20720
	State the term remaining	5 month(s)	
	List the contract number of any government contract		
2.92	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement MASTER AGREEMENT Buyer	CMC MECHANICAL, LLC 5800 WOODCLIFF RD UNIT 102 BOWIE, MD 20720
	State the term remaining	5 month(s)	
	List the contract number of any government contract		
2.93	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	CMC POWER WASHING 1310A BROADWAY ST MT VERMONT, IL 62864
	State the term remaining	4 month(s)	
	List the contract number of any government contract		
2.94	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	CMC POWERWASTING 1310A BROADWAY ST MT VERMONT, IL 62864
	State the term remaining	4 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.95	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	COEFFICIENT MECHANICAL SYSTEMS LLC 2706 YANDELL EL PASO, TX 79903
	State the term remaining	4 month(s)	
	List the contract number of any government contract		
2.96	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	COEFFICIENT MECHANICAL SYSTEMS, LLC 2706 E YANDELL EL PASO, TX 79903
	State the term remaining	5 month(s)	
	List the contract number of any government contract		
2.97	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement MASTER AGREEMENT Buyer	COEFFICIENT MECHANICAL SYSTEMS, LLC 2706 YANDELL EL PASO, TX 79903
	State the term remaining	5 month(s)	
	List the contract number of any government contract		
2.98	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement MASTER AGREEMENT Buyer	COLORADO STRUCTURES, INC. (C S I) 540 ELKTON DR STE 202 COLORADO SPRINGS, CO 80907
	State the term remaining	7 month(s)	
	List the contract number of any government contract		
2.99	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	COMFORT SYSTEMS USA 7401 FIRST PLACE OAKWOOD VILLAGE, OH 44146
	State the term remaining	6 month(s)	
	List the contract number of any government contract		
2.100	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	COMMAND LINE SYSTEMS 4105 HICKORY HILL ROAD SUITE 101 MEMPHIS, TN 38115
	State the term remaining	23 month(s)	
	List the contract number of any government contract		

Debtor

SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.101

State what the contract or lease is for and the nature of the debtor's interest

Services Agreement

Buyer

COMMERCIAL ASSET PRESERVATION, LLC

220 E MORRIS AVE

State the term remaining

6 month(s)

STE 400

List the contract number of any government contract

SALT LAKE CITY, UT 84115

2.102

State what the contract or lease is for and the nature of the debtor's interest

Services Agreement
MASTER AGREEMENT
Buyer

COMMERCIAL FLOOR RESOURCES LLC

153 WILL ALLEN RD

State the term remaining

5 month(s)

List the contract number of any government contract

CALHOUN, GA 30701

2.103

State what the contract or lease is for and the nature of the debtor's interest

Service Agreement
Buyer

COMMERCIAL ROOFING AND WATERPROOFING

94-260 PUPUOLE STREET

State the term remaining

11 month(s)

List the contract number of any government contract

WAIPAHU, HI 96797

2.104

State what the contract or lease is for and the nature of the debtor's interest

Services Agreement
Buyer

COMMERCIAL ROOFING AND WATERPROOFING HAWAII, INC

94-260 PUPUOLE ST

State the term remaining

5 month(s)

List the contract number of any government contract

WAIPAHU, HI 96797

2.105

State what the contract or lease is for and the nature of the debtor's interest

Services Agreement
FACILITIES SERVICE MASTER
AGREEMENT
Buyer

COMMERCIAL ROOFING WATERPROOFING HAWAII, INC

94-260 PUPUOLE ST

State the term remaining

1 month(s)

List the contract number of any government contract

WAIPAHU, HI 96797

2.106

State what the contract or lease is for and the nature of the debtor's interest

Services Agreement
MASTER AGREEMENT
Buyer

COMMERCIAL SHELVING INC

2835 UALENA ST

State the term remaining

6 month(s)

List the contract number of any government contract

HONOLULU, HI 96819

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.107	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	COMMERCIAL SHELVING INC 2835 UALENA ST HONOLULU, HI 96819
	State the term remaining	6 month(s)	
	List the contract number of any government contract		
2.108	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	COMMERCIAL SHELVING INC. 2835 UALENA ST HONOLULU, HI 96819
	State the term remaining	6 month(s)	
	List the contract number of any government contract		
2.109	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	COMPASS ELECTRIC SOLUTIONS 820 F AVE 104 PLANO, TX 75074
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.110	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	COMPASS ELECTRICAL SOLUTIONS 820 F AVENUE SUITE 104 PLANO, TX 75074
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.111	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement FACILITIES SERVICE MASTER AGREEMENT Buyer	COMPASS ELECTRICAL SOLUTIONS 820 F AVE 104 PLANO, TX 75074
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.112	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement MASTER AGREEMENT Buyer	CONSERVICE METERING SOLUTIONS INC 750 S GATEWAY DR RIVER HTS, UT 84321
	State the term remaining	5 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.113	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	CONSOLIDATED FIRE PROTECTION 153 TECHNOLOGY DR 200 IRVINE, CA 92618
	State the term remaining	27 month(s)	
	List the contract number of any government contract		
2.114	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	CORPORATE MECHANICAL 5114 HILSBORO AVE NEW HOPE, MN 55428
	State the term remaining	1 month(s)	
	List the contract number of any government contract		
2.115	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	COUNTRYSIDE PROPERTY MAINTENANCE LLC 1159 E OVERDRIVE CIRCLE HERNANDO, FL 34442
	State the term remaining		
	List the contract number of any government contract		
2.116	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	COUNTRYWIDE PIPE RESTORATION 4614 VZ COUNTRY ROAD 2301 CANTON, TX 75103
	State the term remaining	5 month(s)	
	List the contract number of any government contract		
2.117	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	COUNTRYWIDE PIPE RESTORATION 4614 VZ COUNTRY ROAD 2301 CANTON, TX 75103
	State the term remaining	5 month(s)	
	List the contract number of any government contract		
2.118	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement MASTER AGREEMENT Buyer	COUNTRYWIDE PIPE RESTORATION 4614 VZ COUNTRY RD 2301 CANTON, TX 75103
	State the term remaining	5 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.119	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	CREATIVE CONSTRUCTION & FACILITIES CORPORATION 7726 N 1ST ST 350 FRESNO, CA 93720
	State the term remaining	9 month(s)	
	List the contract number of any government contract		
2.120	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	CREATIVE CONSTRUCTION & FACILITY CORP 7726 NORTH FIRST ST SUITE 350 FRESNO, CA 93720
	State the term remaining	8 month(s)	
	List the contract number of any government contract		
2.121	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement FACILITIES SERVICE MASTER AGREEMENT Buyer	CUTTERS PLUMBING LLC 908 SW 27TH ST OKLAHOMA CITY, OK 73109
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.122	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement MASTER AGREEMENT Buyer	D & M STRIPING 50 LOUIS ST MANCHESTER, NH 03102
	State the term remaining	7 month(s)	
	List the contract number of any government contract		
2.123	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement FACILITIES SERVICE MASTER AGREEMENT Buyer	DAVCO MECHANICAL SERVICES INC PO BOX 3469 SPRINGFIELD, MO 65808-3469
	State the term remaining	2 month(s)	
	List the contract number of any government contract		
2.124	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	DDP ROOFING SERVICES INC 20 CONCHESTER ROAD GLEN MILLS, PA 19342
	State the term remaining	1 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.125	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement FACILITIES SERVICE MASTER AGREEMENT Buyer	DELTA FIRE SYSTEMS,INC 1507 S PIONEER RD SALT LAKE CITY, UT 84104
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.126	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	DEVORE LIGHTING 5211 VENICE BLVD LOS ANGELES, CA 99019-4129
	State the term remaining	15 month(s)	
	List the contract number of any government contract		
2.127	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	DIVISION 1 GROUND MAINTENANCE 8031 LEXINGTON WAY NORTH RIDGEVILLE, OH 44039-3657
	State the term remaining	12 month(s)	
	List the contract number of any government contract		
2.128	State what the contract or lease is for and the nature of the debtor's interest	Consulting Services Agreement MASTER AGREEMENT Buyer	DLZ MICHIGAN, INC 1425 KEYSTONE AVE LANSING, MI 48911
	State the term remaining	6 month(s)	
	List the contract number of any government contract		
2.129	State what the contract or lease is for and the nature of the debtor's interest	Consulting Services Agreement MASTER AGREEMENT Buyer	DLZ NATIONAL, INC 6121 HUNTLEY RD COLUMBUS, OH 43229
	State the term remaining	6 month(s)	
	List the contract number of any government contract		
2.130	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	DOMINION MECHANICAL CONTRACTORS INC 5265 PORT ROYAL RD SUITE 100 SPRINGFIELD, VA 22151
	State the term remaining	7 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.131	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	DOMINION MECHANICAL CONTRACTORS, INC 5265 PORT ROYAL RD STE 100 SPRINGFIELD, VA 22151
	State the term remaining	7 month(s)	
	List the contract number of any government contract		
2.132	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	DOMINION MECHANICAL CONTRACTORS, INC. 5265 PORT ROYAL ROAD SUITE 100 SPRINGFIELD, VA 22151
	State the term remaining	7 month(s)	
	List the contract number of any government contract		
2.133	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement FACILITIES SERVICE MASTER AGREEMENT Buyer	DOOR AUTOMATION INC PO BOX 128 WOODBINE, MD 21797-0128
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.134	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	DOORS INC. PO BOX 310 MCDONALD, PA 15057
	State the term remaining	1 month(s)	
	List the contract number of any government contract		
2.135	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	DOVER GREASE TRAPS INC 16585 13 MILE RD FRASER, MI 48026
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.136	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	E V MECHANICAL CONTRACTORS INC 1353 AVE LUIS VIGOREAUX PMB 372 GUAYNABO, PR 00966
	State the term remaining	2 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.137	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	E V MECHANICAL CONTRACTORS INC 1353 AVE LUIS VIGOREAUX PMB 372 GUAYNABO, PR 00966
	State the term remaining	2 month(s)	
	List the contract number of any government contract		
2.138	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	E V MECHANICAL CONTRACTORS INC 1353 AVE LUIS VIGOREAUX PMB 372 GUAYNABO, PR 00966
	State the term remaining	2 month(s)	
	List the contract number of any government contract		
2.139	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	E V MECHANICAL CONTRACTORS INC 1353 AVE LUIS VIGOREAUX PMB 372 GUAYNABO, PR 00966
	State the term remaining	2 month(s)	
	List the contract number of any government contract		
2.140	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	E V MECHANICAL CONTRACTORS INC 1353 AVE LUIS VIGOREAUX PMB 372 GUAYNABO, PR 00966
	State the term remaining	2 month(s)	
	List the contract number of any government contract		
2.141	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	E V MECHANICAL CONTRACTORS INC 1353 AVE LUIS VIGOREAUX PMB 372 GUAYNABO, PR 00966
	State the term remaining	2 month(s)	
	List the contract number of any government contract		
2.142	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	E V MECHANICAL CONTRACTORS INC 1353 AVE LUIS VIGOREAUX PMB 372 GUAYNABO, PR 00966
	State the term remaining	2 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.143	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	E V MECHANICAL CONTRACTORS INC 1353 AVE LUIS VIGOREAUX PMB 372 GUAYNABO, PR 00966
	State the term remaining	2 month(s)	
	List the contract number of any government contract		
2.144	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	E V MECHANICAL CONTRACTORS INC 1353 AVE LUIS VIGOREAUX PMB 372 GUAYNABO, PR 00966
	State the term remaining	2 month(s)	
	List the contract number of any government contract		
2.145	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	E V MECHANICAL CONTRACTORS INC 1353 AVE LUIS VIGOREAUX PMB 372 GUAYNABO, PR 00966
	State the term remaining	2 month(s)	
	List the contract number of any government contract		
2.146	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement INDIVIDUAL STORE SERVICES Buyer	EAS ENTERPRISES 941 LOSSON RD CHEEKTOWAGA, NY 14227-2501
	State the term remaining	6 month(s)	
	List the contract number of any government contract		
2.147	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement MASTER AGREEMENT Buyer	EAS ENTERPRISES 941 LOSSON RD CHEEKTOWAGA, NY 14227-2501
	State the term remaining	6 month(s)	
	List the contract number of any government contract		
2.148	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	ECS 12480 ALLEN ROAD TAYLOR, MI 48180
	State the term remaining	9 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.149	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	ELECTRICAL SOLUTIONS PO BOX 10948 MIDWEST CITY, OK 73140
	State the term remaining	1 month(s)	
	List the contract number of any government contract		
2.150	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement FACILITIES SERVICE MASTER AGREEMENT Buyer	ELECTRICAL SOLUTIONS OF OKLAHOMA PO BOX 10948 MIDWEST CITY, OK 73140
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.151	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	ELLIOT'S SEWER AND DRAIN CLEANING SERVICE PO BOX 27085 LAS VEGAS, NV 89126
	State the term remaining	8 month(s)	
	List the contract number of any government contract		
2.152	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	ELLIOT'S SEWER AND DRAIN CLEANING SERVICE PO BOX 27085 LAS VEGAS, NV 89126
	State the term remaining	7 month(s)	
	List the contract number of any government contract		
2.153	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	EMCOR SERVICE ARIZONA INC 4125 E MADISON ST PHOENIX, AZ 85034
	State the term remaining	7 month(s)	
	List the contract number of any government contract		
2.154	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	EMCOR SERVICE ARIZONA, INC. 4125 E MADISON STREET PHOENIX, AZ 85034
	State the term remaining	8 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.155	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	EMCOR SERVICES 4420 LOTTSFORD VISTA RD SUITE 1 LANHAM, MD 20706
	State the term remaining	7 month(s)	
	List the contract number of any government contract		
2.156	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	EMORY ELECTRIC PO BOX 3315 ASHEVILLE, NC 28802
	State the term remaining	1 month(s)	
	List the contract number of any government contract		
2.157	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	EMORY ELECTRIC PO BOX 3315 ASHEVILLE, NC 28802
	State the term remaining	1 month(s)	
	List the contract number of any government contract		
2.158	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement FACILITIES SERVICE MASTER AGREEMENT Buyer	EMORY ELECTRIC INC PO BOX 3315 ASHEVILLE, NC 28802
	State the term remaining	1 month(s)	
	List the contract number of any government contract		
2.159	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	ENGINEERED COMFORT SYSTEMS 12480 ALLEN RD TAYLOR, MI 48180
	State the term remaining	9 month(s)	
	List the contract number of any government contract		
2.160	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	ENTECH SALES & SERVICE 3404 GARDEN BROOK DR DALLAS, TX 75234
	State the term remaining	3 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.161	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement FACILITIES SERVICE MASTER AGREEMENT Buyer	ENTECH SALES & SERVICE 3404 GARDEN BROOK DR DALLAS, TX 75234
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.162	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	EVERY GREEN CARE INC PO BOX 620031 ORLANDO, FL 32862
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.163	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement INDIVIDUAL STORE SERVICES AGREEMENT Buyer	EVERY GREEN CARE, INC PO BOX 620031 ORLANDO, FL 32862
	State the term remaining	2 month(s)	
	List the contract number of any government contract		
2.164	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement (Includes Affiliates) Buyer	EVERY GREEN CARE, INC. PO BOX 620031 ORLANDO, FL 32862
	State the term remaining	2 month(s)	
	List the contract number of any government contract		
2.165	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	EZ MAINTENANCE SERVICES, LLC PO BOX 210 PUTNAM, CT 06260
	State the term remaining	13 month(s)	
	List the contract number of any government contract		
2.166	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	EZ MAINTENANCE SERVICES, LLC PO BOX 210 PUTNAM, CT 06260
	State the term remaining	13 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.167	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	F & P MECHANICAL 3784 WILDWOOD ST YORKTOWN HEIGHTS, NY 10598
	State the term remaining	8 month(s)	
	List the contract number of any government contract		
2.168	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement FACILITIES SERVICE MASTER AGREEMENT Buyer	F&F CONSTRUCTION, INC. 7377 OLD ALEXANDRIA FERRY RD CLINTON, MD 20735
	State the term remaining	1 month(s)	
	List the contract number of any government contract		
2.169	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	FACILITY PRODUCTS & SERVICES, LLC 330 NEWTON STREET CANFIELD, OH 44406
	State the term remaining	1 month(s)	
	List the contract number of any government contract		
2.170	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement FACILITIES SERVICE MASTER AGREEMENT Buyer	FERNANDO GALLEGOS 6717 NW 31ST TERR BETHANY, OK 73008
	State the term remaining	2 month(s)	
	List the contract number of any government contract		
2.171	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement (Includes Affiliates) Buyer	FHG COMPANIES DBA ABOUT TIME SNOW 45 BUCK ROAD HUNTINGDON VALECY, PA 19006
	State the term remaining	12 month(s)	
	List the contract number of any government contract		
2.172	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement FACILITIES SERVICE MASTER AGREEMENT Buyer	FLOCK FREE BIRD CONTROL SYSTEMS & SERVICES, LLC 644 CROSS ST UNIT 4 LAKEWOOD, NJ 08701
	State the term remaining	1 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.173	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement FACILITIES SERVICE MASTER AGREEMENT Buyer	FM GENERATOR INC 35 PEQUIT ST CANTON, MA 02021
	State the term remaining	1 month(s)	
	List the contract number of any government contract		
2.174	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement MASTER AGREEMENT Buyer	FOLSOM SERVICES INC 25 E 13TH ST ST CLOUD, FL 34769
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.175	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement FACILITIES SERVICE MASTER AGREEMENT Buyer	FRONTSTREET FACILITY SOLUTIONS PO BOX 40006 NEWARK, NJ 07101
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.176	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	FRONTSTREET FACILITY SOLUTIONS, INC PO BOX 40006 NEWARK, NJ 07101
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.177	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	FUNDERBURK ROOFING INC 1987 QUINCY CT GLENDALE, IL 60139
	State the term remaining	6 month(s)	
	List the contract number of any government contract		
2.178	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement MASTER AGREEMENT Buyer	FUNDERBURK ROOFING, INC 1987 QUNICY CT GLENDALE HTS, IL 60139
	State the term remaining	6 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.179	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	GAGE ROOFING & CONSTRUCTORS INC PO BOX 945 S HOUSTON, TX 77587
	State the term remaining	8 month(s)	
	List the contract number of any government contract		
2.180	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	GALLAGHER FIRE EQUIPMENT 545 SHIRLEY DRIVE JACKSON, MI 49202
	State the term remaining	10 month(s)	
	List the contract number of any government contract		
2.181	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement MASTER CONSULTING AGREEMENT Buyer	GEORGE J KULIK PEPC 47 IRVING ST VALLEY STREAM, NY 11580
	State the term remaining	2 month(s)	
	List the contract number of any government contract		
2.182	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	GEORGE J. KULIK P.E., P.C. 47 IRVING STREET VALLEY STREAM, NY 11580
	State the term remaining	2 month(s)	
	List the contract number of any government contract		
2.183	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	GGP ATTN: GENERAL COUNSEL 350 N ORLEANS STREET SUITE 300 CHICAGO, IL 60654-1607
	State the term remaining	77 month(s)	
	List the contract number of any government contract		
2.184	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	GGP JV ATTN: CHIEF OPERATING OFFICER 110 NORTH WACKER DRIVE CHICAGO, IL 60606
	State the term remaining	1 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.185	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	GGP JV 350 N ORLEANS STREET SUITE 300 CHICAGO, IL 60654-1607
	State the term remaining	1 month(s)	
	List the contract number of any government contract		
2.186	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	GGP JV ATTN: LAWLEASE ADMINISTRATION DEPARTMENT 350 N ORLEANS STREET SUITE 300 CHICAGO, IL 60654-1607
	State the term remaining	1 month(s)	
	List the contract number of any government contract		
2.187	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	GGP JV ATTN: LAWLEASE ADMINISTRATION DEPARTMENT 350 N ORLEAN STREET SUITE 300 CHICAGO, IL 60654-1607
	State the term remaining	1 month(s)	
	List the contract number of any government contract		
2.188	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	GGP-JV 350 N ORLEANS STREET SUITE 300 CHICAGO, IL 60654-1607
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.189	State what the contract or lease is for and the nature of the debtor's interest	Buyer	GLE ASSOCIATES INC 5405 CYPRESS CENTER DR SUITE 110 TAMPA, FL 33609
	State the term remaining	25 month(s)	
	List the contract number of any government contract		
2.190	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement FACILITIES SERVICE MASTER AGREEMENT Buyer	GLEASON & SON SIGNS, INC 2440 N 9TH ST SALINA, KS 67401
	State the term remaining	1 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.191	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement FACILITIES SERVICE MASTER AGREEMENT Buyer	GLEASON & SON SIGNS, INC 2440 N 9TH ST SALINA, KS 67401
	State the term remaining	1 month(s)	
	List the contract number of any government contract		
2.192	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement FACILITIES SERVICE MASTER AGREEMENT Buyer	GR ELECTRICAL SERVICES INC 14819 SW 176TH ST MIAMI, FL 33187
	State the term remaining	2 month(s)	
	List the contract number of any government contract		
2.193	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement FACILITIES SERVICE MASTER AGREEMENT Buyer	GREATER DALLAS CONSTRUCTION, INC 211 W COMSTOCK DALLAS, TX 75208
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.194	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	GREEN SCENE INC 5823 N MESA 743 EL PASO, TX 79912
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.195	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement MASTER AGREEMENT Buyer	GREEN SCENE, INC 5823 N MESA 743 EL PASO, TX 79912
	State the term remaining	4 month(s)	
	List the contract number of any government contract		
2.196	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	HANCE CONSTRUCTION 5401 ROYANNE AVE BAKERSFIELD, CA 93307
	State the term remaining	12 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.197	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	HANCE CONSTRUCTION 5401 ROYANN AVE BAKERSFIELD, CA 93307
	State the term remaining	12 month(s)	
	List the contract number of any government contract		
2.198	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	HANDYMAN AL 314 SOUTH BERRY PINE ROAD RAPID CITY, SD 57702
	State the term remaining	14 month(s)	
	List the contract number of any government contract		
2.199	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement INDIVIDUAL STORE SERVICE AGREEMENT Buyer	HARRISBURG GARDENS INC 371 PHEASANT RD HUMMELSTOWN, PA 17036
	State the term remaining	1 month(s)	
	List the contract number of any government contract		
2.200	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	HD LANDSCAPE LLC PO BOX 211428 DENVER, CO 80221
	State the term remaining	15 month(s)	
	List the contract number of any government contract		
2.201	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	HEIDE AND COOK LLC 1714 KANAKANUI ST HONOLULU, HI 96819
	State the term remaining	4 month(s)	
	List the contract number of any government contract		
2.202	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	HEIDE AND COOK LLC 1714 KANAKANUI ST HONOLULU, HI 96819
	State the term remaining	4 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.203	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	HI TECH AIR CONDITIONING SERVICE, INC. 60 OTIS STREET WEST BABYLON, NY 11704
	State the term remaining	20 month(s)	
	List the contract number of any government contract		
2.204	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement MASTER AGREEMENT Buyer	HI TECH AIR CONDITIONING SERVICES, INC 60 OTIS ST WEST BABYLON, NY 11704
	State the term remaining	6 month(s)	
	List the contract number of any government contract		
2.205	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	HILL ELECTRIC 9999 PERIN BEITEL SAN ANTONIO, TX 78217
	State the term remaining	5 month(s)	
	List the contract number of any government contract		
2.206	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement MASTER AGREEMENT Buyer	HILL ELECTRIC 9999 PERRIN BEITEL SAN ANTONIO, TX 78217
	State the term remaining	5 month(s)	
	List the contract number of any government contract		
2.207	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	HILL ELECTRIC 9999 PERRIN BEITEL SAN ANTONIO, TX 78217
	State the term remaining	5 month(s)	
	List the contract number of any government contract		
2.208	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	HMS COMMERCIAL SERVICE INC 4103 SE INTERNATIONAL WAY SUITE 303 MILWAUKIE, OR 97224
	State the term remaining	7 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.209	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement MASTER AGREEMENT Buyer	HMS COMMERCIAL SERVICE INC 4103 SE INTERNATIONAL WAY STE 303 MILWAUKIE, OR 97224
	State the term remaining	7 month(s)	
	List the contract number of any government contract		
2.210	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement (Includes Affiliates) Buyer	HOPWOOD ENTERPRISES INC. 604 WEST POTOMAC STREET BRUNSWICK, MD 21716
	State the term remaining	6 month(s)	
	List the contract number of any government contract		
2.211	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	HUMPHREY & ASSOCIATES INC 2650 HANDLEY EDERVILLE RD FORT WORTH, TX 76118
	State the term remaining	8 month(s)	
	List the contract number of any government contract		
2.212	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement MASTER AGREEMENT Buyer	HUMPHREY & ASSOCIATES INC 2650 HANDLEY EDERVILLE RD FT WORTH, TX 76118
	State the term remaining	8 month(s)	
	List the contract number of any government contract		
2.213	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	HURST MECHANICAL 5800 SAFETY DR NE BELMONT, MI 49306
	State the term remaining	2 month(s)	
	List the contract number of any government contract		
2.214	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement MASTER AGREEMENT Buyer	HURST MECHANICAL 5800 SAFETY DR NE BELMONT, MI 49306
	State the term remaining	2 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.215	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	ICON MECHANICAL 934 STATE ST MADISON, IL 62060
	State the term remaining	7 month(s)	
	List the contract number of any government contract		
2.216	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement MASTER AGREEMENT Buyer	ICON MECHANICAL, INC 934 STATE ST MADISON, IL 62060
	State the term remaining	7 month(s)	
	List the contract number of any government contract		
2.217	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	INDUSTRIAL POWER & LIGHT 60 DEPOT ST BUFFALO, NY 14206
	State the term remaining	8 month(s)	
	List the contract number of any government contract		
2.218	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	INTER COUNTY MECHANICAL CORP 1600 OCEAN AVE BOHEMIA, NY 11716
	State the term remaining	9 month(s)	
	List the contract number of any government contract		
2.219	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement FACILITIES SERVICE MASTER AGREEMENT Buyer	INVERTOR SYSTEMS INC 329 OTTER ST BRISTOL, PA 19007
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.220	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	IRWPR (INTERNATIONAL ROOFING & WATERPROOFING 35 CALLE JUAN C BORBON SUITE 67-307 GUAYNABO, PR 00969
	State the term remaining	2 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.221	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	ISLAND ELEVATOR PO BOX 6147 MERIZO, GU 96916
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.222	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement FACILITIES SERVICE MASTER AGREEMENT Buyer	ISLAND WIDE A C SERVICE LLC 1029 ULUPONO ST HONOLULU, HI 96819
	State the term remaining	2 month(s)	
	List the contract number of any government contract		
2.223	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	ISLAND WIDE A/C SERVICE LLC 1029 ULUPONO ST HNL, HI 96819
	State the term remaining	12 month(s)	
	List the contract number of any government contract		
2.224	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	ISLAND WIDE AC 1029 ULUPONO ST HNL, HI 96819
	State the term remaining	2 month(s)	
	List the contract number of any government contract		
2.225	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	J V MANUFACTURING CO PO BOX 229 SPRINGDALE, AR 72765
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.226	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement MASTER AGREEMENT Buyer	JACK OCHODNICKY ELECTRIC LLC 12855 HARVARD AVE CEDAR SPRINGS, MI 49319
	State the term remaining	6 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.227	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement FACILITIES SERVICE MASTER AGREEMENT Buyer	JACKSON MECHANICAL SERVICE INC. PO BOX 18824 OKLAHOMA CITY, OK 73154
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.228	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement MASTER SERVICES AGREEMENT Buyer	JACO ROOFING AND CONSTRUCTION 1725 S VELASCO ANGLETON, TX 77515
	State the term remaining	2 month(s)	
	List the contract number of any government contract		
2.229	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement MASTER SERVICES AGREEMENT Buyer	JACO ROOFING AND CONSTRUCTION 1725 S VELASCO ANGLETON, TX 77515
	State the term remaining	2 month(s)	
	List the contract number of any government contract		
2.230	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	JADE TRACK INC 1275 KINNEAR ROAD COLUMBUS, OH 43212
	State the term remaining	5 month(s)	
	List the contract number of any government contract		
2.231	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	JAK PROPERTY SERVICES W7088 POND ROAD FORT ATKINSON, WI 53538
	State the term remaining	12 month(s)	
	List the contract number of any government contract		
2.232	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement 5X INDIVIDUAL STORE SERVICE AGREEMENT Buyer	JCAL, LLC 1816 COUNTRY RUN WAY FREDERIC, MD 21702
	State the term remaining	1 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.233	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	JENKINS ELECTRICAL CONTRACTORS INC 21 VOLUSIA DR DEBARY, FL 32713
	State the term remaining	7 month(s)	
	List the contract number of any government contract		
2.234	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	JENKINS ELECTRICAL CONTRACTORS INC 21 VOLUSIA DR DEBARY, FL 32713
	State the term remaining	7 month(s)	
	List the contract number of any government contract		
2.235	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	JENSON LIGHTING MAINTENANCE PO BOX 57544 MURRAY, UT 84157
	State the term remaining	7 month(s)	
	List the contract number of any government contract		
2.236	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement MASTER AGREEMENT Buyer	JENSON LIGHTING MAINTENANCE PO BOX 57544 MURRAY, UT 84157
	State the term remaining	7 month(s)	
	List the contract number of any government contract		
2.237	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	JG SERVICE CO. 15632 EL PRADO ROAD CHINO, CA 91710
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.238	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement FACILITIES SERVICE MASTER AGREEMENT Buyer	JIM BOYD CONSTRUCTION 1810 W OAKRIDGE ALBANY, GA 31707
	State the term remaining	1 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.239	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement INDIVIDUAL STORE SERVICE AGREEMENT Buyer	JIM WITTMAN MOWING SERVICE 168 S COUNTRY ESTATES DR SALINA, KS 67401
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.240	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	JM ELECTRICAL INC PO BOX 3873 CAROLINA, PR 00984
	State the term remaining	5 month(s)	
	List the contract number of any government contract		
2.241	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement MASTER AGREEMENT Buyer	JM ELECTRICAL, INC PO BOX 3873 CAROLINA, PR 00984-3873
	State the term remaining	5 month(s)	
	List the contract number of any government contract		
2.242	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	JOHN HAUGHEY & SONS INC 12430 CHURCH DR NORTH HUNTINGDON, PA 15642
	State the term remaining	9 month(s)	
	List the contract number of any government contract		
2.243	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	JOHNSON CONTROLS OF PUERTO RICO, INC PO BOX 3419 CAROLINA, PR 00984
	State the term remaining	2 month(s)	
	List the contract number of any government contract		
2.244	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	JOHNSON CONTROLS OF PUERTO RICO, INC PO BOX 3419 CAROLINA, PR 00984
	State the term remaining	2 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.245	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	JOHNSON CONTROLS OF PUERTO RICO, INC PO BOX 3419 CAROLINA, PR 00984
	State the term remaining	2 month(s)	
	List the contract number of any government contract		
2.246	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	KATSAM LLC 9300 NATURAL BRIDGE RD ST LOUIS, MO 63134
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.247	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	KELLERMEYER BERGENSON SERVICES 1575 HENTHORNE DR MAUMEE, OH 43537
	State the term remaining	29 month(s)	
	List the contract number of any government contract		
2.248	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	KELLERMEYER BERGENSON SERVICES 1575 HENTHORNE DR MAUMEE, OH 43537
	State the term remaining	29 month(s)	
	List the contract number of any government contract		
2.249	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	KEN'S SIGN SERVICE 2121 W PIMA PHOENIX, AZ 85009
	State the term remaining	7 month(s)	
	List the contract number of any government contract		
2.250	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement MASTER CONSULTING AGREEMENT Buyer	KIMLEY-HORN AND ASSOCIATES 2550 UNIVERSITY AVE WEST STE 238 ST PAUL, MN 55114
	State the term remaining	2 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.251	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	KING OF TEXAS ROOFING 307 GILBERT CIRCLE GRAND PRAIRIE, TX 75050
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.252	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	KING OF TEXAS ROOFING 307 GILBERT CIRCLE GRAND PRAIRIE, TX 75050
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.253	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement FACILITIES SERVICE MASTER AGREEMENT Buyer	KING OF TEXAS ROOFING CO, LP, DIV OF KING OF TEXAS CONSTRUCTION 307 GILBERG CIRCLE GRAND PRAIRIE, TX 75050
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.254	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	KINGSVIEW ENTERPRISES 7 W FIRST ST LAKEWOOD, NY 14750
	State the term remaining	7 month(s)	
	List the contract number of any government contract		
2.255	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	KINGSVIEW ENTERPRISES INC 7 WEST FIRST ST PO BOX 2 LAKEWOOD, NY 14750
	State the term remaining	10 month(s)	
	List the contract number of any government contract		
2.256	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	KINGSVIEW PAVING 7 WEST FIRST ST LAKEWOOD, NY 14750
	State the term remaining	7 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.257	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	KOENER ELECTRIC INC 6301 SW WASHINGTON BARTONVILLE, IL 61607
	State the term remaining	5 month(s)	
	List the contract number of any government contract		
2.258	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement MASTER AGREEMENT Buyer	KOENER ELECTRIC, INC 6301 SW WASHINGTON BARTONVILLE, IL 61607
	State the term remaining	5 month(s)	
	List the contract number of any government contract		
2.259	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement INDIVIDUAL STORE SERVICE AGREEMENT Buyer	KRAUSE LANDSCAPE CONTRACTORS PO BOX 10241 AMARILLO, TX 79116
	State the term remaining	4 month(s)	
	List the contract number of any government contract		
2.260	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	KRAUSE LANDSCAPE CONTRACTORS, INC PO BOX 10241 AMARILLO, TX 79116
	State the term remaining	4 month(s)	
	List the contract number of any government contract		
2.261	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	LAKESIDE PROJECT SOLUTIONS 405 N PILOT KNOB ROAD DENVER, NC 28073
	State the term remaining	14 month(s)	
	List the contract number of any government contract		
2.262	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	LANDCARE USA 1616 MARLBOROUGH AVE BLDG S RIVERSIDE, CA 92507
	State the term remaining	15 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.263	State what the contract or lease is for and the nature of the debtor's interest	Lease-1313 Lessor	LANDS' END 5 LANDS' END LANE DODGEVILLE, WI 53595
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.264	State what the contract or lease is for and the nature of the debtor's interest	Lease-1385 Lessor	LANDS' END 5 LANDS' END LANE DODGEVILLE, WI 53595
	State the term remaining	15 month(s)	
	List the contract number of any government contract		
2.265	State what the contract or lease is for and the nature of the debtor's interest	Lease-1478 Lessor	LANDS' END 5 LANDS' END LANE DODGEVILLE, WI 53595
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.266	State what the contract or lease is for and the nature of the debtor's interest	Lease-1560 Lessor	LANDS' END 5 LANDS' END LANE DODGEVILLE, WI 53595
	State the term remaining	2 month(s)	
	List the contract number of any government contract		
2.267	State what the contract or lease is for and the nature of the debtor's interest	Lease-1574 Lessor	LANDS' END 5 LANDS' END LANE DODGEVILLE, WI 53595
	State the term remaining	15 month(s)	
	List the contract number of any government contract		
2.268	State what the contract or lease is for and the nature of the debtor's interest	Lease-1584 Lessor	LANDS' END 5 LANDS' END LANE DODGEVILLE, WI 53595
	State the term remaining	2 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.269	State what the contract or lease is for and the nature of the debtor's interest	Lease-1814 Lessor	LANDS' END 5 LANDS' END LANE DODGEVILLE, WI 53595
	State the term remaining	2 month(s)	
	List the contract number of any government contract		
2.270	State what the contract or lease is for and the nature of the debtor's interest	Lease-1830 Lessor	LANDS' END 5 LANDS' END LANE DODGEVILLE, WI 53595
	State the term remaining	2 month(s)	
	List the contract number of any government contract		
2.271	State what the contract or lease is for and the nature of the debtor's interest	Lease-2239 Lessor	LANDS' END 5 LANDS' END LANE DODGEVILLE, WI 53595
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.272	State what the contract or lease is for and the nature of the debtor's interest	Lease-2443 Lessor	LANDS' END 5 LANDS' END LANE DODGEVILLE, WI 53595
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.273	State what the contract or lease is for and the nature of the debtor's interest	Lease-2663 Lessor	LANDS' END 5 LANDS' END LANE DODGEVILLE, WI 53595
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.274	State what the contract or lease is for and the nature of the debtor's interest	Lease-1003 Lessor	LANDS' END 5 LANDS' END LANE DODGEVILLE, WI 53595
	State the term remaining	2 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.275

State what the contract or lease is for and the nature of the debtor's interest

Lease-1053

Lessor

LANDS' END

5 LANDS' END LANE

State the term remaining

15 month(s)

List the contract number of any government contract

DODGEVILLE, WI 53595

2.276

State what the contract or lease is for and the nature of the debtor's interest

Lease-1067

Lessor

LANDS' END

5 LANDS' END LANE

State the term remaining

3 month(s)

List the contract number of any government contract

DODGEVILLE, WI 53595

2.277

State what the contract or lease is for and the nature of the debtor's interest

Lease-1119

Lessor

LANDS' END

5 LANDS' END LANE

State the term remaining

3 month(s)

List the contract number of any government contract

DODGEVILLE, WI 53595

2.278

State what the contract or lease is for and the nature of the debtor's interest

Lease-1146

Lessor

LANDS' END

5 LANDS' END LANE

State the term remaining

3 month(s)

List the contract number of any government contract

DODGEVILLE, WI 53595

2.279

State what the contract or lease is for and the nature of the debtor's interest

Lease-1148

Lessor

LANDS' END

5 LANDS' END LANE

State the term remaining

15 month(s)

List the contract number of any government contract

DODGEVILLE, WI 53595

2.280

State what the contract or lease is for and the nature of the debtor's interest

Lease-1193

Lessor

LANDS' END

5 LANDS' END LANE

State the term remaining

15 month(s)

List the contract number of any government contract

DODGEVILLE, WI 53595

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.281	State what the contract or lease is for and the nature of the debtor's interest	Lease-1284 Lessor	LANDS' END 5 LANDS' END LANE DODGEVILLE, WI 53595
	State the term remaining	15 month(s)	
	List the contract number of any government contract		
2.282	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	LANGE PLUMBING 4690 JUDSON SUITE A LAS VEGAS, NV 89115
	State the term remaining	7 month(s)	
	List the contract number of any government contract		
2.283	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	LANGE PLUMBING 4690 JUDSON SIUTE A LAS VEGAS, NV 89115
	State the term remaining	7 month(s)	
	List the contract number of any government contract		
2.284	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	LAREDO LAWN INC 1904 E ANNA AVE LAREDO, TX 78040
	State the term remaining	4 month(s)	
	List the contract number of any government contract		
2.285	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement INDIVIDUAL STORE SERVICE AGREEMENT Buyer	LAREDO LAWN INC 1904 E ANNA AVE LAREDO, TX 78040
	State the term remaining	4 month(s)	
	List the contract number of any government contract		
2.286	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	LAWNSTYLES MAINTENANCE INC. 2 FOX HILL DRIVE MILLSTONE TOWNSHIP, NJ 08824
	State the term remaining	11 month(s)	
	List the contract number of any government contract		

Debtor

SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.287

State what the contract or lease is for and the nature of the debtor's interest

Services Agreement
MASTER CONSULTING AGREEMENT
Buyer

LBYD, INC.

716 S 30TH ST

State the term remaining

2 month(s)

List the contract number of any government contract

BIRMINGHAM, AL 35233

2.288

State what the contract or lease is for and the nature of the debtor's interest

Services Agreement
FACILITIES SERVICE MASTER AGREEMENT
Buyer

LEAR ELECTRIC INC

1204 RTE 376

State the term remaining

1 month(s)

List the contract number of any government contract

WAPPINGERS FALLS, NY 12590

2.289

State what the contract or lease is for and the nature of the debtor's interest

Services Agreement
MASTER AGREEMENT
Buyer

LERCH BATES, INC

9780 S MERIDIAN BLVD

State the term remaining

6 month(s)

List the contract number of any government contract

STE 450

ENGLEWOOD, CO 80112

2.290

State what the contract or lease is for and the nature of the debtor's interest

Service Agreement
Buyer

LOS ANGELES AIR CONDITIONING

1714 LINDBERGH COURT

State the term remaining

1 month(s)

List the contract number of any government contract

LA VERNE, CA 91750

2.291

State what the contract or lease is for and the nature of the debtor's interest

Services Agreement
Buyer

LUCKINBILL

304 EAST BROADWAY

State the term remaining

15 month(s)

List the contract number of any government contract

ENID, OK 73701

2.292

State what the contract or lease is for and the nature of the debtor's interest

Services Agreement
Buyer

LVI SERVICES INC

200-B PARKER DRIVE

State the term remaining

3 month(s)

List the contract number of any government contract

SUITE 580

AUSTIN, TX 78728

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.293	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement FACILITIES SERVICE MASTER AGREEMENT Buyer	M DANNY HARRISON INC PO BOX 461826 GARLAND, TX 75046
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.294	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement FACILITIES SERVICE MASTER AGREEMENT Buyer	M&S LANDSCAPING & CONTRACTING 420 BROADWAY DOBBS FERRY, NY 10522
	State the term remaining	2 month(s)	
	List the contract number of any government contract		
2.295	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement INDIVIDUAL STORE SERVICES Buyer	MACHUGA CONTRACTORS, INC PO BOX 383 13 CAMERON PLACE BATH, NY 14810
	State the term remaining	6 month(s)	
	List the contract number of any government contract		
2.296	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	MATARAZZI CONTRACTING LLC 301 SOUTH 5TH ST LEBANON, PA 17042
	State the term remaining	12 month(s)	
	List the contract number of any government contract		
2.297	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	MCELROY ELECTRIC INC 3300 SW TOPEKA BLVD TOPEKA, KS 66611
	State the term remaining	11 month(s)	
	List the contract number of any government contract		
2.298	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	MCELROY ELECTRIC, INC. 3300 SW TOPEKA BLVD TOPEKA, KS 66611
	State the term remaining	11 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.299	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement MASTER AGREEMENT Buyer	MCS PRO 334 EASTLAKE RD STE 217 PALM HARBOR, FL 34685
	State the term remaining	6 month(s)	
	List the contract number of any government contract		
2.300	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	MCS PRO 4707 140TH AVENUE N SUITE 114 CLEARWATER, FL 33762
	State the term remaining	2 month(s)	
	List the contract number of any government contract		
2.301	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement FACILITIES SERVICE MASTER AGREEMENT Buyer	MECHANICAL TECHNICAL GROUP INC PO BOX 12427 TAMUNING, GU 96931
	State the term remaining	1 month(s)	
	List the contract number of any government contract		
2.302	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	MID-ILLINOIS COMPANIES, CORP 905 NE ADAMS STREET PEORIA, IL 61603
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.303	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement FACILITIES SERVICE MASTER AGREEMENT Buyer	MID-ILLINOIS COMPANIES, CORP 905 NE ADAMS ST PEORIA, IL 61603
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.304	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	MIDWEST SNOW 2000 BLOOMINGDALE RD SUITE 115 GLENDALE HEIGHTS, IL 60139
	State the term remaining	13 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.305	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement (Includes Affiliates) Buyer	MIDWEST SNOW TECH, INC. 2000 BLOOMINGDALE RD UNIT 115 GLENDALE HEIGHTS, IL 60139
	State the term remaining	13 month(s)	
	List the contract number of any government contract		
2.306	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	MILLER MECHANICAL 1319 S SCHOOLHOUSE RD UNIT 7 NEW LENNOX, IL 60451-3307
	State the term remaining	5 month(s)	
	List the contract number of any government contract		
2.307	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement MASTER AGREEMENT Buyer	MILLER MECHANICAL INC 1319 S SCHOOLHOUSE RD UNIT 7 NEW LENNOX, IL 60451-3307
	State the term remaining	5 month(s)	
	List the contract number of any government contract		
2.308	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	MINER FLEET MANAGEMENT GROUP LLC 263 JENCKES HILL ROAD LINCOLN, RI 02865
	State the term remaining	4 month(s)	
	List the contract number of any government contract		
2.309	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement MASTER AGREEMENT Buyer	MINER FLEET MANAGEMENT GROUP LLC / DBA NG&G 263 JENCKES HILL RD LINCOLN, RI 02865
	State the term remaining	4 month(s)	
	List the contract number of any government contract		
2.310	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement FACILITIES SERVICE MASTER AGREEMENT Buyer	MIRARCHI ELECTRIC INC 1249 SCHWAB RD HATFIELD, PA 19440
	State the term remaining	1 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.311

State what the contract or lease is for and the nature of the debtor's interest

Services Agreement

Buyer

M-K SIGN INC

4900 N EISTON AVE

State the term remaining

5 month(s)

List the contract number of any government contract

CHICAGO, IL 60630

2.312

State what the contract or lease is for and the nature of the debtor's interest

Services Agreement
MASTER AGREEMENT
Buyer

M-K SIGN, INC

4900 N ELSTON AVE

State the term remaining

5 month(s)

List the contract number of any government contract

CHICAGO, IL 60630

2.313

State what the contract or lease is for and the nature of the debtor's interest

Services Agreement
Buyer

MLC LANDSCAPING CO, INC

14618 JONES MALTSBERGER

State the term remaining

4 month(s)

List the contract number of any government contract

SAN ANTONIO, TX 78247

2.314

State what the contract or lease is for and the nature of the debtor's interest

Service Agreement
Buyer

MODERN PIPING

3325 109TH STREET

State the term remaining

9 month(s)

List the contract number of any government contract

URBANDALE, IA 50322

2.315

State what the contract or lease is for and the nature of the debtor's interest

Service Agreement
Buyer

MORROW MEADOWS CORPORATION

231 BENTON COURT

State the term remaining

9 month(s)

List the contract number of any government contract

CITY OF INDUSTRY, CA 91789

2.316

State what the contract or lease is for and the nature of the debtor's interest

Services Agreement
INDIVIDUAL STORE SERVICES
SPLIT LANDSCAPING AND PARKING
LOT SWEEPING
Buyer

MPC, INC

PO BOX 416

State the term remaining

6 month(s)

List the contract number of any government contract

DERBY, NY 14047-0416

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

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2.317	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	MR. ELECTRIC OF SAN ANTONIO 20770 US HWY 281 N 108-475 SAN ANTONIO, TX 78259
	State the term remaining	4 month(s)	
	List the contract number of any government contract		
2.318	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement MASTER AGREEMENT Buyer	MR. ELECTRIC OF SAN ANTONIO 20770 US HWY 281 N 108-475 SAN ANTONIO, TX 78259
	State the term remaining	5 month(s)	
	List the contract number of any government contract		
2.319	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	MR. ROOTER PLUMBING PO BOX 4380 CAMP VERDE, AZ 86322
	State the term remaining	7 month(s)	
	List the contract number of any government contract		
2.320	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement MASTER AGREEMENT Buyer	MULTIPLE SOLUTIONS INC URB ESTANCIAS DE MOUTAIN VIEW CALLE CERRO PUNTA 94 COAMO, PR 00769
	State the term remaining	4 month(s)	
	List the contract number of any government contract		
2.321	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	MUNIE 1000 MILBURN SCHOOL RD CASEYVILLE, IL 62232
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.322	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement INDIVIDUAL STORE SERVICE AGREEMENT Buyer	MUNIE GREENCARE PROFESSIONALS 1000 MILBURN SCHOOL RD CASEYVILLE, IL 62232
	State the term remaining	3 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

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2.323	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	MYTHOS PROFESSIONAL SERVICES DBA MOBILE VAC 2715 AUDREY LANE BISHOP, CA 93514
	State the term remaining		
	List the contract number of any government contract		
2.324	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	NATIONAL ROOF 1633 BLAIRS BRIDGE RD LITHIA SPRINGS, GA 30122
	State the term remaining	5 month(s)	
	List the contract number of any government contract		
2.325	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement MASTER AGREEMENT Buyer	NATIONAL ROOFING CO 3408 COLUMBIA DR NE ALBUQUERQUE, NM 87107
	State the term remaining	5 month(s)	
	List the contract number of any government contract		
2.326	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	NATIONAL ROOFING COMPANY 3408 COLUMBIA DR NE ALBUQUERQUE, NM 87107
	State the term remaining	4 month(s)	
	List the contract number of any government contract		
2.327	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	NATIONAL ROOFING COMPANY 3408 COLUMBIA DR NE ALBUQUERQUE, NM 87107
	State the term remaining	4 month(s)	
	List the contract number of any government contract		
2.328	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	NATIONAL SIGN CORPORATION 780 FOUR ROD ROAD BERLIN, CT 06037
	State the term remaining	7 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.329

State what the contract or lease is for and the nature of the debtor's interest

Buyer

NATURAL RESOURCE TECHNOLOGY INC

234 WEST FLORIDA STREET 5TH

State the term remaining

26 month(s)

List the contract number of any government contract

MILWAUKEE, WI 53204

2.330

State what the contract or lease is for and the nature of the debtor's interest

Services Agreement
INDIVIDUAL STORE SERVICES
Buyer

NORTH EAST COMPANIES

227 US RTE 11

State the term remaining

5 month(s)

List the contract number of any government contract

CENTRAL SQUARE, NY 13036

2.331

State what the contract or lease is for and the nature of the debtor's interest

Services Agreement
Buyer

NORTHERN PEABODY LLC

PO BOX 569

State the term remaining

7 month(s)

List the contract number of any government contract

MANCHESTER, NH 03105

2.332

State what the contract or lease is for and the nature of the debtor's interest

Services Agreement
MASTER AGREEMENT
Buyer

NORTHLAND MECHANICAL CONTRACTORS INC

9001 SCIENCE CENTER DR

State the term remaining

5 month(s)

List the contract number of any government contract

NEW HOPE, MN 55428

2.333

State what the contract or lease is for and the nature of the debtor's interest

Service Agreement
Buyer

OAK BROOK MECHANICAL, INC.

961 S RT 83

State the term remaining

14 month(s)

List the contract number of any government contract

ELMHUST, IL 60126

2.334

State what the contract or lease is for and the nature of the debtor's interest

Services Agreement
Buyer

O'CONNELL ELECTRIC

PO BOX 8000

State the term remaining

10 month(s)

List the contract number of any government contract

DEPARTMENT 342

BUFFALLO, NY 14267-0342

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

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2.335	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	OKLAHOMA CHILLER 9047 NEW SAPULAP RD TULSA, OK 74131
	State the term remaining	6 month(s)	
	List the contract number of any government contract		
2.336	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement FACILITIES SERVICE MASTER AGREEMENT Buyer	ONE CALL MAINTENANCE 6665 S KENTON ST STE 203 CENTENNIAL, CO 80111
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.337	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	ONE SOURCE PROPERTY MAINTENANCE 1192 WEST 10125 SOUTH SOUTH JORDAN, UT 84095
	State the term remaining	5 month(s)	
	List the contract number of any government contract		
2.338	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	ONE SOURCE PROPERTY MAINTENANCE 1192 W 10125 S SOUTH JORDAN, UT 84095
	State the term remaining	5 month(s)	
	List the contract number of any government contract		
2.339	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement MASTER AGREEMENT Buyer	ONE SOURCE PROPERTY MAINTENANCE 11492 W 10125 S SOUTH JORDAN, UT 84095
	State the term remaining	5 month(s)	
	List the contract number of any government contract		
2.340	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement INDIVIDUAL STORE SERVICES AGREEMENT Buyer	ONE TOUCH GROUNDS MAINTENANCE INCORPORATED 23 ADRIATIC DR HAMPTON, VA
	State the term remaining	2 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.341	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	ORKIN LLC 2170 PIEDMONT ROAD NE ATLANTA, GA 30324
	State the term remaining	26 month(s)	
	List the contract number of any government contract		
2.342	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	OUTDOOR FX PO BOX 66 PLAIN CITY, OH 43064
	State the term remaining	11 month(s)	
	List the contract number of any government contract		
2.343	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	OVERHEAD DOOR SOLUTIONS INC 920 W KENILWORTH AVE PALATINE, IL 60067
	State the term remaining	10 month(s)	
	List the contract number of any government contract		
2.344	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	PALMER, REIFLER & ASSOCIATES, P.A. 260 WEKIVA SPRINGS ROAD SUITE 2090 LONGWOOD, FL 32779
	State the term remaining	29 month(s)	
	List the contract number of any government contract		
2.345	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement FACILITIES SERVICE MASTER AGREEMENT Buyer	PAVEMENT SERVICES CORP PO BOX 1107 EULESS, TX 76039-1107
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.346	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	PAVEMENT SERVICES LLC PO BOX 1107 EULESS, TX 76039
	State the term remaining	3 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

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2.347	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement MASTER AGREEMENT Buyer	PENNY ELECTRIC, LLC 1987 WHITNEY MESA DR HENDERSON, NV 89014
	State the term remaining	6 month(s)	
	List the contract number of any government contract		
2.348	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	PERFECTION GROUP 2649 COMMERCE BLVD CINCINNATI, OH 45241
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.349	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	PERFECTION GROUP 2649 CONNER BLVD CINCINNATI, OH 45241
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.350	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement FACILITIES SERVICE MASTER AGREEMENT Buyer	PERFECTION GROUP INC 2649 COMMERCE BLVD CINCINNATI, OH 45241
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.351	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement FACILITIES SERVICE MASTER AGREEMENT Buyer	PETERS HEATING AND AIR CONDITIONING 4520 BROADWAY ST QUINCY, IL 62305
	State the term remaining	2 month(s)	
	List the contract number of any government contract		
2.352	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	PETERS HEATING AND AIRCONDITIONING 4520 BROADWAY ST QUINCY, IL 62305
	State the term remaining	2 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

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2.353	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement MASTER AGREEMENT Buyer	PLUMP ENGINEERING INC 914 E KATELLA AVE ANAHEIM, CA 92805
	State the term remaining	4 month(s)	
	List the contract number of any government contract		
2.354	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement INDIVIDUAL STORE SERVICE AGREEMENT Buyer	PRECISION PAVING, INC PO BOX 11126 HICKORY, NC 28603
	State the term remaining	2 month(s)	
	List the contract number of any government contract		
2.355	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	PRIME ELECTRIC 13301 SE 26TH ST BELLEVUE, WA 98005
	State the term remaining	1 month(s)	
	List the contract number of any government contract		
2.356	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement FACILITIES SERVICE MASTER AGREEMENT Buyer	PRIME ELECTRIC 13301 SE 26TH ST BELLVUE, WA 98005
	State the term remaining	1 month(s)	
	List the contract number of any government contract		
2.357	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	PRIME ELECTRIC 13301 SE 26TH ST BELLEVUE, WA 98005
	State the term remaining	1 month(s)	
	List the contract number of any government contract		
2.358	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	PRODIGY LAND MANAGEMENT LLC 5470 E BUSCH BLVD 207 TEMPLE TERRACE, FL 33617
	State the term remaining	2 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.359	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	PRODIGY LAND MANAGEMENT LLC 9508 SIX MILD CREED RD TAMPA, FL 33610
	State the term remaining	2 month(s)	
	List the contract number of any government contract		
2.360	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement INDIVIDUAL STORE SERVICE AGREEMENT Buyer	PRODIGY LAND MANAGEMENT LLC 5470 E BUSCH BLVD 207 TEMPLE TERRACE, FL 33617
	State the term remaining	1 month(s)	
	List the contract number of any government contract		
2.361	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	PROFESSIONAL PROPERTY MAINT PO BOX 24383 HUBER HEIGHTS, OH 45424
	State the term remaining	6 month(s)	
	List the contract number of any government contract		
2.362	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	PROFESSIONAL PROPERTY MAINT PO BOX 24383 HUBER HTS, OH 24383
	State the term remaining	6 month(s)	
	List the contract number of any government contract		
2.363	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement MASTER AGREEMENT Buyer	PROFESSIONAL PROPERTY MAINTENANCE PO BOX 24383 HUBER HEIGHTS, OH 45424
	State the term remaining	6 month(s)	
	List the contract number of any government contract		
2.364	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	PROGRESSIVE FLOORING SERVICES 100 HERITAGE DRIVE ETNA, OH 43602
	State the term remaining	9 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.365	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	PRO-TECH MECHANICAL SERVICES OF MICHIGAN 2556 ALAMO DRIVE 50B LANSING, MI 48911
	State the term remaining	15 month(s)	
	List the contract number of any government contract		
2.366	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	PROTECTION 1 SECURITY SOLUTIONS 4221 W CARPENTER FRWY IRVING, TX 75063
	State the term remaining	2 month(s)	
	List the contract number of any government contract		
2.367	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	PTR BALER AND COMPACTOR CO 2207 E ONTARIO STREET PHILADELPHIA, PA 19134
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.368	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement MASTER AGREEMENT Buyer	QUANTUM MECHANICAL LLC 11182 VICTORIA LN HUNTLEY, IL 60142
	State the term remaining	5 month(s)	
	List the contract number of any government contract		
2.369	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	R&B ROOFING 2601 WOOD DRIVE GARLAND, TX 75041
	State the term remaining	2 month(s)	
	List the contract number of any government contract		
2.370	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement MASTER AGREEMENT Buyer	R&B ROOFING 2601 WOOD DR GARLAND, TX 75041
	State the term remaining	4 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

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2.371	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	R&B ROOFING 2601 WOOD DR GARLAND, TX 75041
	State the term remaining	4 month(s)	
	List the contract number of any government contract		
2.372	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement FACILITIES SERVICE MASTER AGREEMENT Buyer	REDSTONE CONSTRUCTION GROUP INC 505 W DIXON RD LITTLE ROCK, AR 72206
	State the term remaining	2 month(s)	
	List the contract number of any government contract		
2.373	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement MASTER AGREEMENT Buyer	REMCO INC 7264 PENN DR ALLENTOWN, PA 18106
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.374	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	RE-NEW OF ARIZONA 34532 SHELBY ST MURRIET, CA 92563
	State the term remaining	7 month(s)	
	List the contract number of any government contract		
2.375	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	RE-NEW OF ARIZONA 34532 SHELBY ST MURRIET, CA 92563
	State the term remaining	7 month(s)	
	List the contract number of any government contract		
2.376	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	RENEW SEALERS & RENEW CONCRETE 34532 SHELBY ST MURIETTA, CA 92563
	State the term remaining	8 month(s)	
	List the contract number of any government contract		

Debtor

SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.377

State what the contract or lease is for and the nature of the debtor's interest

Services Agreement

Buyer

RE-NEW SEALERS OF ARIZONA

34532 SHELBY ST

State the term remaining

7 month(s)

List the contract number of any government contract

MUERRIET, CA 92563

2.378

State what the contract or lease is for and the nature of the debtor's interest

Service Agreement (Includes Affiliates)

Buyer

RESCUE WOODWORKS

8263 SPRING BRANCH COURT

State the term remaining

6 month(s)

List the contract number of any government contract

LAUREL, MD 20723

2.379

State what the contract or lease is for and the nature of the debtor's interest

Services Agreement

Buyer

RETAIL CONTRACTORS OF PUERTO RICO

1064 AVE PONCE DE LEON

State the term remaining

3 month(s)

List the contract number of any government contract

SUITE 600

SAN JUAN, PR 00908

2.380

State what the contract or lease is for and the nature of the debtor's interest

Services Agreement

Buyer

RETAIL SERVICES INC

PO BOX 596

State the term remaining

6 month(s)

List the contract number of any government contract

JEFFERSON, GA 30549

2.381

State what the contract or lease is for and the nature of the debtor's interest

Services Agreement
FACILITIES SERVICE MASTER
AGREEMENT
Buyer

RETROFIT TECHNOLOGY INC

3351 S RIVERSIDE

State the term remaining

3 month(s)

List the contract number of any government contract

BLOOMINGTON, CA 92316

2.382

State what the contract or lease is for and the nature of the debtor's interest

Services Agreement

Buyer

RF FISHER

PO BOX 3110

State the term remaining

9 month(s)

List the contract number of any government contract

KANSAS, KS 66103

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.383	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	ROBERT GIBB & SONS INC 2011 GREAT NORTHERN DRIVE FARGO, ND 58102
	State the term remaining	9 month(s)	
	List the contract number of any government contract		

2.384	State what the contract or lease is for and the nature of the debtor's interest	License Agreement Licensee	ROCKETFIX MOBILE, LLC STREET EDDIE GRACIA 470 SAN JUAN, PR 00918
	State the term remaining	5 month(s)	
	List the contract number of any government contract		

2.385	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement MASTER AGREEMENT Buyer	ROCKFORD DOOR CO 1016 23RD ST ROCKFORD, IL 61108
	State the term remaining	5 month(s)	
	List the contract number of any government contract		

2.386	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement FACILITIES SERVICE MASTER AGREEMENT Buyer	ROLLING AND SLIDING DOORS OF DAYTON, LTD 8755 S STATE RTE 201 TIPP CITY, OH 45371-9304
	State the term remaining	3 month(s)	
	List the contract number of any government contract		

2.387	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	RUSTON PAVING COMPANY INC-704873 6228 COLLETT ROAD FARMINGTON, NY 14425
	State the term remaining	2 month(s)	
	List the contract number of any government contract		

2.388	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	S & K GLASS & METAL WORKS 211 CAROLINA LAUREL HENDERSON, NV 89074
	State the term remaining	6 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.389	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	S & K GLASS & METAL WORKS 211 CAROLINA LAUREL HENDERSON, NV 89074
	State the term remaining	7 month(s)	
	List the contract number of any government contract		
2.390	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement MASTER AGREEMENT Buyer	S&K GLASS & METAL WORKS 211 CAROLINA LAUREL HENDERSON, NV 89074
	State the term remaining	6 month(s)	
	List the contract number of any government contract		
2.391	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement FACILITIES SERVICE MASTER AGREEMENT Buyer	SAIA PLUMBING AND HEATING, INC 16709 NORBROOK DR OLNEY, MD 20832
	State the term remaining	2 month(s)	
	List the contract number of any government contract		
2.392	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	SCHAPER COMPANY 1177 N 15TH ST SAN JOSE, CA 95112
	State the term remaining	14 month(s)	
	List the contract number of any government contract		
2.393	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	SCHINDLER ELEVATOR CORPORATION-904524 3333 BEVERLEY ROAD HOFFMAN ESTATES, IL 60179
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.394	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	SCHINDLER ELEVATOR CORPORATION-904524 3333 BEVERLEY ROAD HOFFMAN ESTATES, IL 60179
	State the term remaining	3 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.395	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	SCHINDLER ELEVATOR CORPORATION-904524 3333 BEVERLEY ROAD HOFFMAN ESTATES, IL 60179
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.396	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	SCHINDLER ELEVATOR CORPORATION-904524 3333 BEVERLEY ROAD HOFFMAN ESTATES, IL 60179
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.397	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	SCHINDLER ELEVATOR CORPORATION-904524 3333 BEVERLEY ROAD HOFFMAN ESTATES, IL 60179
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.398	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	SCHINDLER ELEVATOR CORPORATION-904524 3333 BEVERLEY ROAD HOFFMAN ESTATES, IL 60179
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.399	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	SCHINDLER ELEVATOR CORPORATION-904524 3333 BEVERLEY ROAD HOFFMAN ESTATES, IL 60179
	State the term remaining	1 month(s)	
	List the contract number of any government contract		
2.400	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	SCHINDLER ELEVATOR CORPORATION-904524 3333 BEVERLEY ROAD HOFFMAN ESTATES, IL 60179
	State the term remaining	3 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.401	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	SCHINDLER ELEVATOR CORPORATION-904524 3333 BEVERLEY ROAD HOFFMAN ESTATES, IL 60179
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.402	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	SCHINDLER ELEVATOR CORPORATION-904524 3333 BEVERLEY ROAD HOFFMAN ESTATES, IL 60179
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.403	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	SCHINDLER ELEVATOR CORPORATION-904524 3333 BEVERLEY ROAD HOFFMAN ESTATES, IL 60179
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.404	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	SCHINDLER ELEVATOR CORPORATION-904524 3333 BEVERLEY ROAD HOFFMAN ESTATES, IL 60179
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.405	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	SCHINDLER ELEVATOR CORPORATION-904524 3333 BEVERLEY ROAD HOFFMAN ESTATES, IL 60179
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.406	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	SCHINDLER ELEVATOR CORPORATION-904524 3333 BEVERLEY ROAD HOFFMAN ESTATES, IL 60179
	State the term remaining	3 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.407	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	SCHINDLER ELEVATOR CORPORATION-904524 3333 BEVERLEY ROAD HOFFMAN ESTATES, IL 60179
	State the term remaining	2 month(s)	
	List the contract number of any government contract		
2.408	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	SCHINDLER ELEVATOR CORPORATION-904524 3333 BEVERLEY ROAD HOFFMAN ESTATES, IL 60179
	State the term remaining	5 month(s)	
	List the contract number of any government contract		
2.409	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	SCHINDLER ELEVATOR CORPORATION-904524 3333 BEVERLEY ROAD HOFFMAN ESTATES, IL 60179
	State the term remaining	14 month(s)	
	List the contract number of any government contract		
2.410	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement INDIVIDUAL STORE SERVICES Buyer	SCHLAACK ENT 7510 PORTER RD STE 14 NIAGARA FALLS, NY 14304
	State the term remaining	6 month(s)	
	List the contract number of any government contract		
2.411	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement (Includes Affiliates) Buyer	SCHLAACK ENTERPRISES 7510 PORTER RD STE 14 NIAGARA FALLS, NY 14304
	State the term remaining	6 month(s)	
	List the contract number of any government contract		
2.412	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	SCOBELL COMPANY 1356 EAST 12TH ST ERIE, PA 16503
	State the term remaining	9 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.413	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	SEATTLE MECHANICAL 899 W MAIN ST AUBURN, WA 98001
	State the term remaining	6 month(s)	
	List the contract number of any government contract		
2.414	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	SEATTLE MECHANICAL 899 W MAIN ST AUBURN, WA 98001
	State the term remaining	6 month(s)	
	List the contract number of any government contract		
2.415	State what the contract or lease is for and the nature of the debtor's interest	License Agreement N Licensor	SELECT SALONS INC. OLIMPIC VILLE A31 CALLE AMSTERDAM LAS PIEDRAS, PR 00771
	State the term remaining	2 month(s)	
	List the contract number of any government contract		
2.416	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	SELECT SYSTEMS TECHNOLOGY 390 AMAPOLA AVE UNIT 5 TORRANCE, CA 90501
	State the term remaining	2 month(s)	
	List the contract number of any government contract		
2.417	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	SERITAGE / AMERICAN RE PARTNERS-(DEVELOPER) ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING 500 FIFTH AVENUE SUITE 1530 NEW YORK, NY 10110
	State the term remaining	81 month(s)	
	List the contract number of any government contract		
2.418	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	SERITAGE / ANCHOR MANAGEMENT-(DEVELOPER) ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING 500 FIFTH AVENUE SUITE 1530 NEW YORK, NY 10110
	State the term remaining	81 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.419	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	SERITAGE / CALDWELL MOONEY PARTNERS ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING 500 FIFTH AVENUE SUITE 1530 NEW YORK, NY 10110
	State the term remaining	81 month(s)	
	List the contract number of any government contract		
2.420	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	SERITAGE / CBL-(DEVELOPER) ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING 500 FIFTH AVENUE SUITE 1530 NEW YORK, NY 10110
	State the term remaining	1 month(s)	
	List the contract number of any government contract		
2.421	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	SERITAGE / CBL-(DEVELOPER) ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING 500 FIFTH AVENUE SUITE 1530 NEW YORK, NY 10110
	State the term remaining	1 month(s)	
	List the contract number of any government contract		
2.422	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	SERITAGE / CIM GROUP-(DEVELOPER) ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING 500 FIFTH AVENUE SUITE 1530 NEW YORK, NY 10110
	State the term remaining	81 month(s)	
	List the contract number of any government contract		
2.423	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	SERITAGE / CODDING ENTERPRISES-(DEVELOPER) ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING 500 FIFTH AVENUE SUITE 1530 NEW YORK, NY 10110
	State the term remaining	81 month(s)	
	List the contract number of any government contract		
2.424	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	SERITAGE / CYPRESS EQUITIES-(DEVELOPER) ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING 500 FIFTH AVENUE SUITE 1530 NEW YORK, NY 10110
	State the term remaining	2 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.425	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	SERITAGE / EASEMENT AGMT. W/ WAL-MART ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING 500 FIFTH AVENUE SUITE 1530 NEW YORK, NY 10110
	State the term remaining	1 month(s)	
	List the contract number of any government contract		
2.426	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	SERITAGE / FOREST CITY ENTERPRISES-(DEVELOPER) ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING 500 FIFTH AVENUE SUITE 1530 NEW YORK, NY 10110
	State the term remaining	81 month(s)	
	List the contract number of any government contract		
2.427	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	SERITAGE / GALILEO SOUTHLAND LLC-(DEVELOPER) ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING 500 FIFTH AVENUE SUITE 1530 NEW YORK, NY 10110
	State the term remaining	2 month(s)	
	List the contract number of any government contract		
2.428	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	SERITAGE / GGP-(DEVELOPER) ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING 500 FIFTH AVENUE SUITE 1530 NEW YORK, NY 10110
	State the term remaining	2 month(s)	
	List the contract number of any government contract		
2.429	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	SERITAGE / GGP-(DEVELOPER) ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING 500 FIFTH AVENUE SUITE 1530 NEW YORK, NY 10110
	State the term remaining	2 month(s)	
	List the contract number of any government contract		
2.430	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	SERITAGE / GGP-(DEVELOPER) ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING 500 FIFTH AVENUE SUITE 1530 NEW YORK, NY 10110
	State the term remaining	2 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.431	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	SERITAGE / GGP-(DEVELOPER) ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING
	State the term remaining	2 month(s)	500 FIFTH AVENUE SUITE 1530
	List the contract number of any government contract		NEW YORK, NY 10110
2.432	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	SERITAGE / GGP-(DEVELOPER) ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING
	State the term remaining	2 month(s)	500 FIFTH AVENUE SUITE 1530
	List the contract number of any government contract		NEW YORK, NY 10110
2.433	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	SERITAGE / HENDON PROPERTIES LLC-(DEVELOPER) ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING
	State the term remaining	81 month(s)	500 FIFTH AVENUE SUITE 1530
	List the contract number of any government contract		NEW YORK, NY 10110
2.434	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	SERITAGE / HOWARD HUGHES CORP-(DEVELOPER) ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING
	State the term remaining	81 month(s)	500 FIFTH AVENUE SUITE 1530
	List the contract number of any government contract		NEW YORK, NY 10110
2.435	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	SERITAGE / JORDAN LANDING LLC-(DEVELOPER) ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING
	State the term remaining	3 month(s)	500 FIFTH AVENUE SUITE 1530
	List the contract number of any government contract		NEW YORK, NY 10110
2.436	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	SERITAGE / LB SANTA MARIA LLC-(DEVELOPER) ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING
	State the term remaining	81 month(s)	500 FIFTH AVENUE SUITE 1530
	List the contract number of any government contract		NEW YORK, NY 10110

Debtor

SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.437

State what the contract or lease is for and the nature of the debtor's interest

Lease

Lessee

SERITAGE / M. KOHANSIEH AKA MIKE KOHAN-(DEVELOPER)

ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING

State the term remaining

1 month(s)

500 FIFTH AVENUE SUITE 1530

List the contract number of any government contract

NEW YORK, NY 10110

2.438

State what the contract or lease is for and the nature of the debtor's interest

Lease

Lessee

SERITAGE / M. KOHANSIEH AKA MIKE KOHAN-(DEVELOPER)

ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING

State the term remaining

1 month(s)

500 FIFTH AVENUE SUITE 1530

List the contract number of any government contract

NEW YORK, NY 10110

2.439

State what the contract or lease is for and the nature of the debtor's interest

Lease

Lessee

SERITAGE / MACERICH-(DEVELOPER)

ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING

State the term remaining

81 month(s)

500 FIFTH AVENUE SUITE 1530

List the contract number of any government contract

NEW YORK, NY 10110

2.440

State what the contract or lease is for and the nature of the debtor's interest

Lease

Lessee

SERITAGE / MACERICH-(DEVELOPER)

ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING

State the term remaining

81 month(s)

500 FIFTH AVENUE SUITE 1530

List the contract number of any government contract

NEW YORK, NY 10110

2.441

State what the contract or lease is for and the nature of the debtor's interest

Lease

Lessee

SERITAGE / MACERICH-(DEVELOPER)

ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING

State the term remaining

81 month(s)

500 FIFTH AVENUE SUITE 1530

List the contract number of any government contract

NEW YORK, NY 10110

2.442

State what the contract or lease is for and the nature of the debtor's interest

Lease

Lessee

SERITAGE / MACERICH-(DEVELOPER)

ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING

State the term remaining

81 month(s)

500 FIFTH AVENUE SUITE 1530

List the contract number of any government contract

NEW YORK, NY 10110

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.443	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	SERITAGE / MEISSNER JACQUET-(DEVELOPER) ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING
	State the term remaining	81 month(s)	500 FIFTH AVENUE SUITE 1530
	List the contract number of any government contract		NEW YORK, NY 10110
2.444	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	SERITAGE / MERLONE GEIER PARTNERS-(DEVELOPER) ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING
	State the term remaining	2 month(s)	500 FIFTH AVENUE SUITE 1530
	List the contract number of any government contract		NEW YORK, NY 10110
2.445	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	SERITAGE / METRO NATIONAL CORP-(DEVELOPER) ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING
	State the term remaining	2 month(s)	500 FIFTH AVENUE SUITE 1530
	List the contract number of any government contract		NEW YORK, NY 10110
2.446	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	SERITAGE / MORENO VALLEY MALL HOLDING, LLC (DEVELOPER) ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING
	State the term remaining	81 month(s)	500 FIFTH AVENUE SUITE 1530
	List the contract number of any government contract		NEW YORK, NY 10110
2.447	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	SERITAGE / PACIFIC RETAIL CAPITAL-(DEVELOPER) ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING
	State the term remaining	81 month(s)	500 FIFTH AVENUE SUITE 1530
	List the contract number of any government contract		NEW YORK, NY 10110
2.448	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	SERITAGE / PEMBROKE SQUARE ASSOC.-(DEVELOPER) ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING
	State the term remaining	1 month(s)	500 FIFTH AVENUE SUITE 1530
	List the contract number of any government contract		NEW YORK, NY 10110

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.449	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	SERITAGE / PRIORITY PROPERTIES LLC-DEVELOPER) ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING
	State the term remaining	81 month(s)	500 FIFTH AVENUE SUITE 1530
	List the contract number of any government contract		NEW YORK, NY 10110
2.450	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	SERITAGE / RAMCO-GERSHENSON-(DEVELOPER) ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING
	State the term remaining	3 month(s)	500 FIFTH AVENUE SUITE 1530
	List the contract number of any government contract		NEW YORK, NY 10110
2.451	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	SERITAGE / ROUSE PROPERTIES-(DEVELOPER) ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING
	State the term remaining	81 month(s)	500 FIFTH AVENUE SUITE 1530
	List the contract number of any government contract		NEW YORK, NY 10110
2.452	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	SERITAGE / ROUSE PROPERTIES-(DEVELOPER) ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING
	State the term remaining	81 month(s)	500 FIFTH AVENUE SUITE 1530
	List the contract number of any government contract		NEW YORK, NY 10110
2.453	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	SERITAGE / ROUSE PROPERTIES-(DEVELOPER) ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING
	State the term remaining	81 month(s)	500 FIFTH AVENUE SUITE 1530
	List the contract number of any government contract		NEW YORK, NY 10110
2.454	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	SERITAGE / ROUSE PROPERTIES-(DEVELOPER) ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING
	State the term remaining	81 month(s)	500 FIFTH AVENUE SUITE 1530
	List the contract number of any government contract		NEW YORK, NY 10110

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.455	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	SERITAGE / SHOPS AT TANFORAN REIT-(DEVELOPER) ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING
	State the term remaining	81 month(s)	500 FIFTH AVENUE SUITE 1530
	List the contract number of any government contract		NEW YORK, NY 10110
2.456	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	SERITAGE / SIMON-(DEVELOPER) ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING
	State the term remaining	3 month(s)	500 FIFTH AVENUE SUITE 1530
	List the contract number of any government contract		NEW YORK, NY 10110
2.457	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	SERITAGE / SIMON-(DEVELOPER) ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING
	State the term remaining	3 month(s)	500 FIFTH AVENUE SUITE 1530
	List the contract number of any government contract		NEW YORK, NY 10110
2.458	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	SERITAGE / SIMON-(DEVELOPER) ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING
	State the term remaining	3 month(s)	500 FIFTH AVENUE SUITE 1530
	List the contract number of any government contract		NEW YORK, NY 10110
2.459	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	SERITAGE / SIMON-(DEVELOPER) ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING
	State the term remaining	3 month(s)	500 FIFTH AVENUE SUITE 1530
	List the contract number of any government contract		NEW YORK, NY 10110
2.460	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	SERITAGE / SIMON-(DEVELOPER) ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING
	State the term remaining	3 month(s)	500 FIFTH AVENUE SUITE 1530
	List the contract number of any government contract		NEW YORK, NY 10110

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.461

State what the contract or lease is for and the nature of the debtor's interest

Lease

Lessee

SERITAGE / SIMON-(DEVELOPER)

ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING

State the term remaining

3 month(s)

500 FIFTH AVENUE SUITE 1530

List the contract number of any government contract

NEW YORK, NY 10110

2.462

State what the contract or lease is for and the nature of the debtor's interest

Lease

Lessee

SERITAGE / SIMON-(DEVELOPER)

ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING

State the term remaining

3 month(s)

500 FIFTH AVENUE SUITE 1530

List the contract number of any government contract

NEW YORK, NY 10110

2.463

State what the contract or lease is for and the nature of the debtor's interest

Lease

Lessee

SERITAGE / SIMON-(DEVELOPER)

ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING

State the term remaining

3 month(s)

500 FIFTH AVENUE SUITE 1530

List the contract number of any government contract

NEW YORK, NY 10110

2.464

State what the contract or lease is for and the nature of the debtor's interest

Lease

Lessee

SERITAGE / SIMON-(DEVELOPER)

ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING

State the term remaining

3 month(s)

500 FIFTH AVENUE SUITE 1530

List the contract number of any government contract

NEW YORK, NY 10110

2.465

State what the contract or lease is for and the nature of the debtor's interest

Lease

Lessee

SERITAGE / SIMON-(DEVELOPER)

ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING

State the term remaining

3 month(s)

500 FIFTH AVENUE SUITE 1530

List the contract number of any government contract

NEW YORK, NY 10110

2.466

State what the contract or lease is for and the nature of the debtor's interest

Lease

Lessee

SERITAGE / SIMON-(DEVELOPER)

ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING

State the term remaining

3 month(s)

500 FIFTH AVENUE SUITE 1530

List the contract number of any government contract

NEW YORK, NY 10110

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.467	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	SERITAGE / SOUTH SAC LLC-(DEVELOPER) ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING 500 FIFTH AVENUE SUITE 1530 NEW YORK, NY 10110
	State the term remaining	81 month(s)	
	List the contract number of any government contract		
2.468	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	SERITAGE / STARWOOD CAPITAL-(DEVELOPER) ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING 500 FIFTH AVENUE SUITE 1530 NEW YORK, NY 10110
	State the term remaining	81 month(s)	
	List the contract number of any government contract		
2.469	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	SERITAGE / STARWOOD-(DEVELOPER) ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING 500 FIFTH AVENUE SUITE 1530 NEW YORK, NY 10110
	State the term remaining	81 month(s)	
	List the contract number of any government contract		
2.470	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	SERITAGE / STARWOOD-(DEVELOPER) ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING 500 FIFTH AVENUE SUITE 1530 NEW YORK, NY 10110
	State the term remaining	81 month(s)	
	List the contract number of any government contract		
2.471	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	SERITAGE / STARWOOD-STAR-WEST JV-(DEVELOPER) ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING 500 FIFTH AVENUE SUITE 1530 NEW YORK, NY 10110
	State the term remaining	81 month(s)	
	List the contract number of any government contract		
2.472	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	SERITAGE / STARWOOD-STAR-WEST LJ LLC ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING 500 FIFTH AVENUE SUITE 1530 NEW YORK, NY 10110
	State the term remaining	81 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.473	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	SERITAGE / TAUBMAN COMPANY-(DEVELOPER) ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING 500 FIFTH AVENUE SUITE 1530 NEW YORK, NY 10110
	State the term remaining	2 month(s)	
	List the contract number of any government contract		
2.474	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	SERITAGE / THE FEIL ORGANIZATION-(DEVELOPER) ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING 500 FIFTH AVENUE SUITE 1530 NEW YORK, NY 10110
	State the term remaining	81 month(s)	
	List the contract number of any government contract		
2.475	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	SERITAGE / URBAN RETAIL PROPERTIES-(DEVELOPER) ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING 500 FIFTH AVENUE SUITE 1530 NEW YORK, NY 10110
	State the term remaining	1 month(s)	
	List the contract number of any government contract		
2.476	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	SERITAGE / US MALL HOLDINGS-OMNINET CAPITAL-(DEV.) ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING 500 FIFTH AVENUE SUITE 1530 NEW YORK, NY 10110
	State the term remaining	81 month(s)	
	List the contract number of any government contract		
2.477	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	SERITAGE / VORNADO-(DEVELOPER) ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING 500 FIFTH AVENUE SUITE 1530 NEW YORK, NY 10110
	State the term remaining	81 month(s)	
	List the contract number of any government contract		
2.478	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	SERITAGE / WASHINGTON PRIME GROUP-(DEVELOPER) ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING 500 FIFTH AVENUE SUITE 1530 NEW YORK, NY 10110
	State the term remaining	81 month(s)	
	List the contract number of any government contract		

Debtor

SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.479

State what the contract or lease is for and the nature of the debtor's interest

Lease

Lessee

SERITAGE / WASHINGTON PRIME GROUP-(DEVELOPER)

ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING

State the term remaining

81 month(s)

500 FIFTH AVENUE SUITE 1530

List the contract number of any government contract

NEW YORK, NY 10110

2.480

State what the contract or lease is for and the nature of the debtor's interest

Lease

Lessee

SERITAGE / WASHINGTON PRIME GROUP-(DEVELOPER)

ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING

State the term remaining

81 month(s)

500 FIFTH AVENUE SUITE 1530

List the contract number of any government contract

NEW YORK, NY 10110

2.481

State what the contract or lease is for and the nature of the debtor's interest

Lease

Lessee

SERITAGE / WASHINGTON PRIME GROUP-(DEVELOPER)

ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING

State the term remaining

81 month(s)

500 FIFTH AVENUE SUITE 1530

List the contract number of any government contract

NEW YORK, NY 10110

2.482

State what the contract or lease is for and the nature of the debtor's interest

Lease

Lessee

SERITAGE / WASHINGTON PRIME GROUP-(DEVELOPER)

ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING

State the term remaining

81 month(s)

500 FIFTH AVENUE SUITE 1530

List the contract number of any government contract

NEW YORK, NY 10110

2.483

State what the contract or lease is for and the nature of the debtor's interest

Lease

Lessee

SERITAGE / WASHINGTON PRIME GROUP-(DEVELOPER)

ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING

State the term remaining

81 month(s)

500 FIFTH AVENUE SUITE 1530

List the contract number of any government contract

NEW YORK, NY 10110

2.484

State what the contract or lease is for and the nature of the debtor's interest

Lease

Lessee

SERITAGE / WESTFIELD-(DEVELOPER)

ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING

State the term remaining

81 month(s)

500 FIFTH AVENUE SUITE 1530

List the contract number of any government contract

NEW YORK, NY 10110

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.485	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	SERITAGE / WESTFIELD-(DEVELOPER) ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING
	State the term remaining	81 month(s)	500 FIFTH AVENUE SUITE 1530
	List the contract number of any government contract		NEW YORK, NY 10110
2.486	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	SERITAGE / WESTFIELD-(DEVELOPER) ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING
	State the term remaining	81 month(s)	500 FIFTH AVENUE SUITE 1530
	List the contract number of any government contract		NEW YORK, NY 10110
2.487	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	SERITAGE / WILMORITE-(DEVELOPER) ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING
	State the term remaining	3 month(s)	500 FIFTH AVENUE SUITE 1530
	List the contract number of any government contract		NEW YORK, NY 10110
2.488	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	SERITAGE GROWTH PROPERTIES, L.P. ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING
	State the term remaining	81 month(s)	500 FIFTH AVENUE SUITE 1530
	List the contract number of any government contract		NEW YORK, NY 10110
2.489	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	SERITAGE GROWTH PROPERTIES, L.P. ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING
	State the term remaining	81 month(s)	500 FIFTH AVENUE SUITE 1530
	List the contract number of any government contract		NEW YORK, NY 10110
2.490	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	SERITAGE GROWTH PROPERTIES, L.P. ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING
	State the term remaining	81 month(s)	500 FIFTH AVENUE SUITE 1530
	List the contract number of any government contract		NEW YORK, NY 10110

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.491	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	SERITAGE GROWTH PROPERTIES, L.P. ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING 500 FIFTH AVENUE SUITE 1530 NEW YORK, NY 10110
	State the term remaining	81 month(s)	
	List the contract number of any government contract		
2.492	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	SERITAGE GROWTH PROPERTIES, L.P. ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING 500 FIFTH AVENUE SUITE 1530 NEW YORK, NY 10110
	State the term remaining	81 month(s)	
	List the contract number of any government contract		
2.493	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	SERITAGE GROWTH PROPERTIES, L.P. ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING 500 FIFTH AVENUE SUITE 1530 NEW YORK, NY 10110
	State the term remaining	81 month(s)	
	List the contract number of any government contract		
2.494	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	SERITAGE GROWTH PROPERTIES, L.P. ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING 500 FIFTH AVENUE SUITE 1530 NEW YORK, NY 10110
	State the term remaining	81 month(s)	
	List the contract number of any government contract		
2.495	State what the contract or lease is for and the nature of the debtor's interest	Lease Lessee	SERITAGE GROWTH PROPERTIES, L.P. ATTN: EXECUTIVE VICE PRESIDENT OPERATIONS & LEASING 500 FIFTH AVENUE SUITE 1530 NEW YORK, NY 10110
	State the term remaining	81 month(s)	
	List the contract number of any government contract		
2.496	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	SERVICE 1 ELECTRIC PO BOX 1438 CALOOSA, OK 74015
	State the term remaining	3 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.497	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	SERVICE 1 ELECTRIC PO BOX 1438 CALOOSA STATE, OK 74015
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.498	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement FACILITIES SERVICE MASTER AGREEMENT Buyer	SERVICE 1 ELECTRIC PO BOX 1438 CALOOSA, OK 74015-1438
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.499	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	SERVICE ONE ELECTRIC 1905 S CHEROKEE ST 1438 CABOSA, OK 74015
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.500	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	SHAWN FITZGERALD 969 RTE 4 SOUTH SCHUYLERVILLE, NY 12871
	State the term remaining	2 month(s)	
	List the contract number of any government contract		
2.501	State what the contract or lease is for and the nature of the debtor's interest	Buyer	SIERRA PIEDMONT INC 12045 HWY 92 WORDSTOCK, GA 30188
	State the term remaining	25 month(s)	
	List the contract number of any government contract		
2.502	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	SIGN & LIGHTING SERVICES LLC PO BOX 597 ONTARIO, NY 14519-0597
	State the term remaining	6 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.503	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	SILVIS GROUP 250 SHULTZ RD MT PLEASANT, PA 15666
	State the term remaining	1 month(s)	
	List the contract number of any government contract		
2.504	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement MASTER AGREEMENT Buyer	SKYLINE ELECTRICAL CONTRACTING CO 22755 KELLY RD EASTPOINTE, MI 48021
	State the term remaining	4 month(s)	
	List the contract number of any government contract		
2.505	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	SOUTHEASTERN INDUSTRIAL LININGS INC 5177 LIBERTY RD VILLA RICA, GA 30180
	State the term remaining	7 month(s)	
	List the contract number of any government contract		
2.506	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	SOUTHERN AIR INC. PO BOX 4205 LYNCHBURG, VA 24502
	State the term remaining	11 month(s)	
	List the contract number of any government contract		
2.507	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	SOUTHERN ATLANTIC ELECTRIC 11618 COLUMBIA PARK DR E JACKSONVILLE, FL 32258
	State the term remaining	7 month(s)	
	List the contract number of any government contract		
2.508	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement MASTER AGREEMENT Buyer	SOUTHERN ATLANTIC ELECTRIC CO 11618 COLUMBIA PARK DR E JACKSONVILLE, FL 32258
	State the term remaining	6 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.509	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	SPARTAN PLUMBING 6211 E SPEEDWAY BLVD TUSCON, AZ 85712
	State the term remaining	2 month(s)	
	List the contract number of any government contract		
2.510	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	SR SANDERS LLC 5445 LAKE LECLARE RD LUTZ, FL 33558
	State the term remaining	5 month(s)	
	List the contract number of any government contract		
2.511	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	SR SANDERS LLC 5445 LAKE LECLARE ROAD LUTZ, FL 33558
	State the term remaining	6 month(s)	
	List the contract number of any government contract		
2.512	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement MASTER AGREEMENT Buyer	SR SANDERS, LLC 5445 LAKE LECLARE RD LUTZ, FL 33558
	State the term remaining	6 month(s)	
	List the contract number of any government contract		
2.513	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement INDIVIDUAL STORE SERVICE AGREEMENT Buyer	SSG INDUSTRIES, INC PO BOX 205 BAYPORT, NY 11705
	State the term remaining	1 month(s)	
	List the contract number of any government contract		
2.514	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	STANTEC 350 NORTH ORLEANS ST SUITE 1301 CHICAGO, IL 60654
	State the term remaining	27 month(s)	
	List the contract number of any government contract		

Debtor

SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.515

State what the contract or lease is for and the nature of the debtor's interest

Services Agreement
FACILITIES SERVICE MASTER AGREEMENT
Buyer

STARKWEATHER ROOFING INC

29455 N CAVE CREEK RD

State the term remaining

2 month(s)

STE 118-631

List the contract number of any government contract

CAVE CREEK, AZ 85331

2.516

State what the contract or lease is for and the nature of the debtor's interest

Service Agreement
Buyer

STURZENBECKER CONSTRUCTION COMPANY, INC.

1113 44TH AVE NORTH

State the term remaining

5 month(s)

STE 203

List the contract number of any government contract

MYRTLE BEACH, SC 29577

2.517

State what the contract or lease is for and the nature of the debtor's interest

Services Agreement
Buyer

SUN VALLEY CONSTRUCTION

3867 CHURCH

State the term remaining

4 month(s)

List the contract number of any government contract

CASCO, MI 48064

2.518

State what the contract or lease is for and the nature of the debtor's interest

Services Agreement
MASTER AGREEMENT
Buyer

SUN VALLEY CONSTRUCTION OF MICHIGAN

3867 CHURCH

State the term remaining

4 month(s)

List the contract number of any government contract

CASCO, MI 48064

2.519

State what the contract or lease is for and the nature of the debtor's interest

Services Agreement
MASTER AGREEMENT
Buyer

SUPERIOR BUILDING ENVELOPE SOLUTIONS LLC

7308 RICHIE CIRCLE

State the term remaining

5 month(s)

List the contract number of any government contract

INDIANAPOLIS, IN 46236

2.520

State what the contract or lease is for and the nature of the debtor's interest

Services Agreement
Buyer

SUPERIOR FACILITY GRP, INC

130 PROMINENCE POINT PKWY

State the term remaining

6 month(s)

List the contract number of any government contract

CANTON, GA 30114

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.521	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement FACILITIES SERVICE MASTER AGREEMENT Buyer	SUPERIOR OVERHEAD DOOR PO BOX 922 GRAPEVINE, TX 76099-0922
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.522	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement FACILITIES SERVICE MASTER AGREEMENT Buyer	TEAM DESIGN BUILD USA 178 SAM LN ALEDO, TX 76008
	State the term remaining	2 month(s)	
	List the contract number of any government contract		
2.523	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	TEAM DESIGN BUILD USA DIV 178 SAM ALEDO, TX 76008
	State the term remaining	2 month(s)	
	List the contract number of any government contract		
2.524	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement FACILITIES SERVICE MASTER AGREEMENT Buyer	TECHNICON INC PO BOX 7957 TAMUNING, GU 96913
	State the term remaining	1 month(s)	
	List the contract number of any government contract		
2.525	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	TECHNICON INC PO BOX 7957 TAMUNING, GU 96913
	State the term remaining	1 month(s)	
	List the contract number of any government contract		
2.526	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	TEST NEW SUPPLIER 20770 US HWY 281 N 108-475 SAN ANTONIO, TX 78259
	State the term remaining	2 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.527	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement FACILITIES SERVICE MASTER AGREEMENT Buyer	THE BRANDT COMPANIES PO BOX 227351 DALLAS, TX 75222-7351
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.528	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	THE BRICKMAN GROUP LTD 401 PLYMOUTH ROAD PLYMOUTH MEETING, PA 19462
	State the term remaining	29 month(s)	
	List the contract number of any government contract		
2.529	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	THE CINCINNATI AIR CONDITIONING COMPANY 2080 NORTHWEST DR CINCINNATI, OH 45231
	State the term remaining	12 month(s)	
	List the contract number of any government contract		
2.530	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	THUNDER MOUNTAIN ELECTRIC INC 1340 S LININGER DR GOLDEN, CO 80401
	State the term remaining	2 month(s)	
	List the contract number of any government contract		
2.531	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement FACILITIES SERVICE MASTER AGREEMENT Buyer	THUNDER MOUNTAIN ELECTRIC, INC 1340 S LININGER DR GOLDEN, CO 08401
	State the term remaining	3 month(s)	
	List the contract number of any government contract		
2.532	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	TL PEREZ RESIDENTIAL SERVICES 609 OLD COUNTY RD WASHINGTON, ME 04574
	State the term remaining	13 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.533	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	TMI STRIPING PO BOX 44 SHREWSBURY, PA 17361
	State the term remaining	8 month(s)	
	List the contract number of any government contract		
2.534	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	TOBEY KARG SERVICE AGENCY INC 4640 CAMPBELLS RUN RD PITTSBURGH, PA 15205
	State the term remaining	5 month(s)	
	List the contract number of any government contract		
2.535	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	TOBEY KARG SERVICE AGENCY, INC. 4640 CAMPBELLS RUN ROAD PITTSBURGH, PA 15205
	State the term remaining	5 month(s)	
	List the contract number of any government contract		
2.536	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement FACILITIES SERVICE MASTER AGREEMENT Buyer	TOWER TECH SERVICES, INC 12110 VALLIANT SAN ANTONIO, TX 78216
	State the term remaining	2 month(s)	
	List the contract number of any government contract		
2.537	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement MASTER SERVICES AGREEMENT Buyer	TRAINE GUAM, INGERSOLL RAND PO BOX 7749 TAMUNING, GU 96931
	State the term remaining	1 month(s)	
	List the contract number of any government contract		
2.538	State what the contract or lease is for and the nature of the debtor's interest	Buyer	TRC ENVIRONMENTAL CORPORATION 9685 RESEARCH DRIVE IRVINE, CA 92618
	State the term remaining	27 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.539	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	TREMCO 3735 GREEN ROAD BEACHWOOD, OH 44122
	State the term remaining	6 month(s)	
	List the contract number of any government contract		
2.540	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	TREMCO 3735 GREEN RD BEACHWOOD, OH 44122
	State the term remaining	6 month(s)	
	List the contract number of any government contract		
2.541	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	TRINITY DOOR SYSTEMS PO BOX 61 COLUMBIANA, OH 44408
	State the term remaining	8 month(s)	
	List the contract number of any government contract		
2.542	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	TURNING POINT JUSTICE 23123 N STATE ROAD 7 SUITE 345 BOCA RATON, FL 33428
	State the term remaining	30 month(s)	
	List the contract number of any government contract		
2.543	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	U.S. PAVEMENT SERVICES 39 INDUSTRIAL PARKWAY WOBURN, MA 01801
	State the term remaining	1 month(s)	
	List the contract number of any government contract		
2.544	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	UNIVERSAL BUILDING SERVICES 16 SOUTH AVE WEST SUITE 233 CRANFORD, NJ 07016
	State the term remaining	7 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.545	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	UNIVERSAL BUILDINGS SERVICES 16 S AVE W STE 233 CRANFORD, NJ 07016
	State the term remaining	7 month(s)	
	List the contract number of any government contract		
2.546	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement MASTER AGREEMENT Buyer	UNIVERSAL SERVICE AGENCY LLC 6504 ZARDA DR SHAWNEE, KS 66226
	State the term remaining	6 month(s)	
	List the contract number of any government contract		
2.547	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	UNIVERSAL SERVICES 6504 ZARDA DR SHAWNEE, KS 66226
	State the term remaining	6 month(s)	
	List the contract number of any government contract		
2.548	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	UNIVERSAL SERVICES 16 SOUTH AVE WEST SUITE 233 CRANFORD, NJ 07016
	State the term remaining	7 month(s)	
	List the contract number of any government contract		
2.549	State what the contract or lease is for and the nature of the debtor's interest	License Agreement Licensee	UNIVERSAL SUNGLASSES PMB 213 609 AVE PONCE, PR 00716
	State the term remaining	2 month(s)	
	List the contract number of any government contract		
2.550	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	US SECURITY ASSOCIATES INC-874466 PO BOX 51018 LOS ANGELES, CA 90074
	State the term remaining	7 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.551	State what the contract or lease is for and the nature of the debtor's interest	Buyer	V3 COMPANIES OF ILLINOIS LTD 7325 JANES AVENUE WOODRIDGE, IL 60517
	State the term remaining	37 month(s)	
	List the contract number of any government contract		
2.552	State what the contract or lease is for and the nature of the debtor's interest	Buyer	VERTEX 400 LIBBEY PARKWAY WEYMOUTH, MA 02189
	State the term remaining	25 month(s)	
	List the contract number of any government contract		
2.553	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	W.J. O'NEIL CO, MECHANICAL CONTRACTING AND SERVICES 224 N JUSTINE CHICAGO, IL 60607
	State the term remaining	14 month(s)	
	List the contract number of any government contract		
2.554	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	W.J.O'NEIL CO.-MECHANICAL CONTRACTING & SERVICES 224 N JUSTINE CHICAGO, IL 600607
	State the term remaining	14 month(s)	
	List the contract number of any government contract		
2.555	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	WALDINGER CORPORATION 1800 LEVEE ROAD NORTH KANSAS CITY, MO 64116
	State the term remaining	15 month(s)	
	List the contract number of any government contract		
2.556	State what the contract or lease is for and the nature of the debtor's interest	Buyer	WATTERSON ENVIRONMENTAL GROUP 650 EAST ALGONQUIN ROAD SCHAUMBURG, IL 60173
	State the term remaining	25 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.557	State what the contract or lease is for and the nature of the debtor's interest	Service Agreement Buyer	WATTERSON ENVIRONMENTAL GROUP 1827 WALDEN OFFICE SQUARE SUITE 100 SCHAUMBERG, IL 60173
	State the term remaining	17 month(s)	
	List the contract number of any government contract		
2.558	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	WEST TECHS CHILL WATER SPECIALISTS LLC 142 N CLACK ABILENE, TX 79603
	State the term remaining	8 month(s)	
	List the contract number of any government contract		
2.559	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	WESTROCK MECHANICAL CORP 329 SPOOK ROCK ROAD PO BOX 56 TALLMAN, NY 10982-0056
	State the term remaining	9 month(s)	
	List the contract number of any government contract		
2.560	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement MASTER AGREEMENT Buyer	WHEELDONS ALTERNATIVE ENERGY 5848 N 1100 W BURNETTSVILLE, IN 47926
	State the term remaining	4 month(s)	
	List the contract number of any government contract		
2.561	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	WINGER CONTRACTING COMPANY PO BOX 637 OTTUMWA, IA 52501
	State the term remaining	9 month(s)	
	List the contract number of any government contract		
2.562	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	WTS CONTRACTING CORPORATION PO BOX 1135 COMMACK, NY 11725
	State the term remaining	9 month(s)	
	List the contract number of any government contract		

Debtor SEARS OPERATIONS LLC
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Case number (if known) 18-23541

Additional Page If Debtor Has More Executory Contracts or Unexpired Leases

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2.563	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement MASTER CONSULTING AGREEMENT Buyer	WYANDOTTE SAFETY SOLUTIONS, LLC 1548 HIGHWAY 62 NW CORYDON, IN 47112
	State the term remaining	2 month(s)	
	List the contract number of any government contract		
2.564	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement INDIVIDUAL STORE SERVICES Buyer	YASSES TRUCKING & CONSTRUCTION LLC 6956 BYRON HOLLEY RD BYRON, NY 14422
	State the term remaining	6 month(s)	
	List the contract number of any government contract		
2.565	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement FACILITIES SERVICE MASTER AGREEMENT Buyer	YESCO LLC 51 19 S CAMERON ST LAS VEGAS, NV 89118
	State the term remaining	2 month(s)	
	List the contract number of any government contract		
2.566	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	YOTHER CONSTRUCTION MGMT PO BOX 2208 36800 N SIDEWINDER RD CAREFREE, AZ 85377-2208
	State the term remaining	7 month(s)	
	List the contract number of any government contract		
2.567	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	YOTHER CONSTRUCTION MGT INC PO BOX 2208 36800 N SIDEWINDER RD CAREFREE, AZ 85377-2208
	State the term remaining	7 month(s)	
	List the contract number of any government contract		
2.568	State what the contract or lease is for and the nature of the debtor's interest	Services Agreement Buyer	ZEBRA STRIPING 101 PLEASANT HILL RD SCARBOROUGH, ME 04074
	State the term remaining	7 month(s)	
	List the contract number of any government contract		

Fill in this information to identify the case:

Debtor name SEARS OPERATIONS LLC
United States Bankruptcy Court for the: Southern District of: New York
Case number (If known): 18-23541 {State}

☐ Check if this is an amended filing

Official Form 206 H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively. Attach the additional page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
☒ Yes.

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 A&E FACTORY SERVICE LLC
3333 BEVERLY ROAD
Street
HOFFMAN ESTATES, IL 60179
City, State, Zip Code

BANK OF AMERICA
☒ D
☐ E/F
☐ G

2.2 A&E FACTORY SERVICE LLC
3333 BEVERLY ROAD
Street
HOFFMAN ESTATES, IL 60179
City, State, Zip Code

CITIBANK NA AS ADMINISTRATIVE AGENT
☒ D
☐ E/F
☐ G

2.3 A&E FACTORY SERVICE LLC
3333 BEVERLY ROAD
Street
HOFFMAN ESTATES, IL 60179
City, State, Zip Code

JPP LLC
☒ D
☐ E/F
☐ G

2.4 A&E FACTORY SERVICE LLC
3333 BEVERLY ROAD
Street
HOFFMAN ESTATES, IL 60179
City, State, Zip Code

WILMINGTON TRUST AS TRUSTEE
☒ D
☐ E/F
☐ G

Debtor SEARS OPERATIONS LLC
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Case number (if known) 18-23541

Additional Page If Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.5	A&E FACTORY SERVICE LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.6	A&E FACTORY SERVICE LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	WILMINGTON SAVINGS FUND SOCIETY FSB	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.7	A&E HOME DELIVERY LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	BANK OF AMERICA	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.8	A&E HOME DELIVERY LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	CITIBANK NA AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.9	A&E HOME DELIVERY LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	JPP LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.10	A&E HOME DELIVERY LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	WILMINGTON TRUST AS TRUSTEE	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor SEARS OPERATIONS LLC
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Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.11	A&E HOME DELIVERY LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.12	A&E HOME DELIVERY LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	WILMINGTON SAVINGS FUND SOCIETY FSB	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.13	A&E LAWN & GARDEN LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	BANK OF AMERICA	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.14	A&E LAWN & GARDEN LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	CITIBANK NA AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.15	A&E LAWN & GARDEN LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	JPP LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.16	A&E LAWN & GARDEN LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	WILMINGTON TRUST AS TRUSTEE	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor SEARS OPERATIONS LLC
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Case number (if known) 18-23541

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	Name	Mailing Address	Name	Check all schedules that apply:
2.17	A&E LAWN & GARDEN LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.18	A&E LAWN & GARDEN LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	WILMINGTON SAVINGS FUND SOCIETY FSB	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.19	A&E SIGNATURE SERVICE LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	BANK OF AMERICA	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.20	A&E SIGNATURE SERVICE LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	CITIBANK NA AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.21	A&E SIGNATURE SERVICE LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	JPP LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.22	A&E SIGNATURE SERVICE LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	WILMINGTON TRUST AS TRUSTEE	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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	Name	Mailing Address	Name	Check all schedules that apply:
2.23	A&E SIGNATURE SERVICE LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.24	A&E SIGNATURE SERVICE LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	WILMINGTON SAVINGS FUND SOCIETY FSB	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.25	BIG BEAVER OF FLORIDA DEVELOPMENT LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.26	BLUELIGHTCOM INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.27	CALIFORNIA BUILDER APPLIANCES INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	BANK OF AMERICA	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.28	CALIFORNIA BUILDER APPLIANCES INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	CITIBANK NA AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor SEARS OPERATIONS LLC
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	Name	Mailing Address	Name	Check all schedules that apply:
2.29	CALIFORNIA BUILDER APPLIANCES INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	JPP LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.30	CALIFORNIA BUILDER APPLIANCES INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	WILMINGTON TRUST AS TRUSTEE	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.31	CALIFORNIA BUILDER APPLIANCES INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.32	CALIFORNIA BUILDER APPLIANCES INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	WILMINGTON SAVINGS FUND SOCIETY FSB	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.33	FBA HOLDINGS INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	BANK OF AMERICA	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.34	FBA HOLDINGS INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	CITIBANK NA AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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2.35	FBA HOLDINGS INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	JPP LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.36	FBA HOLDINGS INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	WILMINGTON TRUST AS TRUSTEE	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.37	FBA HOLDINGS INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.38	FLORIDA BUILDER APPLIANCES INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	BANK OF AMERICA	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.39	FLORIDA BUILDER APPLIANCES INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	CITIBANK NA AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.40	FLORIDA BUILDER APPLIANCES INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	JPP LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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	Name	Mailing Address	Name	Check all schedules that apply:
2.41	FLORIDA BUILDER APPLIANCES INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	WILMINGTON TRUST AS TRUSTEE	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.42	FLORIDA BUILDER APPLIANCES INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.43	FLORIDA BUILDER APPLIANCES INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	WILMINGTON SAVINGS FUND SOCIETY FSB	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.44	INNOVEL SOLUTIONS INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.45	KBL HOLDING INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.46	KLC INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	BANK OF AMERICA	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor SEARS OPERATIONS LLC
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	Name	Mailing Address	Name	Check all schedules that apply:
2.47	KLC INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	CITIBANK NA AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.48	KLC INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	JPP LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.49	KLC INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	WILMINGTON TRUST AS TRUSTEE	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.50	KLC INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.51	KLC INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	WILMINGTON SAVINGS FUND SOCIETY FSB	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.52	KMART CORPORATION	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	BANK OF AMERICA	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor SEARS OPERATIONS LLC
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	Name	Mailing Address	Name	Check all schedules that apply:
2.53	KMART CORPORATION	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	CITIBANK NA AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.54	KMART CORPORATION	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	JPP LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.55	KMART CORPORATION	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	WILMINGTON TRUST AS TRUSTEE	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.56	KMART CORPORATION	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.57	KMART CORPORATION	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	WILMINGTON SAVINGS FUND SOCIETY FSB	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.58	KMART HOLDING CORPORATION	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	BANK OF AMERICA	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor SEARS OPERATIONS LLC
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	Name	Mailing Address	Name	Check all schedules that apply:
2.59	KMART HOLDING CORPORATION	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	CITIBANK NA AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.60	KMART HOLDING CORPORATION	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	JPP LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.61	KMART HOLDING CORPORATION	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	WILMINGTON TRUST AS TRUSTEE	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.62	KMART HOLDING CORPORATION	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.63	KMART HOLDING CORPORATION	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	WILMINGTON SAVINGS FUND SOCIETY FSB	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.64	KMART OF MICHIGAN INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	BANK OF AMERICA	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor SEARS OPERATIONS LLC
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	Name	Mailing Address	Name	Check all schedules that apply:
2.65	KMART OF MICHIGAN INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	CITIBANK NA AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.66	KMART OF MICHIGAN INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	JPP LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.67	KMART OF MICHIGAN INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	WILMINGTON TRUST AS TRUSTEE	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.68	KMART OF MICHIGAN INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.69	KMART OF MICHIGAN INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	WILMINGTON SAVINGS FUND SOCIETY FSB	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.70	KMART OF WASHINGTON LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	JPP LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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	Name	Mailing Address	Name	Check all schedules that apply:
2.71	KMART OF WASHINGTON LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.72	KMART OF WASHINGTON LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	WILMINGTON SAVINGS FUND SOCIETY FSB	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.73	KMART OPERATIONS LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	BANK OF AMERICA	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.74	KMART OPERATIONS LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	CITIBANK NA AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.75	KMART OPERATIONS LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	JPP LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.76	KMART OPERATIONS LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	WILMINGTON TRUST AS TRUSTEE	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Codebtors

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Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.77	KMART OPERATIONS LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.78	KMART OPERATIONS LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	WILMINGTON SAVINGS FUND SOCIETY FSB	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.79	KMART STORES OF ILLINOIS LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	JPP LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.80	KMART STORES OF ILLINOIS LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.81	KMART STORES OF ILLINOIS LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	WILMINGTON SAVINGS FUND SOCIETY FSB	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.82	KMART STORES OF TEXAS LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	BANK OF AMERICA	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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2.83	KMART STORES OF TEXAS LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	CITIBANK NA AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.84	KMART STORES OF TEXAS LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	JPP LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.85	KMART STORES OF TEXAS LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	WILMINGTON TRUST AS TRUSTEE	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.86	KMART STORES OF TEXAS LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.87	KMART STORES OF TEXAS LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	WILMINGTON SAVINGS FUND SOCIETY FSB	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.88	KMARTCOM LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	BANK OF AMERICA	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor SEARS OPERATIONS LLC
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Case number (if known) 18-23541

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	Name	Mailing Address	Name	Check all schedules that apply:
2.89	KMARTCOM LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	CITIBANK NA AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.90	KMARTCOM LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	JPP LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.91	KMARTCOM LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	WILMINGTON TRUST AS TRUSTEE	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.92	KMARTCOM LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.93	KMARTCOM LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	WILMINGTON SAVINGS FUND SOCIETY FSB	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.94	MAXSERV INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor SEARS OPERATIONS LLC
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Case number (if known) 18-23541

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Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.95 MYGOFER LLC

3333 BEVERLY ROAD

Street

HOFFMAN ESTATES, IL 60179

City, State, Zip Code

BANK OF AMERICA

☒ D
☐ E/F
☐ G

2.96 MYGOFER LLC

3333 BEVERLY ROAD

Street

HOFFMAN ESTATES, IL 60179

City, State, Zip Code

CITIBANK NA AS ADMINISTRATIVE AGENT

☒ D
☐ E/F
☐ G

2.97 MYGOFER LLC

3333 BEVERLY ROAD

Street

HOFFMAN ESTATES, IL 60179

City, State, Zip Code

JPP LLC

☒ D
☐ E/F
☐ G

2.98 MYGOFER LLC

3333 BEVERLY ROAD

Street

HOFFMAN ESTATES, IL 60179

City, State, Zip Code

WILMINGTON TRUST AS TRUSTEE

☒ D
☐ E/F
☐ G

2.99 MYGOFER LLC

3333 BEVERLY ROAD

Street

HOFFMAN ESTATES, IL 60179

City, State, Zip Code

PENSION BENEFIT GUARANTY CORPORATION

☐ D
☒ E/F
☐ G

2.100 MYGOFER LLC

3333 BEVERLY ROAD

Street

HOFFMAN ESTATES, IL 60179

City, State, Zip Code

WILMINGTON SAVINGS FUND SOCIETY FSB

☐ D
☒ E/F
☐ G

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

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Name	Mailing Address	Name	Check all schedules that apply:
2.101 PRIVATE BRANDS LTD	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	BANK OF AMERICA	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.102 PRIVATE BRANDS LTD	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	CITIBANK NA AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.103 PRIVATE BRANDS LTD	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	JPP LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.104 PRIVATE BRANDS LTD	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	WILMINGTON TRUST AS TRUSTEE	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.105 PRIVATE BRANDS LTD	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.106 PRIVATE BRANDS LTD	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	WILMINGTON SAVINGS FUND SOCIETY FSB	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

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Name	Mailing Address	Name	Check all schedules that apply:
2.107 SEARS BRANDS BUSINESS UNIT CORPORATION	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	JPP LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.108 SEARS BRANDS BUSINESS UNIT CORPORATION	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.109 SEARS BRANDS MANAGEMENT CORPORATION	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	BANK OF AMERICA	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.110 SEARS BRANDS MANAGEMENT CORPORATION	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	CITIBANK NA AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.111 SEARS BRANDS MANAGEMENT CORPORATION	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	JPP LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.112 SEARS BRANDS MANAGEMENT CORPORATION	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	WILMINGTON TRUST AS TRUSTEE	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor SEARS OPERATIONS LLC
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Case number (if known) 18-23541

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Name	Mailing Address	Name	Check all schedules that apply:
2.113 SEARS BRANDS MANAGEMENT CORPORATION	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.114 SEARS BRANDS MANAGEMENT CORPORATION	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	WILMINGTON SAVINGS FUND SOCIETY FSB	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.115 SEARS BRANDS LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	JPP LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.116 SEARS BRANDS LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.117 SEARS BUYING SERVICES INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.118 SEARS DEVELOPMENT CO	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	JPP LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor SEARS OPERATIONS LLC
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Case number (if known) 18-23541

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Name	Mailing Address	Name	Check all schedules that apply:
2.119 SEARS DEVELOPMENT CO	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.120 SEARS HOLDINGS CORPORATION	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	BANK OF AMERICA	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.121 SEARS HOLDINGS CORPORATION	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	CITIBANK NA AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.122 SEARS HOLDINGS CORPORATION	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	JPP LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.123 SEARS HOLDINGS CORPORATION	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	WILMINGTON TRUST AS TRUSTEE	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.124 SEARS HOLDINGS CORPORATION	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

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Name	Mailing Address	Name	Check all schedules that apply:
2.125 SEARS HOLDINGS MANAGEMENT CORPORATION	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	BANK OF AMERICA	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.126 SEARS HOLDINGS MANAGEMENT CORPORATION	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	CITIBANK NA AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.127 SEARS HOLDINGS MANAGEMENT CORPORATION	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	JPP LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.128 SEARS HOLDINGS MANAGEMENT CORPORATION	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	WILMINGTON TRUST AS TRUSTEE	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.129 SEARS HOLDINGS MANAGEMENT CORPORATION	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.130 SEARS HOLDINGS MANAGEMENT CORPORATION	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	WILMINGTON SAVINGS FUND SOCIETY FSB	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor SEARS OPERATIONS LLC
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Case number (if known) 18-23541

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Name	Mailing Address	Name	Check all schedules that apply:
2.131 SEARS HOLDINGS PUBLISHING COMPANY LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.132 SEARS HOME & BUSINESS FRANCHISES INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.133 SEARS HOME IMPROVEMENT PRODUCTS INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	BANK OF AMERICA	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.134 SEARS HOME IMPROVEMENT PRODUCTS INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	CITIBANK NA AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.135 SEARS HOME IMPROVEMENT PRODUCTS INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	JPP LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.136 SEARS HOME IMPROVEMENT PRODUCTS INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	WILMINGTON TRUST AS TRUSTEE	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Case number (if known) 18-23541

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Name	Mailing Address	Name	Check all schedules that apply:
2.137 SEARS HOME IMPROVEMENT PRODUCTS INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.138 SEARS HOME IMPROVEMENT PRODUCTS INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	WILMINGTON SAVINGS FUND SOCIETY FSB	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.139 SEARS INSURANCE SERVICES LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.140 SEARS PROCUREMENT SERVICES INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.141 SEARS PROTECTION COMPANY	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	BANK OF AMERICA	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.142 SEARS PROTECTION COMPANY	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	CITIBANK NA AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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2.143 SEARS PROTECTION COMPANY	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	JPP LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.144 SEARS PROTECTION COMPANY	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	WILMINGTON TRUST AS TRUSTEE	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.145 SEARS PROTECTION COMPANY	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.146 SEARS PROTECTION COMPANY	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	WILMINGTON SAVINGS FUND SOCIETY FSB	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.147 SEARS PROTECTION COMPANY FLORIDA LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	BANK OF AMERICA	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.148 SEARS PROTECTION COMPANY FLORIDA LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	CITIBANK NA AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Name

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2.149 SEARS PROTECTION COMPANY FLORIDA LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	JPP LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.150 SEARS PROTECTION COMPANY FLORIDA LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	WILMINGTON TRUST AS TRUSTEE	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.151 SEARS PROTECTION COMPANY FLORIDA LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.152 SEARS PROTECTION COMPANY FLORIDA LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	WILMINGTON SAVINGS FUND SOCIETY FSB	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.153 SEARS PROTECTION COMPANY PR INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.154 SEARS ROEBUCK ACCEPTANCE CORP	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	BANK OF AMERICA	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor SEARS OPERATIONS LLC
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Name	Mailing Address	Name	Check all schedules that apply:
2.155 SEARS ROEBUCK ACCEPTANCE CORP	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	CITIBANK NA AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.156 SEARS ROEBUCK ACCEPTANCE CORP	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	JPP LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.157 SEARS ROEBUCK ACCEPTANCE CORP	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	WILMINGTON TRUST AS TRUSTEE	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.158 SEARS ROEBUCK ACCEPTANCE CORP	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.159 SEARS ROEBUCK ACCEPTANCE CORP	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	WILMINGTON SAVINGS FUND SOCIETY FSB	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.160 SEARS ROEBUCK AND CO	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	BANK OF AMERICA	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.161	SEARS ROEBUCK AND CO	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	CITIBANK NA AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.162	SEARS ROEBUCK AND CO	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	JPP LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.163	SEARS ROEBUCK AND CO	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	WILMINGTON TRUST AS TRUSTEE	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.164	SEARS ROEBUCK AND CO	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.165	SEARS ROEBUCK AND CO	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	WILMINGTON SAVINGS FUND SOCIETY FSB	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.166	SEARS ROEBUCK DE PUERTO RICO INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	BANK OF AMERICA	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor SEARS OPERATIONS LLC
Name

Case number (if known) 18-23541

Additional Page If Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing Address	Name	Check all schedules that apply:
2.167 SEARS ROEBUCK DE PUERTO RICO INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	CITIBANK NA AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.168 SEARS ROEBUCK DE PUERTO RICO INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	JPP LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.169 SEARS ROEBUCK DE PUERTO RICO INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	WILMINGTON TRUST AS TRUSTEE	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.170 SEARS ROEBUCK DE PUERTO RICO INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.171 SEARS ROEBUCK DE PUERTO RICO INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	WILMINGTON SAVINGS FUND SOCIETY FSB	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.172 SERVICELIVE INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

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Name	Mailing Address	Name	Check all schedules that apply:
2.173 SHC DESERT SPRINGS LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.174 SHC LICENSED BUSINESS LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.175 SHC PROMOTIONS LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.176 SOE INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	BANK OF AMERICA	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.177 SOE INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	CITIBANK NA AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.178 SOE INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	JPP LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.179	SOE INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	WILMINGTON TRUST AS TRUSTEE	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.180	SOE INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.181	SOE INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	WILMINGTON SAVINGS FUND SOCIETY FSB	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.182	SRE HOLDING CORPORATION	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.183	STARWEST LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	BANK OF AMERICA	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.184	STARWEST LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	CITIBANK NA AS ADMINISTRATIVE AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Column 1: Codebtor		Column 2: Creditor	
Name	Mailing Address	Name	Check all schedules that apply:
2.185 STARWEST LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	JPP LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.186 STARWEST LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	WILMINGTON TRUST AS TRUSTEE	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.187 STARWEST LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.188 STARWEST LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	WILMINGTON SAVINGS FUND SOCIETY FSB	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.189 STI MERCHANDISING INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	JPP LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.190 STI MERCHANDISING INC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor SEARS OPERATIONS LLC
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Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.191	SYW RELAY LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.192	TROY COOLIDGE NO 13 LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.193	WALLY LABS LLC	3333 BEVERLY ROAD Street HOFFMAN ESTATES, IL 60179 City, State, Zip Code	PENSION BENEFIT GUARANTY CORPORATION	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name SEARS OPERATIONS LLC

United States Bankruptcy Court for the: Southern District of: New York
{State}

Case number (If known): 18-23541

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)

1a. Real property:

Copy line 88 from Schedule
A/B.....

\$ 7,450,457.00

1b. Total personal property:

Copy line 91A from Schedule
A/B.....

\$ 308,306,424.00

1c. Total of all property:

Copy line 92 from Schedule
A/B.....

\$ 315,756,881.00

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....

\$ 0.00

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206 E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....

\$ 0.00

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....

\$ 0.00

4. Total liabilities.....
Lines 2+ 3a + 3b

\$ 0.00

Case number (If known):

Fill in this information to identify the case:

Debtor name SEARS OPERATIONS LLC

United States Bankruptcy Court for the: Southern District of: New York
{State}

Case number (If known): 18-23541

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B Assets - Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended *Schedule* _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct to the best of my information, knowledge, and belief.

Executed on 01/17/2019
MM/DD/YYYY

X

/s/ Robert A. Riecker

Signature of individual signing on behalf of debtor

Robert A. Riecker

Printed name

Office of the CEO,
Chief Financial Officer

Position or relationship to debtor